

THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking) Regd.& Head Office: "Oriental House", P.B. NO. 7037 A-25/27, Asaf Ali Road, New Delhi-110002 CIN : U66010DL1947GOI007158

Deptt; Board Sectt.

25 April 2020

Manager Listing Compliance Department National Stock Exchange of India Limited (NSE) Exchange plaza BandraKurla Complex Bandra East Mumbai 400051

Dear Sir

Sub: Compliance pursuant to SEBI Circular Ref; SEBI/HO/MIRDS/DOS3/CIR/P/2019/68 dated May 27, 2019

Ref: ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Undertaking is hereby given that pursuant to SEBI Circular Ref; SEBI/HO/MIRDS/DOS3/CIR/P/2019/68 dated May 27, 2019, the following information has been submitted to SBICAP Trustee Company Limited, our Debenture Trustees.

- 1. Details of Compensation arrangements.
- 2. Calendar of Interest & Redemption for the FY 2020-21
- 3. Updated list of Debenture Holders as on 31st March 2020

We request you to take the above on record.

Thanking you,

Yours faithfully, For The ORIENTAL INSURANCE COMPANY LIMITED

whai &

(RASHMI BAJPAI) COMPANY SECRETARY & DGM