

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

18/04/2023

Shri Prashant Joshi
Group Head- Debenture Trustee
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir / Madam,

Sub: Annual information pursuant to Chapter XIV- Centralized Database for Corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Updated as on April 13, 2022) for the year ended 31.03.2023

Ref: ISIN INE06GZ08015-Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith our submission dated 18th April, 2023 to NSE on the above subject, which is self-explanatory, for your record and reference.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED

RASHMI

BAJPAI

(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

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RASHMI BAJPAI
Date: 2023.04.18
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Rashmi Bajpai

From: neaps@nse.co.in
Sent: Tuesday, April 18, 2023 5:08 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,
Attachments: 2023Apr12481248_Debt_Acknowledgment.pdf

Please be sure before clicking on Links/Attachments to identify/avoid SPAM.

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 18-Apr-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236



National Stock Exchange Of India Limited

Date of

18-Apr-2023

NSE Acknowledgement

Symbol:-	
Name of the Company: -	The Oriental Insurance Company Limited
Submission Type:-	Announcements
Short Description:-	Chapter XIV - Centralized Database for corporate
Date of Submission:-	18-Apr-2023 05:08:07 PM
NEAPS App. No:-	2023/Apr/1248/1248

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

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CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

18/04/2023

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

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Yours faithfully

For The ORIENTAL INSURANCE COMPANY LIMITED

RASHMI

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(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

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The Oriental Insurance Company Limited

Annex - XIV-B

For FY 2022-23

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

SI. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE06GZ08015	18/03/2019	20 th March 2019	7500 Debentures of Rs 10 Lakh each	First Issue	NSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

3. Details of record date:

SI. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE06GZ08015	03/03/2023	Interest	17 th March 2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE06GZ08015	CRISIL	AAA	Negative	Reaffirm	27 th April 2022	Verified	25 th March 2022

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INE06GZ08015	ICRA	AA+	Negative	Downgrade	14 th November 2022	Verified	1 st November, 2022
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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE06GZ08015	CRISIL	AAA	Negative	Reaffirm	27 th May 2021	Verified	7 th May 2021
INE06GZ08015	ICRA	AAA	Negative	Reaffirm	17 th November 2021	Verified	9 th November, 2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE06GZ08015
2	Issue size	Rs 750 Crore
3	Interest Amount to be paid on due date	Rs 66 Crore
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	NO
6	Details of such change	Not Applicable
7	Interest payment record date	03/03/2023
8	Due date for interest payment (DD/MM/YYYY)	18/03/2023
9	Actual date for interest payment (DD/MM/YYYY)	17/03/2023
10	Amount of interest paid	Rs 66 Crore
11	Date of last interest payment	17/03/2022
12	Reason for non-payment/ delay in payment	Not Applicable

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c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE06GZ08015
2	Type of redemption (full/ partial)	Not Applicable
3	If partial redemption, then	
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Not Applicable
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	18/03/2029
10	Actual date for redemption (DD/MM/YYYY)	Not Applicable
11	Amount redeemed	Not Applicable
12	Outstanding amount (Rs.)	Rs 750 Crore
13	Date of last Interest payment	17/03/2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NOT APPLICABLE						

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Date: 2023.04.18
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