

FORM NL-3-B-BS

Name of the Insurer: The Oriental Insurance Company Limited

Registration No. and Date of Registration with the IRDA: 556 dated 28.02.2011

BALANCE SHEET AS AT 30TH JUNE 2011

| Sl. No. | Particulars | Schedule | As at 30.06.2011 (Rs.'000) | As at 30.06.2010 (Rs.'000) |
|-----------------------------|---|--|-------------------------------|-------------------------------|
| SOURCES OF FUNDS | | | | |
| 1 | SHARE CAPITAL | NL-8-Share Capital Schedule | 1000000 | 1000000 |
| 2 | SHARE APPLICATION MONEY PENDING ALLOTMENT | | 0 | 0 |
| | RESERVES AND SURPLUS | NL-10-Reserves and Surplus Schedule | 19565741 | 18520623 |
| 3 | FAIR VALUE CHANGE ACCOUNT | | 83999070 | 86861751 |
| 4 | BORROWINGS | NL-11-Borrowings Schedule | 0 | 0 |
| TOTAL | | | 104564811 | 106382374 |
| APPLICATION OF FUNDS | | | | |
| 1 | INVESTMENTS | NL-12-Investment Schedule | 161418797 | 149315650 |
| 2 | LOANS | NL-13-Loans Schedule | 2674457 | 3063326 |
| 3 | FIXED ASSETS | NL-14-Fixed Assets Schedule | 847911 | 875961 |
| 4 | DEFERRED TAX ASSET | | 0 | 0 |
| 5 | CURRENT ASSETS | | | |
| a | Cash and Bank Balances | NL-15-Cash and bank balance Schedule | 17871527 | 23947040 |
| b | Advances and Other Assets | NL-16-Advances and Other Assets Schedule | 17716192 | 18253387 |
| Sub-Total (A) | | | 35587719 | 42200427 |
| 6 | CURRENT LIABILITIES | NL-17-Current Liabilities | 67144906 | 59104417 |
| 7 | PROVISIONS | NL-18-Provisions Schedule | 29933407 | 29968572 |
| 8 | DEFERRED TAX LIABILITY | | 0 | 0 |
| Sub-Total (B) | | | 97078313 | 89072988 |
| 9 | NET CURRENT ASSETS (C) = (A - | | -61490593 | -46872562 |
| 10 | MISCELLANEOUS EXPENDITURE (to the extent not written off or adjusted) | NL-19-Miscellaneous Expenditure Schedule | 1114239 | 0 |
| 11 | DEBIT BALANCE IN PROFIT AND LOSS ACCOUNT | | 0 | 0 |
| TOTAL | | | 104564811 | 106382374 |

CONTINGENT LIABILITIES

| Sl. No. | Particulars | As at 30.06.2011 | As at 30.06.2010 |
|---------|-------------|------------------|------------------|
|---------|-------------|------------------|------------------|

| | | (Rs.'000) | (Rs.'000) |
|---|---|---------------|---------------|
| 1 | Partly paid-up investments | 295880 | 361984 |
| 2 | Claims, other than against policies, not acknowledged as debts by the company | 7263 | 15429 |
| 3 | Underwriting commitments outstanding (in respect of shares and securities) | 0 | 0 |
| 4 | Guarantees given by or on behalf of the Company | 0 | 0 |
| 5 | Statutory demands/ liabilities in dispute, not provided for | 13232 | 20765 |
| 6 | Reinsurance obligations to the extent not provided for in accounts | 0 | 0 |
| 7 | Others (to be specified) | 0 | 0 |
| | TOTAL | 340963 | 398178 |