

दि ओरिएण्टल इन्शुरेन्स कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

Deptt; Board Sectt.

1 October 2020

Mr. Prashant Joshi
Sr. Manager – Legal & Compliance
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400 02 Mumbai- 400 020

Dear Sir

Sub: Half Yearly Return under Circular IMD/DF/1/67/2017 dated 30.06.2017 – for the half year ended 30.09.2020

We are enclosing herewith a copy of our letter dated 01.10.2020 addressed to Listing compliance department of NSE forwarding the Half yearly return as required under SEBI Circular IMD/DF/1/67/2017 dated 30.06.2017 for the half year ended 30.09.2020. The said letter has been uploaded on the NEAPS portal. Copy of acknowledgement is annexed.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For The ORIENTAL INSURANCE COMPANY LIMITED


(RASHMI BAJPAI)
COMPANY SECRETARY & DGM

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1 October 2020

Manager
Listing Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Dear Sir / Madam

Sub: Half Yearly Return under Circular IMD/DF/1/67/2017 dated 30.06.2017 – for the half year ended 30.09.2020

Ref: ISIN INE06GZ08015 – Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

We are enclosing herewith the Half yearly return as required under Circular dated 30.06.2017 for the half year ended 30.09.2020

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For The ORIENTAL INSURANCE COMPANY LIMITED

Rashmi Bajpai
(RASHMI BAJPAI)
COMPANY SECRETARY & DGM



THE ORIENTAL INSURANCE COMPANY LIMITED
REGISTERED & HEAD OFFICE; 'ORIENTAL HOUSE'
A-25/27, ASAF ALI ROAD, NEW DELHI-110 002
CIN: U66010DL1947GOI007158

Half Yearly Return under Circular IMD/DF/1/67/2017 dated 30.06.2017

For the Half Year ending 30.09.2020

| S. No. | Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option if any | Embedded option if any (Put option details) | Embedded option if any (Call option details) | Amount Issued (in Rs.) | Amount Outstanding (in Rs.) | Name of the Debenture Trustee | Company's remarks, if any |
|--------|--|--------------|---------------|---------------|-------------|-------------------|------------------------|---|--|------------------------|-----------------------------|--------------------------------|---------------------------|
| 1 | The Oriental Insurance Company Limited | INE06GZ08015 | 18.03.2019 | 18.03.2029 | 8.80 % | Yearly | Yes | NIL | 18.03.2024 | 750 crores | 750 crores | SBICAP trustee Company Limited | -- |

P.S. The Subordinate Debt are issued as per IRDAI (Other Forms of capital) Regulations, 2015

Rashmi Bajpai

(RASHMI BAJPAI)
COMPANY SECRETARY & DGM

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Thursday, October 1, 2020 4:31 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited,
Attachments: 2020Oct4141_Debt_Acknowledgment.pdf

Please be sure before clicking on Links/Attachments to identify/avoid SPAM.

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, of Announcement on 01-Oct-2020. (Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236



National Stock Exchange Of India Limited

Date of

01-Oct-2020

NSE Acknowledgement

| | |
|-------------------------------|---|
| Symbol:- | Debt |
| Name of the Company: - | The Oriental Insurance Company Limited, |
| Submission Type:- | Announcement |
| Short Description:- | Reporting and Monitoring as per SEBI circular dated |
| Date of Submission:- | 01-Oct-2020 16:38:28 |
| NEAPS App. No:- | 2020/Oct/41/41 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.