

Ref No.1133/STCL/DT/2021-22**Date: 23rd June 2021**

To,
The Oriental Insurance Company Ltd,
Head Office, Oriental House,
A-25/27 Asaf Ali Road, New Delhi-110002.

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, NCDs aggregating to Rs.750 Crores by The Oriental Insurance Company Limited (“Issuer”) for the half year ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents (without independent verification) furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated June 22, 2021, along with the relevant/ necessary supporting and we have noted the contents of the audited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**





Authorised Signatory

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CIN : U65991MH2005PLC158386

A Group Company of SBI