

THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking) Regd.& Head Office: "Oriental House", P.B. NO. 7037 A-25/27, Asaf Ali Road, New Delhi-110002 CIN : U66010DL1947GOI007158

Deptt; Board Sectt.

25 April 2020

Manager Listing Compliance Department National Stock Exchange of India Limited (NSE) Exchange plaza BandraKurla Complex Bandra East Mumbai 400051

Dear Sir / Madam

Sub: Submission of Statement of Material Deviations as per Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half Year ended 31st March, 2020

Ref: ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Pursuant to Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no material deviation in use of proceeds of issue of Non-Convertible Debt Securities from the objects stated in the offer document for the Half Year ended 31st March 2020..

We request you to take the above on record.

Thanking you,

Yours faithfully, For The ORIENTAL INSURANCE COMPANY LIMITED

shai Dajpe

(RASHMI BAJPAI) COMPANY SECRETARY & DGM