

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

18/04/2023

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Dear Sir / Madam,

Sub: Annual information pursuant to Chapter XIV- Centralized Database for Corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Updated as on April 13, 2022) for the year ended 31.03.2023

Ref: ISIN INE06GZ08015-Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith the Annual information pursuant to Chapter XIV-Centralized Database for Corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the year ended 31.03.2023.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully

For The ORIENTAL INSURANCE COMPANY LIMITED

RASHMI

BAJPAI

(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

Digitally signed by
RASHMI BAJPAI
Date: 2023.04.18
16:21:52 +05'30'

The Oriental Insurance Company Limited

Annex - XIV-B

For FY 2022-23

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|-----------------------------|------------------------------------|----------------------------|----------|
| 1 | INE06GZ08015 | 18/03/2019 | 20 th March 2019 | 7500 Debentures of Rs 10 Lakh each | First Issue | NSE |

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

3. Details of record date:

| Sl. No. | ISIN | Record date | Interest/ redemption | Date of payment of interest/ redemption |
|---------|--------------|-------------|----------------------|---|
| 1 | INE06GZ08015 | 03/03/2023 | Interest | 17 th March 2023 |

4. Details of credit rating:

a) Current rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------|---------------|----------|---|-----------------------------|--|-----------------------------|
| INE06GZ08015 | CRISIL | AAA | Negative | Reaffirm | 27 th April 2022 | Verified | 25 th March 2022 |

**RASHMI
BAJPAI**

Digitally signed by
RASHMI BAJPAI
Date: 2023.04.18
16:23:51 +05'30'

| | | | | | | | |
|--------------|------|-----|----------|-----------|--------------------------------|----------|--------------------------------|
| INE06GZ08015 | ICRA | AA+ | Negative | Downgrade | 14 th November 2022 | Verified | 1 st November, 2022 |
|--------------|------|-----|----------|-----------|--------------------------------|----------|--------------------------------|

b) Earlier rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------|---------------|----------|---|--------------------------------|--|--------------------------------|
| INE06GZ08015 | CRISIL | AAA | Negative | Reaffirm | 27 th May 2021 | Verified | 7 th May 2021 |
| INE06GZ08015 | ICRA | AAA | Negative | Reaffirm | 17 th November 2021 | Verified | 9 th November, 2021 |

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

| Sl. No. | Particulars | Details |
|---------|---|----------------|
| 1 | ISIN | INE06GZ08015 |
| 2 | Issue size | Rs 750 Crore |
| 3 | Interest Amount to be paid on due date | Rs 66 Crore |
| 4 | Frequency - quarterly/ monthly | Yearly |
| 5 | Change in frequency of payment (if any) | NO |
| 6 | Details of such change | Not Applicable |
| 7 | Interest payment record date | 03/03/2023 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 18/03/2023 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 17/03/2023 |
| 10 | Amount of interest paid | Rs 66 Crore |
| 11 | Date of last interest payment | 17/03/2022 |
| 12 | Reason for non-payment/ delay in payment | Not Applicable |

RASHMI Digitally signed by
BAJPAI RASHMI BAJPAI
Date: 2023.04.18
16:24:17 +05'30'

c) Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|---|-----------------|
| 1 | ISIN | INE06GZ08015 |
| 2 | Type of redemption (full/ partial) | Not Applicable |
| 3 | If partial redemption, then | |
| | a. By face value redemption | Not Applicable |
| | b. By quantity redemption | Not Applicable |
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | Not Applicable |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Not Applicable |
| 6 | Redemption date due to put option (if any) | Not Applicable |
| 7 | Redemption date due to call option (if any) | Not Applicable |
| 8 | Quantity redeemed (no. of NCDs) | Not Applicable |
| 9 | Due date for redemption/ maturity | 18/03/2029 |
| 10 | Actual date for redemption (DD/MM/YYYY) | Not Applicable |
| 11 | Amount redeemed | Not Applicable |
| 12 | Outstanding amount (Rs.) | Rs 750 Crore |
| 13 | Date of last Interest payment | 17/03/2023 |

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/ no) | Date of verification |
|---------------------|------------|---|--|-----------------|--|----------------------|
| NOT APPLICABLE | | | | | | |

RASHMI Digitally signed by
BAJPAI RASHMI BAJPAI
Date: 2023.04.18
16:24:35 +05'30'