दि ओरिएण्टल इंश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम) पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037 ए-25/27, आसफ अली रोड, नई दिल्ली-110002 सिन: यु66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt: Board Sectt

11/08/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Sub: Disclosure with respect to Reg. 54(2) & 54(3) of SEBI (LODR) Regulation 2015, the listed entity shall disclose to the stock exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to Reg. 54(2) & 54(3) of SEBI (LODR) Regulations, 2015, it is submitted that the NCD's issued by the Company are "Unsecured" and hence the provisions of Regulation 54(2) & 54(3) are not applicable on the Company.

"NIL" statement in the specified format as given in SEBI CIRCULAR SEBI/HO/DDHS/P/CRI/2023/50 DATED 31st MARCH, 2023 is enclosed for reference and record.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

The Oriental Insurance Company Limited (ISIN-06GZ08015)

Annex-VA

Security Cover Certificate For The Quarter Ending- 30/06/2023

Column A	Column B	Colum n	Column Dii	Column Em	Column Fiv	Column G	Colum n H	Column Ivii	Colum n J	Column K	Column L	Column M	Column N	Colum n O
Particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge Debt for which this certificate being issued	Pari- Passu Charge Assets shared by Pari- passu debt holder (includes debt for which this certificate is issued & other debt	Other assets on which there is pari- Passu charge (excluding items covered in column F)	Assets not offered as Security	ed (amount in negative	(Total C to H)	Related to only those items covered by this certificate				
	Descript ion of asset for which this certificat e relate	of this certificate being sicsued								Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainabl e or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari- passu charge Assets ^{viii}	Carrying value/book value for pari- passu charge assets where market value is not ascertainabl e or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value(= K+L+M+ N)
					with pari- passu charge)							Relatin	g to Column F	

क्षाज्येया स्वाज्येया स्वाज्येया

Bank Balance s other than Cash and Cash Equivalents Others Total					•	
LIABILITIE S Debt securities to which this certificate pertains Other debt sharing pari- passu charge with above debt Other Debt	not to be filled	Debentures a	are Unsec	ured		
Subordinate d debt						
Borrowings						
Bank			Supplied to the supplied to th			
Debt Securiti es						
Others Trade payabl es	0					



	Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS		And a stiff table (flavour						The state of the s	The state of the s		1		
Property, Plant and Equipment				A CONTRACTOR OF THE CONTRACTOR		the control of the co	Antonia de Carta de C	All That's county page and an interference of the county o	ent plate (Constant)				
Capital	Company of the Control of Control	AND THE PROPERTY OF THE PROPER			e qui internation de la constantina della consta		Strange and the strange and th	A A Contract of the Contract o	1000 (d000.10) (memoi/0000			NI	
Work- in Progr		and the state of t						in a second			Continue and Conti		Transferred to Advisory of Comments
Right of Use Assets		The second secon											
Goodwill			NIL-	Debe	entui	ces a	are U	nse	cure	ed			
Intangible Assets											de la constitución de la constit		
Intangible Assets under Developme nt											6	The control of the co	
Investment s	AND THE PROPERTY OF THE PROPER			and a second		in the second se	Completion of Completion (Completion)	and the state of t	The second secon	80	Company of the Compan		
Loans	,	According to the Contract of t		the state of the s							TO ALLOW TO		
Inventories		T THE STATE OF THE		The state of the s			-	The state of the s			The state of the s	•	
Trade Receivables						en e	When the sky and demonstrates						
Cash and Cash Equivalen ts							A control of control o						

रश्मि बाजपयी कंपनी सचिव एवं महाप्रबंधक RASHMI BAJPAI Company Secretary & General Manager

Lease Liabilities					
Provisions			1	V	
Others	1		,		
Total			8° . i		
Cover on Book Value	ľ	NIL- Debentu	res are Unse	ecured	
Cover on Marke t Value ^{ix}	,				
	Exclusive Security Cover Ratio	Pari-Passu Security Cover Ratio			

Rashui Bajpe

रिंम बाजपेयी कंपनी सचिव एवं महाप्रबंधक

(Rashmi Bajpai)

RASHMI BAJPAI Company Secretary & General Manager

(General Manager & Company Secretary)

i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

- iii. This column shall include debt for which this certificate is issued having any pari-passu charge Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c), other debt sharing pari-passu charge along with debt for which certificate is issued.
- v. This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap.
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

र्शिम बाजपेयी कंपनी सविव एवं महाप्रबंधक RASHMI BAJPAI Company Secretary & General Manager