

# दि ओरिएण्टल इन्श्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



# THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd.& Head Office: "Oriental House", P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN : U66010DL1947GOI007158

Deptt; Board Sectt.

7 October 2019

Ms. Savitri Yadav  
Company Secretary & Compliance Officer  
SBICAP Trustee Company Limited  
Apeejay House, 6<sup>th</sup> Floor  
3, Dinshaw Wachha Road  
Churchgate  
Mumbai- 400 020

Dear Madam

**Sub: Submission of Quarterly compliance for the period from 1<sup>st</sup> July 2019 to 30<sup>th</sup> September 2019 with regard to the NCD aggregating to Rs. 750 crores.**

We are enclosing herewith the Quarterly compliance for the period from 1<sup>st</sup> July 2019 to 30<sup>th</sup> September 2019, with regard to the NCD issue aggregating to Rs. 750 crores.

Please acknowledge the receipt.

Yours faithfully,

(Rashmi Bajpai)

Company Secretary & DGM

**Quarterly Compliances For the Period from 1st July to 30th September 2019**

S. No.	Trustee Requirement	Our Response	Annexure No
1	Updated list of the names and addresses of the Debenture holders with respective ISIN.	List Attached	<b>1</b>
2	A confirmation that interest/ principal due during the quarter ended 31st March 2019 has been paid. If not, reasons thereof including Company's plan for payment of interest/ principal.	Not Applicable	
3	Information regarding Debenture holder's complaints/ grievances in following format:	SCORES Status attched	<b>2</b>
	a. Complaints pending at the end of the previous quarter	0	
	b. Complaints received during the Quarter (give full details of each com	0	
	c. Nature of the Complaint:	0	
	d. complaints resolved during the quarter	0	
	e. Reasons for pending/unresolved complaints	Not Applicable	
	f. Average time taken to resolve the each complaint	Not Applicable	
4	A confirmation that the properties secured are adequate for discharging the due repayment for the Debentures i.e. interest and redemption amount.	Not Applicable as debenturs are unsecured	
5	Updated credit rating letter (if any).	Not Applicable as there is no change in Credit Rating	
6	A confirmation that the insurance policies obtained for the company's assets/property are adequate and properly assigned in favour of Trustee. Kindly provide copy of the same.	Not Applicable as debenturs are unsecured	
7	Whether there is any change in composition of Board members and management during the quarter, giving details thereof.	Updated list of Board members is enclosed	<b>3</b>
8	A Certificate from the Chartered Accountant of the company certifying that Security Cover, Debt Equity ratio and Debenture Redemption Reserve are maintained in accordance with the terms of issue of Debentures and applicable laws.	Certificate Attached	<b>4</b>
9	Utilisation Certificate from Statutory Auditor.	Certificate Attached	<b>5</b>

प्रमाणित सत्य प्रति  
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 राशमी बाजपै / Rashmi Bajpai  
 कंपनी सचिव / Company Secretary

**Rashmi Bajpai**

**From:** Ravinder Dua <rdua@rcmcdelhi.com>  
**Sent:** Thursday, October 3, 2019 3:39 PM  
**To:** Rashmi Bajpai; 'alok sharma'  
**Cc:** Girish Anand Mohan  
**Subject:** RE: List of Debenture Holders as on 30..09.2019  
**Attachments:** RE: List of Debenture Holders as on 30..09.2019

PFA

Regards

Ravinder Dua  
 General Manager  
 (Systems)  
 rdua@rcmcdelhi.com  
 www.rcmcdelhi.com

RCMC Share Registry Pvt. Ltd.  
 B-25/1, First Floor,  
 Okhla Industrial Area, Phase - 2  
 New Delhi - 110 020

CIN : U67120DL1950PTC001854

Ph : 011-26387320,26387321

Fax : 011-26387322



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**From:** Rashmi Bajpai [mailto:rashmibajpai@orientalinsurance.co.in]  
**Sent:** 03 October 2019 15:37  
**To:** 'alok sharma'; 'Ravinder Dua'  
**Cc:** Girish Anand Mohan  
**Subject:** RE: List of Debenture Holders as on 30..09.2019

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 Rashmi Bajpai  
 रश्मि बाजपेयी / Rashmi Bajpai  
 कंपनी सचिव / Company Secretary

Dear Sir

Please provide a signed copy of List of Debenture Holders as on 30.09.2019 for onward submission to Debenture Trusttee

सादर धन्यवाद / Thanks &amp; Regards

रश्मि बाजपेयी / Rashmi Bajpai  
 कंपनी सचिव व उप महा प्रबन्धक / Company Secretary & Deputy General Manager  
 (बोर्ड सचिवालय, डी. एफ. एस. मामले, सी. एस. आर., पुनर्बीमा एवं  
 विदेश लेखा) /  
 (Board Sectt., DFS Matters., CSR, RI & Foreign Accounts)

दि ओरिएण्टल इश्योरेंस कंपनी लिमिटेड, प्रधान कार्यालय, ओरिएण्टल हाउस, ए-25/27, आसफ अली रोड, नई दिल्ली-110002  
 The Oriental Insurance Company Ltd., Head Office, "Oriental House", A-25/27 Asaf Ali Road, New Delhi-110002  
 CIN: U66010DL1947GOI007158 वेब/Website: [www.orientalinsurance.org.in](http://www.orientalinsurance.org.in)

LA

ई-मेल/E-mail: [rashmibaipai@orientalinsurance.co.in](mailto:rashmibaipai@orientalinsurance.co.in)

फोन / Phone: 011-23287204 / 43659310

फैक्स/ Fax: 011-23287204

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Rashmi Bajpai  
रश्मि बाजपैयी / Rashmi Bajpai  
कंपनी सचिव / Company Secretary

THE ORIENTAL INSURANCE COMPANY, LIMITED (BIN IN506/2076015)  
LIST OF HOLDERS IN NSDLAS ON 30/05/2019

Sr_NO	DP ID	Client Id	Name/Address	Holding (holding %)	Holding/Pledge Bank Details	PAN No
1	IN330079	10063046	JAMIA CO - OPERATIVE BANK LIMITED 2/9, 2ND FLOOR SURYA COMPLEX SARAJULIANA NEW DELHI 110025  CATEGORY Phones OTHER INDIAN BANKS 011 26322295 95777535 BOARD OF TRUSTEES THE DISTRICT CO-OP CENTRAL BANK EMPLOYEES	20	0 690005006000 ICIC0006300 110229023 ICCI BANK R - 7B, DEFENCE COLONY	AAAN22117
2	IN300934	17523882	PROVIDENT FUND DISTRICT CO OPERATIVE CENTRAL BANK LTD CENTRAL OFFICE PANUGANTI VARI STREET RR PETA  ELURU 534002  CATEGORY Phones TRUSTS (T) 08812-230051	6	0 0542205000018 APBL0005002 334837002 DISTRICT CO-OP CENTRAL BANK LTD H/O BRANCH PENUGANTI VARI STREET RR PETA	AAATB47397
3	IN300450	13007665	SECRETARY EPF TRUST UP FOREST CORPORATION LUCKNOW 21/475 INDIRA NAGAR LUCKNOW 226016  CATEGORY TRUSTS (T)	30	0 015104000177641 IRKL0000015 226259001 ICBI BANK LTD DHAN COMPLEX 15 ASHOKA MARG	AAATE0988M
4	IN300450	13718105	BOARD OF TRUSTEES HINDUSTAN STEEL PROVIDENT FUND OFFICE RDCIS SAIL ADMINISTRATIVE BUILDING RANCHI JHARKHAND 854002  CATEGORY EMAIL Phones TRUSTS (T) chspf@sail.rdcis.com 06512411088	15	0 063104000192974 RKL0000063 834159002 ICBI BANK LIMITED 715 KATARUKA HOUSE MAIN ROAD	AAATE0418R
5	IN300476	40002506	ERICSSON EMPLOYEES PROVIDENT FUND ERICSSON FORUM DLF CYBERCITY SECTOR 25A, GURGAON HARYANA 122003  CATEGORY EMAIL Phones TRUSTS (T) ritu.jain@ericsson.com 91 124 2560808	5.10	0 0001110001294 HDFC0003003 110740071 HDFC BANK LTD SURYA TRAV BUILDING G MARG	AAAAC143R

कम्पनी का/ Company Secretary  
 मूला सीकर / Company Secretary  
 Ritu Jain / Rashi Bajpai  
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6	IN300476	43027370	KUDREMUKH IRON ORE COMPANY EMPLOYEES PROVIDENT FUND TRUST B BLOCK KORAMANGALA BANGALORE  360034 CATEGORY TRUSTS (T) EMAIL k10000@kiodf.co.in Phones 5531461 TO 5531470	50	1 0026111000300 HDFC0000076 56024007 HDFC BANK LTD POST BOX 5104 SHANMUKHARAYAN BLDG 35/1 N G ROAD	AAATB5514C
7	IN300476	43065634	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND URBANDHI 1 BARYCHAMBA LANE CONNAUGHT PLACE NEW DELHI 110001  CATEGORY TRUSTS (T) EMAIL harmit_singh@pfcindia.com Phones 011 23456146	56	6 0003111000164 HDFC0000003 11024001 HDFC BANK LTD SURYAKIRAN BUILDING K G MARG	AAATP6793R
8	IN300476	41102507	CONCOR EMPLOYEES CONTRIBUTORY P F TRUST CONCOR EOPF TRUST CONCOR BHAWAN C3 MATHURA ROAD OPP APOLLO HOSPITAL  NEW DELHI 110076 CATEGORY TRUSTS (T) EMAIL SRIZVI@CONCORINDIA.COM	4	0 0003111000084 HDFC0000009 110240001 HDFC BANK LTD G/A GROUND FLOOR SURYA KIRAN BLDG 29 KASTURBA SANDHI ROAD	AAATC3824E
9	IN300476	40139825	THE KANGRA CO OPERATIVE BANK LTD C/25 JANAKPURA COMMUNITY CENTRE PANCHA ROAD JANAKPURI NEW DELHI 110058  CATEGORY OTHER INDIAN BANKS Phones 5515069	50	0 0003038000016 HDFC0000003 110240001 HDFC BANK LTD SURYA KIRAN BLDG K G MARG	AAATT3361M
10	IN300476	40261580	WAPCOS EMPLOYEES CONTRIBUTORY PROVIDENT FUND 5TH FLOOR KAILASH BUILDINGS K G MARG NEW DELHI 110001  CATEGORY TRUSTS (T) EMAIL WAPCOSEPF@REDIFFMAIL.COM Phones 011 23313131	25	0 00031110001943 HDFC0000003 110240001 HDFC BANK LTD SURYAKIRAN BLDG K G MARG	AAATW0075A
11	IN300476	40297646	TELECOMMUNICATION CONSULTANTS INDIA LIMITED EMPLOYEES PROVIDENT FUND TRUST TOL BHAWAN	5	0 00031110001967 HDFC0000003	AAAT1953L

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 श्री अशोक / Company Seal

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		GREATER KALAS - I NEW DEL - I 110015		11024001	
		CATEGORY TRUSTS (T)		HDFC BANK LTD	
		EMAIL erwr_oetsingh@tdf-inclt.com		SURYA KRAN 13 K G MARG	
		Phones 011 26202326			
12 IN300476	40304616	KFC INTERNATIONAL LTD PROVIDENT FUND SPENCER BUILDING 30 FORBETT STREET NEAR BHATIA HOSPITAL	8	0 00631110000880 HDFC000060 400240015 HDFC BANK LTD MANERJI WADGA BUILDING NANIK MOTIWANI MARG FORT	AAATK5481H
		TARUDD M. MBAI MAHARASHTRA 400036			
		CATEGORY TRUSTS (T)			
		EMAIL ranchakaraa@kecrg.com			
		Phones 012 66406358			
13 IN300476	40326943	JK LAKSHMI CEMENT LIMITED COMPULSORY EMPLOYEES PROVIDENT FUND NEHRU HOUSE 4 BANAJUR SHAH ZAFAR MARG NEW DELHI 110002	7	0 00031110002039 HDFC000003 11024001 HDFC BANK LTD G3/4 SURYA KRAN 13 K G MARG	AAAT12800H
		CATEGORY TRUSTS (T)			
		EMAIL ANUJ AGARWAL@JMAIL.COM			
		Phones 23333112			
14 IN300476	40960936	ALCATEL LUCENT STAFF PROVIDENT FUND TRUST PLOT NO 25 SECTOR 18 PHASE IV ELECTRONIC CITY GURGAON 110001	50	0 00081110001857 HDFC000003 11024001 HDFC BANK LTD SURYA KRAN 13 K G MARG	AAAT3196R
		CATEGORY TRUSTS (T)			
		EMAIL girdhari.jal.agrawal@alcatel.co.in			
		Phones 35124 6455050/57			
15 IN300476	40374152	BEL SCHOOL PROVIDENT FUND TRUST JALAMALI PGST BANGALORE 560013	3	0 00761110001453 HDFC0000076 560240007 HDFC BANK LTD SHANKAR NARAYAN BLDING 25/1 M G ROAD	AAATB1401R
		CATEGORY TRUSTS (T)			
		EMAIL BELSC-DOL_07MC@BELHFMMAIL.COM			
16 IN300476	40172562	K S S R DEMPLOYEES PROVIDENT FUND SHALASHATTAPURA BANGALORE 560062	1	0 00761110001584 HDFC0000076 560240007 HDFC BANK LTD POST BOX NO 5106 SHANKAR NARAYAN BLDG 25/1 M G ROAD	AAATK1115H
		CATEGORY TRUSTS (T)			
		Phones 8435221 EXT 223			
17 IN300476	40826687	OPRC LTD EPF TRUST	20	0 01221110000236	AAAT00638C

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		7TH FLOOR FOR PLANE TOWER CHANDRASEKHAR PUR BHUBANESWAR, OR 755A 751023			HDFC000122 75120002 HDFC BANK LTD TRISHNA ARCADE JAYAPATH 1	
	CATEGORY EMAIL Phones	TRUSTS (T) opgcltr@pftvsn@opgc.co.in 0674 - 2303758				
18 IN300476	40857242	ISSPDCI PENSION AND GRATUITY TRUST BAND 6 1-5C, APC PDCI CORPORATE OFFICE 3RD FLOOR MINT CONFOUND  -YERABAG 500063	100		0002113000064 HDFC000021 500240002 HDFC BANK LTD 6/1/75 DR AND 3RD FLOOR SAREE PLAZA LAKSHIKAPU	AAATB2330
	CATEGORY EMAIL Phones	TRUSTS (T) 40trust@issoutfernpower.com 23532047/040 23431036				
19 IN300476	41149122	C DAC EMPLOYEES PROVIDENT FUND PUNE UNIVERSITY CAMPUS PUNE 411007	20		0057110000008 HDFC000052 411240005 HDFC BANK LIMITED PUSHPAK SO ANAND PARK ITI BAMBUR ROAD AUNOH	AAATC1239F
	CATEGORY EMAIL Phones	TRUSTS (T) megha@cdac.in 0206594012/569400073				
20 IN300476	43506974	NOKIA SOLUTIONS AND NETWORKS EPF TRUST L 5, L 5, GR FLR TO 6TH FLR, MANYATA EMBASSY BUSINESS PARK, OUTER BUNG RD HEBBAL, K R PURAM SECT ON NAGWARA  BANGALORE, KARNATAKA 560045	90		040761100000012 HDFC0000076 560240007 HDFC BANK LIMITED POST BOX 5106 SHANKARAPURAYAN BUILDING 25/1 M G ROAD	AAATS20460
	CATEGORY	TRUSTS (T)				
21 IN300476	42134395	THE MISSION OF THE UNITED STATES OF AMERICA FOREIGN SERVICE NATIONAL STAFF PROVIDENT FUND AMERICAN EMBASSY C-ANAKYA PURI NEW DELHI 110021	50		00031100002711 HDFC0000005 110240001 HDFC BANK LTD SURYA KIRAN K C MARO	AAATM6618E
	CATEGORY EMAIL Phones	TRUSTS (T) cshwair@state.gov 2419 8676				
22 IN300476	42574239	M N DASTUR AND COMPANY LTD EMPLOYEES PROVIDENT FUND (A) FOR COVERED EMPLOYEES P-17, MISSION ROW EXTENS DN KOLKATA 700013	38		000141100040E5  HDFC BANK LTD 2/6 SARAT BOSE ROAD CENTRAL PLAZA	AAATM4548F

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 श्री. शक्ति / Company Secretary





23	IN300476	42840656	TRUSTS (I) Phones 2225-5423/23/2275-0500 VISAKHAPATNAM STEEL PRODUCT EMPLOYEES PROVIDENT FUND TRUST PAY AND PF SECTIONS BEHIND ED (WORKS) BUILDINGS VISAKHAPATNAM STEEL PLANT	150	G 0050110000118 HDFC0000350 530240032 HDFC BANK LTD PLOT, LURI CASTLE, 1ST FLOOR ABOVE RAYMOND SHOW ROOM 4B 14 9, DWMARAKA NAGAR	AAATV1591E
24	IN300476	42896436	TRUSTS (I) EMAIL Phones v.sakhapatnam 530031 vishnamofans@vizagsteel.com 0891-2518490/2518341 SOUTH BENGAL STATE TRANSFORMER CORPORATION EMPLOYEES CONTRIBUTORY PROVIDENT FUND D.L. S. ROY AVENUE DURGAPUR, DIST-BURDWAN 713201	30	G 0234110000100 HDFC0001141 713240202 HDFC BANK LTD A 102 AND 103 CITY CENTRE BENGAL SHR ST COMPLEX	AAATSH601H
25	IN300812	10000012	TRUSTS (T) EMAIL Phones 10000012 LIFE INSURANCE CORPORATION OF INDIA INVESTMENT DEPARTMENT 5TH FLOOR, WEST WING, CENTRAL OFFICE VCGAKSHI MA, JEEVAN BIMA MARG MUMBAI 400021	1820	G 000405118158 ICI00000004 400225002 ICI BANK LTD. ICI BANK LTD., 215 FREE PRESS HOUSE FREE PRESS MARG, NARIMAN POINT	AAACL0582H
26	IN300812	10000029	INSURANCE COMPANIES Phones 66596528/66598663 GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA 170, J. TATA ROAD, CHURCH GATE MUMBAI 400020	1000	G 001020100012382 BIC00000013 400013014 BANK OF INDIA CHURCHGATE BRANCH, EROS BUILDING, J. TATA ROAD,	AAACG0615H
27	IN300812	10000502	INSURANCE COMPANIES EMAIL Phones 10000502 NATIONAL INSURANCE COMPANY LTD INV DEPT EVEREST HOUSE, 4 TH FLOOR, 46 C, J. N. ROAD CAL CUTTA 700071	150	G 00140350001366 HDFC0000014 700240003 HDFC BANK LTD 2/6 SARAT BOSE ROAD CENTRAL PLAZA	AAACN5967E
			INSURANCE COMPANIES			

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 Secretary

7



25 IN300812	10000543	<p>EMAIL: d.chattopadhyay@nic.co.in Phone: 282 2651, 282 1996</p> <p>UNITED INDIA INSURANCE COMPANY LIMITED INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH</p> <p>CHENNAI 600014</p> <p>CATEGORY: INSURANCE COMPANIES Phone: 28023785/3994/01/61/4485</p>	500	<p>D: 00140350000580 HDFC0000004 600240002 HDFC BANK LTD</p> <p>750, 1<sup>st</sup> FLOOR ANNA SALA, OPP. T.V.S</p>	AAACUSSE2C
25 IN300812	10001728	<p>THE NEW INDIA ASSURANCE COMPANY LIMITED NEW INDIA ASSURANCE BUILDING 87, M.G. ROAD, FORT, MUMBAI 400001</p> <p>CATEGORY: FOREIGN FINANCIAL INSTITUTION EMAIL: s.hanath@newindia.co.in Phone: 2674017/2674022</p>	1000	<p>D: 1187425441 CENR0280E21 40016071 CENTRAL BANK OF INDIA MUMBAI MAIN OFFICE</p>	AAACNAT18H
30 IN300812	10494490	<p>ECGC LIMITED NORMAL BLDG, 5TH FLOOR 241/242, BACKBAY RECLAMATION NAR MAN POINT</p> <p>MUMBAI 400023</p> <p>CATEGORY: FOREIGN FINANCIAL INSTITUTION EMAIL: investment@ecgc.in Phone: 66590736</p>	200	<p>D: 510541306085228 CORPOR0221 400017017 CORPORATION BANK</p> <p>UNIT 4C GROUND FLOOR, MITTAL COURT PREMISES, OPP OF VIDHAN BHAVAN BARRISTER RAJINI PATEL MARG</p>	AAACE029K
31 IN300812	10144208	<p>BOARD OF TRUSTEES FOR BOKARO STEEL EMPLOYEES PROVIDENT FUND P.F. ACCOUNT OLD ADM. HLDE., SAIL, BOKARO STEEL PLANT BOKARO STEEL CITY BOKARO 827001</p> <p>CATEGORY: TRUSTS (T) Phone: 06542-240795</p>	100	<p>D: 0014010011214 BAROD0000 827012002 BANK OF BARODA C-4, CITY CENTRE SECTOR IV B.S.CITY</p>	AAAFM8342B
32 IN301127	16533619	<p>ORIENTAL BANK OF COMMERCE EMPLOYEES PENSION FUND PLOT NO 5 SECTOR 32 INSTITUTIONAL AREA</p> <p>GURGAON 122001</p> <p>CATEGORY: TRUSTS (T)</p>	250	<p>D: 00072013053020 ORBC0101237 110022188 ORIENTAL BANK OF COMMERCE</p> <p>PLOT NO 5 SECTOR 32 INSTITUTIONAL AREA</p>	AAATDC058E

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 श्री श्री श्री / Company Secretary



33	IN301151	21549409	<p>EMAIL: <a href="mailto:pepsi@obc.co.in">pepsi@obc.co.in</a>            PHONES: 01244126301311</p> <p>BERGER PAINTS PROVIDENT FUND (COVERED)            BERGER PAINTS INDIA LTD            BERGER HOUSE            129 PARK STREET            KOLKATA            700017</p> <p>CATEGORY: TRUSTS (T)            EMAIL: <a href="mailto:debojyotimazumder@bergerindia.com">debojyotimazumder@bergerindia.com</a>            PHONES: 033 22299724758</p>	10	<p>0 00141110004652            HDFC0000314            700240003            -HDFC BANK LTD            CENTRAL, FLAZA 2/6, SARAT BOSE ROAD</p>	AAAT11212E
34	IN301151	24358264	<p>EMAIL: <a href="mailto:rraj@alumilum.com">rraj@alumilum.com</a>            PHONES: 08023717777</p> <p>SITARAM JINDAL FOUNDATION            JINDAL NAGAR            T. AMBUR ROAD            BANGALORE            560073</p> <p>CATEGORY: TRUSTS (T)            EMAIL: <a href="mailto:rraj@alumilum.com">rraj@alumilum.com</a>            PHONES: 08023717777</p>	200	<p>0 00761110001660            HDFC0000076            560240007            HDFC BANK LTD            8/24 RICHMOND ROAD</p>	AAAT5948Y
35	IN301151	25375858	<p>EMAIL: <a href="mailto:spicjal@spicfel.com">spicjal@spicfel.com</a>            PHONES: 51-44-22301941</p> <p>EOAC ENGINEERING LTD PROVIDENT FUND            SPIC HOUSE 88 MOUNT GLINDY            CHENNAI            600032</p> <p>CATEGORY: TRUSTS (T)            EMAIL: <a href="mailto:spicjal@spicfel.com">spicjal@spicfel.com</a>            PHONES: 51-44-22301941</p>	2	<p>0 00041110000648            HDFC0000054            600240002            HDFC BANK LTD            ITC BRANCH 750 ANNA SALAI</p>	AAAT57376C
36	IN301250	28504414	<p>CATEGORY: TRUSTS (T)            PHONES: 224885005</p> <p>NATIONAL INSURANCE CO LTD EMPLOYEES PROVIDENT FUND            NATIONAL INSURANCE BUILDING            8 INDIA EXCHANGE PLACE            7TH FLOOR            KOLKATA            700001</p>	50	<p>0 00290100004256            BARCINDIAE            700012016            BANK OF BARODA            INDIA EXCHANGE PLACE BRANCH</p>	AAATN1712A
37	IN301250	28505193	<p>EMAIL: <a href="mailto:arupk.mondal@nic.co.in">arupk.mondal@nic.co.in</a>            PHONES: 033 22482854</p> <p>NATIONAL INSURANCE COMPANY EMPLOYEES PENSION FUND            ROYAL INSURANCE BUILDING            2ND FLOOR            5 NETAJI SUBHAS ROAD            KOLKATA            700001</p> <p>CATEGORY: TRUSTS (T)            EMAIL: <a href="mailto:arupk.mondal@nic.co.in">arupk.mondal@nic.co.in</a>            PHONES: 033 22482854</p>	50	<p>0 23120E1595            KKBK0000270            700485024            KOTAK MAHINDRA BANK            CENTRE POINT BUILDING</p>	AAATNG426F
38	IN301321	10525561	<p>EMAIL: <a href="mailto:arupk.mondal@nic.co.in">arupk.mondal@nic.co.in</a>            PHONES: 033 22482854</p> <p>THE KALUPUR COM.CO.BANK            KALUPUR BANK BHAVAN, NEAR INCOME            TAX CIRCLE, ASHRAM ROAD,            AHMEDABAD</p>	140	<p>0 01020136328            KCBK000030            380126008            THE KALUPUR COM.CO OF BANK LTD.</p>	AAAT9360F

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 M. K. Baidya, Rashtreeya Baijpai  
 Company Secretary



		380C14 CATEGORY OTHER INDIAN BANKS Phones 7545225, 7546059		ASHRAM ROAD KALUPUR BANK BHAVAN NR INCOME TAX OFFICE, ASHRAM ROAD	
33 IN301516	10100849	FACT EMPLOYEES PROVIDENT FUND UDYOGAMANDAL FACT HEAD OFFICE UDYOGAMANDAL	20	0 10120100155347 FDRL0001012 982049016 THE FEDERAL BANK LTD P B NO 28 PREMIER JUNCTION KALAMASSERY	AAAA129711
40 IN301524	30040417	68350 CATEGORY TRUSTS (T) Phones 2553537 SHIRAM LIFE INSURANCE CO LTD - POLICY HOLDERS FUND Standard Chartered Bank, CRESCENDO Securities Services, 3rd Floor C-38/38 G Block, BKC, Bandra (East) Mumbai India 400051	50	0 22205000431 SCBL0006001 400018002 STANDARD CHARTERED BANK 23-25, M.G. ROAD FORT	AAKSL033F
41 IN301524	30040644	FOREIGN FINANCIAL INSTITUTION EMAIL CA.Team@sc.com Phones +91 22 61 158728/67350161 SHIRAM LIFE INSURANCE CO LTD POLICY HOLDERS FUND PARTICIPATING Standard Chartered Bank, CRESCENDO Securities Services, 3rd Floor C-38/38 G Block, BKC, Bandra (East) Mumbai India 400051	50	0 22205000491 SCBL0006001 400018002 STANDARD CHARTERED BANK 23-25, M.G. ROAD FORT	AAKSL1033F
42 IN301543	16240202	FOREIGN FINANCIAL INSTITUTION EMAIL CA.Team@sc.com Phones +91 22 61 158728/67350161 ION EXCHANGE (INDIA) LIMITED'S PROVIDENT INSTITUTION C/O ION EXCHANGE (INDIA) LIMITED THE CON HOUSE DR E MOSES ROAD MAHALAKSHMI MUMBAI 400011	4	0 0240110000116 HDFC0000240 400240002 HDFC BANK LTD SANDOZ HOUSE BR DR ANNIE BASANT ROAD	AAAT0729E
43 IN301549	10095588	NC I C/O COROMANDEL FERTILISERS LIMITED 1-2-10 S P ROAD SECUNDERABAD 500003 CATEGORY TRUSTS (T)	20	0 0021110000224 500240002 HDFC BANK LTD 6-1-73 GROUND FLOOR SAEED PLAZA	AAAT3483D

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 Rishi Bhatnagar  
 Rishi Bhatnagar / Rishi Bhatnagar  
 Company Secretary

10



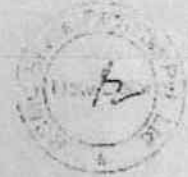
44 IN301549	Phones 040 7852354 17018680	SHARATIYA RESERVE BANK NOTIF MAJORAN PVT LTD EMPLOYEES PROVIDENT FUND TRUST PLOT NO 3 AND 4 1 STAGE 1 PHASE BTM LAYOUT BANNERGHATTA ROAD BANGALORE 560029	17	0 00761110000750 HDFC00000776 56024007 HDFC BANK LTD M G ROAD	AAATE28151
45 IN301549	CATEGORY TRUSTS (T) EMAIL pfltrust@brbimsp.co.in 17396267	BIMEL EMPLOYEES PROVIDENT FUND P B NO 2506 MYSORE ROAD BANGALORE 560026	50	0 0009111000054 HDFC0000005 56024002 HDFC BANK LTD 24/3 HDFC HOUSE NO 51 EASTURBA ROAD	AAATE24993
46 IN301549	CATEGORY TRUSTS (T) EMAIL pfbim@brbim.co.in Phones 08C 26936307 17351153	NATIONAL INSURANCE COMPANY LIMITED EMPLOYEES GRATUITY FUND EVEREST HOUSE 4E C JAWAHARLAL NEHRU ROAD KOLKATA 700071	70	0 00141110001344 HDFC0000014 70024002 HDFC BANK LTD CENTRAL PLAZA 2/6 SARAT BOSE ROAD	AAATN17178
47 IN301549	CATEGORY TRUSTS (T) Phones 17510814	MANAGEMENT DEVELOPMENT INSTITUTE PROVIDENT FUND TRUST MEHRAJ ROAD SUKHRAJ, GURGAON (HARYANA) 122001	13	0 00801110000077 HDFC0000003 11024000 HDFC BANK LTD SOD-15, SECTOR - 14, OLD DELHI GURGAON ROAD	AAATM9789C
48 IN301549	CATEGORY TRUSTS (T) 13451670	M N CASTUR AND COMPANY LTD EMPLOYEES GRATUITY FUND P - 17, MISSION ROW EXTENSION KOLKATA 700013	10	0 00141110004394 HDFC BANK LTD 7/6, SARAT BOSE ROAD	AAATM3562F
49 IN301549	CATEGORY TRUSTS (T) Phones 18545475	HINDUSTAN SUGAR MILLS LIMITED PROVIDENT FUND INSTITUTION B - 10, SECTOR - 3 NOIDA (U. P.) 201301	39	0 00881110000061 HDFC0000088 11024004 HDFC BANK LTD G 28 AND 29 SECTOR 18	AAATTS095N
50 IN301549	CATEGORY TRUSTS (T) EMAIL omvarsingh@bajajindusthan.com 13890714	BAJAJ COMMUNICATIONS INDIA LIMITED EMPLOYEES PROVIDENT FUND TRUST	3	0 06031110004331	AAATH2514A

Certified True Copy  
 Rajesh Bajpai  
 Company Secretary



		<p>PLOT NO - 1, SECTOR 18, ELECTRONIC CITY GURGAON 110015</p>		<p>HDFC BANK LTD 110240001 HDFC BANK LTD SURYA KIRAN BLDG 15, K.G. MARG</p>	
51 IN301549	32742332	<p>CATEGORY: TRUSTS (T) Phones: 92-124-5102500 HINDUSTAN STEEL LTD CENTRAL PURCHASE ORGANISATION SALES AND TRANSPORT CALCUTTA PROVIDENT FUND ISPAT BHAVAN 40, J.L. NEHRU ROAD KOLKATA</p>	17	<p>C 00341110001742 HDFC0000014 700240001 HDFC BANK LTD CENTRAL PLAZZA 2/6 SWRAT ROSE ROAD</p>	AAAT15772C
52 IN301549	54101622	<p>CATEGORY: TRUSTS (T) EMAIL: skmondal@salil-steel.com Phones: 03322883951 BRAKES INDIA LIMITED STAFF PROVIDENT FUND C/O BRAKES INDIA PRIVATE LIMITED PADI NEAR LUCAS TVS C-ENNAI 980050</p>	15	<p>0 50100153843651 HDFC0000017 600240004 HDFC BANK LTD AG 21/23, 4TH AVENUE SHANTHI COLONY, ANNA NAGAR</p>	AAATB9216H
53 IN302603	13004767	<p>CATEGORY: TRUSTS (T) EMAIL: swaminathan.ravichandran@brakesindia.co.in Phones: 04426526758 SECURITIES AND EXCHANGE BOARD OF INDIA EMPLOYEES' PROVIDENT FUND SEBI BHAVAN PLOT NO C4-A G BLOCK BANDRA KURLA COMPLEX BANDRA (EAST) MUMBAI 400051</p>	100	<p>0 000401011017 ICICI0000004 400228000 ICICI BANK LIMITED 215, FREE PRESS HOUSE NARIMAN POINT ICICI BANK</p>	AAETS6463M
54 IN303270	10551458	<p>CATEGORY: TRUSTS (T) Phones: 264480000 PFC SUPERANNUATION MEDICAL FUND 1 NARAHAMBA LANE COORNAUGHT PLACE NEW DELHI 110001</p>	3	<p>0 01359480000534 YES00000136 110552031 YES BANK GROUND AND MEZZANINE FLOOR 55</p>	AACTP5199F
		<p>CATEGORY: TRUSTS (T) EMAIL: SHELLY_VERMA@PFCINDIA.COM Phones: 01123456826 Total: ---&gt;&gt;&gt;</p>	7496	0	

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 K. S. Bhatnagar / Easwari Bajpai  
 कंपनी अधिकारी / Company Secretary



12

THE ORIENTAL INSURANCE COMPANY LIMITED ISIN INE06G208015  
 LIST OF HOLDERS IN QUOTE AS ON 30/09/2019

Sl_NO	DP_ID	Client_ID	Name/Address	Holding Holding	(Fledge)	Bank Details	PAN NO
1	12047200	03357956	CIPE* EMPLOYEES PROVIDENT FUND TRUST CIPE* HEAD OFFICE G.LINDY CHENNAI 600022	4		0 13767283539 600002072 5000300956 STATE BANK OF INDIA SUNDY (GNT)	AABTG111B
			CATEGORY: OTHERS EMAIL: soc@bsecurity.com@gmail.com Phones: 9445567356				
Totals -->>>				4		0	

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 P. S. Prasad  
 Assistant Secretary  
 Company Secretary  
 2019/09/30



## Complaints Status as on: 03/10/2019

Total Complaints Received	0
Total Resolved Complaints	0
Total Pending Complaints	0
Total Complaints Withdrawn	0
ATR/REPLY Sent and Pending With SEBI	0
Review(s) received	<a href="#">Click Here</a>
Direct complaint(s) received from investor	<a href="#">Click Here</a>
New Complaints from SEBI (For Assessment)	--
Clarification Sought By SEBI/Higher Organization	--
Action Taken Report Received	--
Action Taken Report Sent	--
Pending Complaints(Within Our Office)	--
Pending Complaints(With Investor)	--
Pending Complaints(With Subordinate Organisations)	--
Pending Complaints(With Subordinate Organisations - Atr not Received)	--
Reminder/Clarification received from investor/SEBI	--
Clarification sought from subordinate organisation	--

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 Rashmi Bajpai  
 कम्पनी सचिव / Company Secretary



## PERIODIC DISCLOSURES

FORM NL-34 : Board of Directors &amp; Key Person

Insurer: The Oriental Insurance Company Limited

Date:

30th September 2019

**BOD and Key Person information**

Sl. No.	Name of person	Role/designation	Details of change in the period
1	Shri A. V. Girija Kumar	Chairman-cum-Managing Director	No change
2	Shri Mukesh Kumar Jain	Director	No change
3	Shri Lalit Kumar Chandel	Government Nominee Director	No change
4	Ms. Mudita Mishra	Government Nominee Director	No change
5	Shri Panchanan Nayak	Non Official Director	No change
6	Shri Aseem Chawla	Non Official Director	No change
7	Shri Dinesh Waghela	Wholetime Director & General Manager	No change
8	Shri Atul Jerath	General Manager	No change
9	Shri Ajit Kumar	General Manager	No change
10	Shri Anil Srivastava	General Manager	No change
11	Shri Soumya Mukherjee	General Manager	No change
12	Shri Navneet Doda	General Manager	No change
13	Mrs. Arti Mathur	General Manager	No change
14	Shri Balasuramanian R.	Chief Vigilance Officer	No change
15	Shri Saket Singhal	Appointed Actuary	No change

NOTE:

Key Persons as defined in IRDA Registration of Companies Regulations, 2000

15  
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 श्रीमती बाजपाल / Reshma Bajpal  
 कंपनी सचिव / Company Secretary

H. K. CHAUDHRY & CO.  
CHARTERED ACCOUNTANTS  
101, NIRMAL TOWER  
26, BARAKHAMBA ROAD  
NEW DELHI-110 001

SCV & CO. LLP  
CHARTERED ACCOUNTANTS  
B-41, PANCHSHEEL ENCLAVE,  
NEW DELHI - 110 017

## Independent Auditor's Certificate

To,  
The Board of Directors  
The Oriental Insurance Company Limited  
Oriental House, A-25/27, Asaf Ali Road  
New Delhi - 110002, India

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Rashmi Bajpai  
रश्मि बाजपैयी / Rashmi Bajpai  
कंपनी सचिव / Company Secretary

## Independent Auditor's Certificate for Security Cover, Debt Equity Ratio and maintenance of Debenture Redemption Reserve in accordance with the Terms of Issue of Debentures and applicable laws for the period 1<sup>st</sup> January 2019 to 31<sup>st</sup> March 2019

1. This certificate is being issued with the terms of our engagement letter dated 6<sup>th</sup> June, 2019.
2. In connection with the quarterly compliance for the period 1<sup>st</sup> January 2019 to 31<sup>st</sup> March 2019 with regard to 8.80%, 7,500 (seven thousand five hundred only) Rated, Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) of the aggregate nominal value of Rs. 750 Crores- (Rupees Seven Hundred Fifty Crores only) by The **Oriental Insurance Company Limited** (herein referred to as the Company) which was for further strengthening the issuer Company's solvency by way of augmenting its capital under 'Other Forms of Capital' to facilitate growth of the issuer Company the Company is required to submit the compliance certificate to SBICAP Trustee Company Limited on Security Cover, Debt Equity ratio and Debenture Redemption Reserve as detailed in Annexure "A" being maintained in accordance and pursuant to the requirements laid down in the terms and conditions of the Debenture Trust Deed.
3. In connection with the requirement as stated in paragraph above, we, the Joint Statutory Auditors M/s. H.K. Chaudhry & Co., Chartered Accountants and SCV & Co. LLP, Chartered Accountants, of the Company for the purposes of issuing this certificate have been provided with the Debenture Trust Deed, the audited financial statements for the financial year ended 31<sup>st</sup> March 2019, relevant Board Meeting resolutions and the other relevant records of the Company.

### **Management's Responsibility**

1. The preparation and maintenance of all accounting and other relevant supporting records and documents is the sole responsibility of the management of the Company This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the information contained this certificate and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.

16



2. The Company's management is also responsible for ensuring that the Company complies with the terms and conditions of the Debenture Trust Deed in maintaining a reserve to be called the "Debenture Redemption Reserve" as per the provisions of IRDAI (Other Forms of Capital) Regulations, 2015 read with the Circular ref. IRDA/F&A/OFC/01/2014-15/115 dated 04.08.2017 and section 71 of the Companies Act, 2013 read with Rule 18 of the Companies (Share Capital and Debentures) Rules, 2014 and SEBI Regulations. The Company's management is also responsible for submitting to the Debenture Trustee a certificate from the Statutory Auditors certifying that the Company has transferred a suitable sum to the Debenture Redemption Reserve at the end of each financial year as per the applicable law.

#### Auditor's Responsibility

3. Pursuant to the requirement as laid down in the Debenture Trust Deed, it is our responsibility to provide a reasonable assurance whether:
- The Company has transferred any sum to the Debenture Redemption Reserve at the end of the financial year ended on 31.3.2019 as per the provisions of IRDAI (Other Forms of Capital) Regulations, 2015 read with the Circular ref. IRDA/F&A/OFC/01/2014-15/115 dated 04.08.2017 and section 71 of the Companies Act, 2013 read with Rule 18 of the Companies (Share Capital and Debentures) Rules, 2014 and SEBI Regulations.
4. A reasonable assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the reporting criteria. Accordingly, we have performed the following procedures in relation to the Certificate:
- i. Obtained and verified a certified true copy of the Debenture Trust Deed dated 11<sup>th</sup> April 2019.
  - ii. Verified the figures with the audited financial statements of the Company for the year ended 31<sup>st</sup> March, 2019.
  - iii. Verified books of accounts and other records of the Company in relation to above documents.
5. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

#### Opinion

7. Based on the procedures performed, evidence obtained and verification of books of accounts produced before us and the information and explanations given to us and the specific representation received from the management of the Company, we certify and confirm the contents of the attached Statement as per Annexure "A".



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Kashmi Bajpai  
कॉम्पनी सचिव / Company Secretary



**Restriction on Use**

8. The certificate is issued at the request of the Company pursuant to the requirements Debenture Trust Deed for submission to SBICAP Trustee Company Limited and the certificate should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing

For H. K. CHAUDHRY & CO.  
CHARTERED ACCOUNTANTS  
FRN NO. 006154N

( CA Inderjit Soni )  
PARTNER

Membership No. 088694  
UDIN:19088694AAAACG4706  
Place : NEW DELHI  
Dated : 21.06.2019

For SCV & CO. LLP  
CHARTERED ACCOUNTANTS  
FRN NO. 000235N/N500089

( CA Abhinav Khosla )  
PARTNER

Membership No. 087010  
UDIN:19087010AAAAAJ2296  
Place : NEW DELHI  
Dated : 21.06.2019



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Rashmi Bapat  
रश्मि बापट / Rashmi Bapat  
कंपनी सचिव / Company Secretary

## STATEMENT

[Referred to in Paragraph 2 of our Independent Auditor's Certificate dated 21<sup>st</sup> June, 2019 to  
The Oriental Insurance Company Limited

CLIENT: The Oriental Insurance Company Limited  
A-25/27, Asaf Ali Road,  
NEW DELHI – 110 002

We, M/s H. K. Chaudhry & Co., Chartered Accountants New Delhi and SCV & Co. LLP, Chartered Accountants New Delhi, the Joint Statutory Auditors of The Oriental Insurance Company Limited having its registered office at A-25/27, Asaf Ali Road, New Delhi-110 002 (hereinafter referred as "the Company") have examined the audited financial statements, secretarial records and other records produced before us of the Company. On the basis of aforesaid records and other information and explanation given to us by the management of the Company, we certify the Security Cover, Debt Equity Ratio and Debenture Redemption Reserve of the Company as given below for onward submission to SBICAP Trustee Company Limited:

## 1) Security Cover Ratio

The Company has issued only Unsecured Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures of aggregate nominal value of Rs. 750 Crores and there is no other debt/loan secured or unsecured taken by the Company and therefore the Security Cover Ratio is not applicable.

## 2) Debt Equity Ratio

$$\text{Debt Equity Ratio} = \frac{\text{Rs. 7500000 (in thousand) Unsecured debentures}}{\text{Rs. 28630277 (in thousand) Total Equity}} = 0.26 \text{ times}$$

Whereas,

Total Debt as on 31<sup>st</sup> March, 2019 = Unsecured Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures of Rs. 750 Crores.

Total Equity as on 31<sup>st</sup> March, 2019 = Paid Up Capital + Capital Reserves + General Reserves + Balance of Profit and Loss Account is as follows :

Name of the Company	The Oriental Insurance Company Limited
Total is calculated as follows:	( In thousands )
Paid up Capital	Rs. 2000000
Capital Reserves	Rs. 2565
General Reserves	Rs. 29564321
Less Debit balance of Profit & Loss Account	Rs. -2936609
Total Equity as at 31.03.2019 **	Rs. 28630277

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Rashmi Bajpai  
Company Secretary  
19

3) Debenture Redemption Reserve

Debenture Redemption Reserve = NIL

The Company has issued Unsecured Subordinated, Fully Paid-up, Listed, Redeemable and Non Convertible Bonds in the nature of debentures of aggregate nominal value of Rs. 750 Crores only during the year ended 31<sup>st</sup> March, 2019 and due to net loss incurred by the Company during the year ended 31<sup>st</sup> March, 2019, no amount was available with the Company to transfer the same to Debenture Redemption Reserve.

For H. K. CHAUDHRY & CO.  
CHARTERED ACCOUNTANTS  
FRN NO. 006154N

( CA Inderjit Soni )  
PARTNER

Membership No. 088694

UDIN 19088694AAAACG4706

Place : NEW DELHI

Dated : 21.06.2019

For SCV & CO. LLP  
CHARTERED ACCOUNTANTS  
FRN NO. 000235N/N500089

( CA Abhinav Khosla )  
PARTNER

Membership No. 087010

UDIN 19087010AAAAAJ2296

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Rashmi Bhatnagar  
रश्मि बतनागर / Rashmi Bhatnagar  
कंपनी सचिव / Company Secretary

Independent Auditor's Certificate

To,  
The Board of Directors  
The Oriental Insurance Company Limited  
Oriental House, A-25/27, Asaf Ali Road  
New Delhi - 110002, India

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Rashmi Bajpai  
रश्मी बाजपै / Rashmi Bajpai  
कंपनी सचिव / Company Secretary

Rashmi Bajpai

Independent Auditor's Certificate for Utilization of Funds raised in terms of issue of 8.80%, 7,500 (seven thousand five hundred only) Rated, Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) of the aggregate nominal value of Rs. 750 Crores- (Rupees Seven Hundred Fifty Crores only)

1. This certificate is being issued with the terms of our engagement letter dated 11<sup>th</sup> March, 2019.
2. In connection with the issue of Rated, Unsecured Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures of Rs. 750 Crores by The Oriental Insurance Company Limited (herein referred to as "the Company") which was for further strengthening the issuer Company's solvency by way of augmenting its capital under 'Other Forms of Capital' to facilitate growth of the issuer Company. The Company is required to submit utilization certificate of funds raised by it pursuant to the requirements laid down in the terms and conditions of the Debenture Trust Deed.
3. In connection with the requirement as stated in paragraph above, we, SCV & Co. LLP, Chartered Accountants the Joint Statutory Auditors of the Company for the purposes of issuing this certificate have been provided with the Debenture Trust Deed, bank statements, relevant Board and Extra Ordinary General Meeting resolutions and the other relevant records of the Investment Division of the Company.

**Management's Responsibility**

4. The preparation and maintenance of all accounting and other relevant supporting records and documents is the sole responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the information contained this certificate and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
5. The Company's management is also responsible for ensuring that the Company complies with the terms and conditions of the Debenture Trust Deed in utilising the funds raised by the Company through the issue of Rated, Unsecured Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures of Rs. 750 crores and comply with the requirements of regulatory authorities and the listing requirement of NSE and also the requirements of the Companies Act, 2013 and the IRDA Act and regulations.

**Other Offices**

505, 5th Floor Tower B, World Trade Tower  
C-1 Sector 16, Noida - 201301  
T: +91-120-4814400

4/18, Asaf Ali Road,  
New Delhi-110002  
T: +91 - 11 - 23274888/77410



B-XIX-220, Rani Jhansi Road, Ghumar Mandi  
Ludhiana - 121001  
T: +91 - 161 - 2774527

SCV & Co (a Partnership firm) converted into SCV & Co. LLP (a Limited Liability Partnership with LLP Identification No. AAM-5565) with effect from May 3, 2018. Post its conversion to SCV & Co. LLP, its ICAI registration number is 000235N/ NS00089. ICAI registration number before conversion was 000235N.

## Auditor's Responsibility

6. Pursuant to the requirement as laid down in the Debenture Trust Deed, it is our responsibility to provide a reasonable assurance whether:
- The Funds raised by the Company through issue of Rated, Unsecured Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures of Rs. 750 Crores has been utilised by the Company as on 19<sup>th</sup> March, 2019 for strengthening its solvency by way of augmenting its capital under 'Other Forms of Capital' to facilitate growth of the Issuer Company.
7. A reasonable assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the reporting criteria. Accordingly, we have performed the following procedures in relation to the Certificate:
- i. Obtained and verified a certified true copy of the Debenture Trust Deed dated 11<sup>th</sup> April 2019.
  - ii. Obtained and verified a certified true copy of the relevant Board and Extra Ordinary General Meeting resolutions.
  - iii. Obtained and verified a certified true copy of the relevant bank statements of HDFC bank for 19<sup>th</sup> March, 2019 in which debenture issued funds have been received and subsequently invested.
  - iv. Obtained and verified a certified true copy of the Daily Surplus Fund Placement Statement voucher of the investment division where the amount of Rs. 750 crores raised through issue of debentures have been invested and entered in books of accounts.
  - v. Obtained a certified true copy of the list of debenture holders of Rs. 750 crores.
  - vi. Obtained and verified a certified true copy of the Daily Cash Flow Statement dated 19<sup>th</sup> March, 2019 of Investment Department
  - vii. Verified books of accounts and other records of the Company in relation to above documents.
8. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

## Opinion

10. Based on the procedures performed, evidence obtained and verification of books of accounts produced before us and the information and explanations given to us and the specific representation received from the management of the Company, we report that the funds raised by the Company through the issue of Rated, Unsecured Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of debentures of Rs. 750 crores have been utilized as on 19<sup>th</sup> March, 2019 for further strengthening the Company's solvency by way of augmenting its capital under 'Other Forms of Capital' to facilitate growth of the Company which was the purpose as stated in the Debentures Trust Deed.



अभिहित सत्य  
CERTIFIED TRUE COPY  
Rashmi Bajpai  
रश्मि बाजपैयी / Rashmi Bajpai  
कंपनी सचिव / Company Secretary



**Restriction on Use**

11. The certificate is issued at the request of the Company pursuant to the requirements Debenture Trust Deed for submission to regulatory authorities and the certificate should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

As per our report of even date

For SCV & Co. LLP  
Chartered Accountants  
Firm Regn No: 000235N/N500089.



*Abhinav Khosla*  
(Abhinav Khosla)  
Partner  
Membership No. 087010

Place: New Delhi  
Date: April 15, 2019  
UDIN: 19087010AAAAAE1296

प्रमाणित सत्य प्रति  
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*Rashmi Bajpai*  
रश्मि बाजपैय / Rashmi Bajpai  
कंपनी सचिव / Company Secretary