दि ओरिएण्टल इंश्योरेन्स कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037 ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यु66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking) Regd. & Head Office: "Oriental House" P.B. NO. 7037 A-25/27, Asaf Ali Road, New Delhi-110002 CIN - U66010DL1947GOI007158

01 October 2020

Deptt; Board Sectt.

Manager Listing Compliance Department National Stock Exchange of India Limited (NSE) Exchange plaza Bandra Kurla Complex Bandra East Mumbai 400051

Dear Sir / Madam

Sub: Submission of Statement of Material Deviations as per Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half Year ended 30th September, 2020

Ref: ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Pursuant to Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no material deviation in use of proceeds of issue of Non-Convertible Debt Securities from the objects stated in the offer document for the Half Year ended 30th September 2020.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)

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COMPANY SECRETARY & DGM