

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

13/04/2023

Shri Prashant Joshi
Group Head- Debenture Trustee
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Sub: Disclosure with respect to Regulation 61(4) read with Regulation 40(9) & 40(10) of SEBI (LODR) Regulation 2015, the listed entity with respect to its secured listed non-convertible debt securities. is required to submit the Certificate of PCS mentioned under Reg. 40(9) within 30 days from the end of the financial year.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

We are enclosing herewith our submission dated 13th April, 2023 to NSE on the above subject, which is self-explanatory, for your record and reference.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,
For The Oriental Insurance Company Limited

RASHMI

BAJPAI

Rashmi Bajpai

General Manager & Company Secretary

Digitally signed by
RASHMI BAJPAI
Date: 2023.04.13
13:24:07 +05'30'

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Thursday, April 13, 2023 1:01 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,
Attachments: 2023Apr981981_Debt_Acknowledgment.pdf

Please be sure before clicking on Links/Attachments to identify/avoid SPAM.

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 13-Apr-2023.
(Acknowledgement attached).
The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236



National Stock Exchange Of India Limited

Date of 13-Apr-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Others
Date of Submission:-	13-Apr-2023 13:01:25
NEAPS App. No:-	2023/Apr/981/981

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

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(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

13/04/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Sub: Disclosure with respect to Regulation 61(4) read with Regulation 40(9) & 40(10) of SEBI (LODR) Regulation 2015, the listed entity with respect to its secured listed non-convertible debt securities. is required to submit the Certificate of PCS mentioned under Reg. 40(9) within 30 days from the end of the financial year.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) & 40(10) of SEBI (LODR) Regulations, 2015, the Certificate of PCS mentioned under Reg. 40(9) is enclosed for FY 2022-23.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,
For The Oriental Insurance Company Limited

RASHMI

BAJPAI

Rashmi Bajpai

General Manager & Company Secretary

Digitally signed by RASHMI
BAJPAI
Date: 2023.04.13 12:33:21
+05'30'

NEELAM GUPTA & ASSOCIATES
COMPANY SECRETARIES


COMPLIANCE CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2023

We have examined the Register of Debenture Transfers, Register of Debenture Transmissions, other Registers, files and other relevant documents relating to Non-Convertible Debentures issued by **THE ORIENTAL INSURANCE COMPANY LIMITED** maintained by M/s RCMC Share Registry Private Limited ("RTA") pertaining to transfer/transmission of debentures of the Company for the period from 01.04.2022 to 31.03.2023 for the purpose of issuing a Compliance Certificate as required under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and to the best of my knowledge, and on the basis of information provided by the Company and the RTA, we hereby certify that the Company has delivered during financial year ended 31.03.2023:

- A) All Debenture Certificate(s) lodged for Transfer within one month from date of lodgment.
- B) That no request was received for Debenture Transmission during the period.
- C) That no request was received for issuance of duplicate debenture during the period.
- D) That no request was received for consolidation/ sub-division/ renewal/ split or exchange of debenture during the period.

Date: 08.04.2022
Place: New Delhi

For Neelam Gupta & Associates
Company Secretaries



(Signature)
Neelam Gupta)
Proprietor
PCS 6950
UDIN: F003135E000038821