

दि ओरिएण्टल इन्श्योरेन्स कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd.& Head Office: "Oriental House", P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN : U66010DL1947GOI007158

Deptt; Board Sectt.

28 April 2020

Ms. Savitri Yadav
Company Secretary & Compliance Officer
SBICAP Trustee Company Limited
Apeejay House, 6th Floor
3, Dinshaw Wachha Road
Churchgate
Mumbai- 400 020

Dear Madam

Sub: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 – Certificate of having submitted all documents & information to Debenture Trustee - for the Financial Year ended 31st March, 2020

We are enclosing herewith a copy of our letter dated 28.04.2020 addressed to Listing compliance department of NSE forwarding the Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 – Certificate of having submitted all documents & information to Debenture Trustee for the Financial Year ended 31st March, 2020 (provisional & unaudited wherever applicable). The said letter was uploaded on NSE portal on 28.04.2020.

Thanking you,

Yours faithfully,
For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)
COMPANY SECRETARY & DGM

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28 April 2020

Manager
Listing Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange plaza
BandraKurla Complex
Bandra East
Mumbai 400051

Dear Sir / Madam

Sub: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015– Certificate of having submitted all documents & information to Debenture Trustee - for the Financial Year ended 31st March 2020

Ref: ISIN INE06GZ08015 – Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and information required to be submitted to SBICAP Trustee Company Limited being the Debenture trustee of the Company in terms of the Trust Deed, SEBI (Issue and Listing of Debt Securities) Regulations 2008 and SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 have been complied with for the Financial Year ended 31st March, 2020 (provisional & unaudited wherever applicable) in respect of unsecured non-convertible debentures issued by the Company.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)
COMPANY SECRETARY & DGM

फोन/Tel. : 23279221, 43659595, फैक्स/Fax : 23287192, 23283971, 23287193, 23240440

वेबसाइट/Website: www.orientalinsurance.org.in



National Stock Exchange Of India Limited

Date of 28-Apr-2020

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited,
Submission Type:-	Announcement
Short Description:-	Updates
Date of Submission:-	28-Apr-2020 18:14:30
NEAPS App. No:-	2020/Apr/884/884

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.