

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt; Board Sectt.

28 April 2022

Manager
Listing Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Dear Sir / Madam

Sub: Intimation of approval by Board – Circular Resolution No. B-8 for Increase in Authorised Capital to Rs. 7500 crores, under Regulation 51(2) and Schedule III (Part B) (14) (b) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref: ISIN INE06GZ08015 – Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

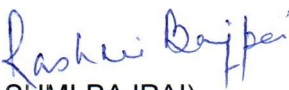
We hereby submit that the Board on 25.04.2022, vide Circular resolution No. B-8 of 2022 has accorded approval for increasing the Authorised Capital of the Company to Rs. 7500 crores, as per directive issued in e-mail dated 18.04.2022 of Department of Financial Services, Ministry of Finance, Government of India, forwarding Gazette Notification No. 1823 (E) dated 13.04.2022 and convening the Extraordinary General Meeting of the Company at Short Notice on 05.05.2022 at 11.30 a.m. to seek approval of Shareholders for increasing the Authorised Capital of the Company to Rs. 7500 crores, in view of Gazette Notification No. 1823 (E) dated 13.04.2022 issued by Central Government.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For The ORIENTAL INSURANCE COMPANY LIMITED


(RASHMI BAJPAI)
GENERAL MANAGER &
COMPANY SECRETARY

THE ORIENTAL INSURANCE COMPANY LIMITED
HEAD OFFICE, NEW DELHI.

Deptt. : Board Sectt.

ofc

Circular Resolution No.: B-8/2022
Date : 25.04.2022

Extract of Resolution by Circulation

Increasing Authorised Capital of the
Company to Rs. 7500 crores and convening of Extraordinary General
Meeting of the shareholders for the matter

A Resolution by Circulation (No. B-8/2022) dated 22.04.2022 on the above subject was circulated to all the Directors of the Board. All the Directors of the Board approved the Note and approved the following Resolution:

1. "RESOLVED THAT pursuant to the provisions of Sections 61, 13 and other applicable provisions, if any, of the Companies Act, 2013, read with The Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), Articles of Association of The Oriental Insurance Company Limited and approval of Shareholders for the authorized share capital of the Company be increased from Rs. 50,00,00,00,000 (Rupees Five Thousand Crores) divided into 5,00,00,00,000 (Five hundred Crore) equity shares of the face value of Rs. 10 (Rupees Ten) each to Rs. 75,00,00,00,000 (Rupees Seven thousand five hundred crores) divided into 7,50,00,00,000 (Seven hundred fifty Crores) equity shares of the face value of Rs. 10 (Rupees Ten) each by creation of additional capital of Rs. 25,00,00,00,000 (Rupees Two thousand five hundred Crore) divided into 2,50,00,00,000 (Two hundred fifty Crores) equity shares of the face value of Rs. 10 (Rupees Ten) each, ranking pari-passu with the existing equity shares of the Company.

FURTHER RESOLVED THAT in view of approval of the Central Government and the publication of the amendment to the Memorandum of Association in the Gazette of India vide Gazette Notification No. S. O. 1823(E) dated 13.04.2022, the Memorandum of Association of The Oriental Insurance Company Limited be altered in the matter that the existing Clause 5 be substituted in place thereof with the following new Clause 5 as under:-

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"5. The Share Capital of the Company shall be Rupees Seven thousand Five hundred crores divided into Seven hundred fifty crore Equity Shares of Rupees Ten each."

FURTHER RESOLVED THAT the Board of Directors of the Company or any duly constituted committee thereof be and is hereby authorised to do all such things, acts, deeds and matters as may be considered necessary, usual, proper or expedient to give effect to the above resolution, including but not limited to incorporation of amendment / suggestion / observation made by the Government of India and approval of the Shareholders without being required to seek any further consent or approval of the Members of the Company or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of above resolution."

2. "RESOLVED THAT pursuant to the provisions of Sections 61, 14 and other applicable provisions, if any, of the Companies Act, 2013, read with (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Articles of Association of The Oriental Insurance Company Limited and the publication of the amendment to the Articles of Association in the Gazette of India vide Gazette Notification No. S. O. 1823(E) dated 13.04.2022, and approval of Shareholders, the Articles of Association of the Company be altered upon the publication of the amendment to the Memorandum of Association in the Gazette of India, by substituting the existing Article 6 thereof with the following new Article 6 as under:

"6. The Share Capital of the Company shall be Rupees Seven thousand Five hundred crores divided into Seven hundred fifty crore Equity Shares of Rupees Ten each."

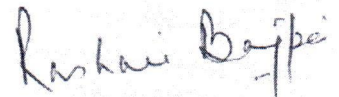
FURTHER RESOLVED THAT the Board of Directors of the Company or any duly constituted committee thereof be and is hereby authorised to do all such things, acts, deeds and matters as may be considered necessary, usual, proper or expedient to give effect to the above resolution, including but not limited to incorporation of amendment / suggestion / observation made by the Government of India and approval of the Shareholders without being required to seek any further consent or approval of the Members of the Company or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of above resolution."

3. "RESOLVED THAT the approval to convene an Extraordinary General Meeting of Shareholders of the Company on **Thursday**,

5th of May 2022 at 11.30 a.m. at New Delhi, at a Short Notice to seek approval of the Shareholders to the following proposals, as per Draft Notice attached to Note and authorizing Company Secretary to issue the said Short Notice, be and is hereby accorded;

- a. To increase the Authorised Share Capital and alter Clause 5 of the Memorandum of Association of the Company
 - b. To alter the Article 6 of the Articles of Association of the Company."
4. "RESOLVED THAT Company Secretary be and is hereby authorized to file and sign all the necessary regulatory documents."
5. "RESOLVED THAT authority to Shri Anjan Dey, Chairman-cum-Managing Director of the Company to make any modification in the draft resolutions, if any, required on account of instructions of Central Government / legal & regulatory requirements in this regard, be and is hereby accorded."

To be placed before the next Board Meeting for information.



**(RASHMI BAJPAI)
GENERAL MANAGER &
COMPANY SECRETARY**

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भारत का राजपत्र The Gazette of India

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असाधारण
EXTRAORDINARY

भाग II—खण्ड 3—उप-खण्ड (ii)
PART II—Section 3—Sub-section (ii)

प्राधिकार से प्रकाशित
PUBLISHED BY AUTHORITY

सं. 1734]
No. 1734]

नई दिल्ली, बुधवार, अप्रैल 13, 2022/चैत्र 23, 1944
NEW DELHI, WEDNESDAY, APRIL 13, 2022/CHAITRA 23, 1944

वित्त मंत्रालय

(वित्तीय सेवाएं विभाग)

अधिसूचना

नई दिल्ली, 13 अप्रैल, 2022

का.आ. 1821(अ).—केन्द्रीय सरकार, साधारण बीमा कारबार (राष्ट्रीयकरण) अधिनियम, 1972 (1972 का 57) की धारा 16 की उपधारा (1) और उपधारा (6) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, एतद्वारा, युनाइटेड इंडिया फायर एंड जनरल इश्योरेंस कंपनी लिमिटेड (विलय) योजना, 1973 का और संशोधन करने के लिए निम्नलिखित योजना बनाती है, अर्थात्-

- (1) इस योजना का संक्षिप्त नाम युनाइटेड इंडिया फायर एंड जनरल इश्योरेंस कंपनी लिमिटेड (विलय) संशोधन योजना, 2022 है।
(2) यह राजपत्र में उनके प्रकाशन की तारीख से प्रवृत्त होगा।
- युनाइटेड इंडिया फायर एंड जनरल इश्योरेंस कंपनी लिमिटेड (विलय) योजना, 1973 में-
 - पैरा 10 में "पाँच हजार करोड़ जो पाँच सौ करोड़ में विभाजित है" शब्दों के स्थान पर "सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है" शब्द रखे जाएंगे;
 - दूसरी अनुसूची में

- (क) भाग 1 के पैरा 2 में “पाँच हजार करोड़ जो पाँच सौ करोड़ में विभाजित है” शब्दों के स्थान पर “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है” शब्द रखे जाएंगे;
- (ख) भाग 2 के पैरा 1 में “पाँच हजार करोड़ जो पाँच सौ करोड़ में विभाजित होगी” शब्दों के स्थान पर “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है” शब्द रखे जाएंगे।

[फा.सं. 14013/12/2020-बीमा-II]

अमित अग्रवाल, अपर सचिव

टिप्पण: मूल योजना भारत के राजपत्र, असाधारण, भाग 2, खंड 3, उप-खंड (ii) में अधिसूचना संख्या का.आ. 804 (अ) तारीख 31 दिसम्बर, 1973 में प्रकाशित की गई थी और अधिसूचना संख्या का.आ. 731 (अ), तारीख 12 अक्टूबर, 1982, का.आ. 927(अ), तारीख 16 अक्टूबर, 2000 और इसमें अंतिम संशोधन अधिसूचना संख्यांक का.आ. 2579 (अ), तारीख 31 जुलाई, 2020 द्वारा किया गया।

MINISTRY OF FINANCE

(Department of Financial Services)

NOTIFICATION

New Delhi, the 13th April, 2022

S.O. 1821(E).—In exercise of the powers conferred by sub-section (1) and sub-section (6) of section 16 of the General Insurance Business (Nationalisation) Act, 1972 (57 of 1972), the Central Government hereby makes the following Scheme further to amend the United India Fire and General Insurance Company Limited (Merger) Scheme, 1973, namely:—

1. (1) This Scheme may be called the United India Fire and General Insurance Company Limited (Merger) Amendment Scheme, 2022.
 - (2) It shall come into force on the date of its publication in the Official Gazette.
2. In the United India Fire and General Insurance Company Limited (Merger) Scheme, 1973,—
 - (i) in paragraph 10, for the words “five thousand crore divided into five hundred crore”, the words “seven thousand five hundred crore divided into seven hundred fifty crore” shall be substituted;
 - (ii) in the Second Schedule, —
 - (a) in Part I, in paragraph 2, for the words “five thousand crore divided into five hundred crore”, the words “seven thousand five hundred crore divided into seven hundred fifty crore” shall be substituted;
 - (b) in Part II, in paragraph 1, for the words “five thousand crore divided into five hundred crore”, the words “seven thousand five hundred crore divided into seven hundred fifty crore” shall be substituted.

[F. No.14013/12/2020-Ins II]

AMIT AGRAWAL, Addl. Secy.

Note: The principal Scheme was published in the Gazette of India, Extraordinary, part II, section 3, sub-section (ii) vide notification number S.O. 804(E), dated the 31st December, 1973, and subsequently amended vide notification numbers S. O. 731(E), dated the 12th October, 1982, S.O.927(E), dated the 16th October, 2000 and last amended vide notification number S.O.2579 (E), dated the 31st July, 2020.

अधिसूचना

नई दिल्ली, 13 अप्रैल, 2022

का.आ. 1822(अ).—केन्द्रीय सरकार, साधारण बीमा कारबार (राष्ट्रीयकरण) अधिनियम, 1972 (1972 का 57) की धारा 16 की उपधारा (1) और उपधारा (6) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, एतद्वारा, नेशनल इश्योरेंस कंपनी लिमिटेड (विलय) योजना, 1973 का और संशोधन करने के लिए निम्नलिखित योजना बनाती है, अर्थात्-

1. (1) इस योजना का संक्षिप्त नाम नेशनल इश्योरेंस कंपनी लिमिटेड (विलय) संशोधन योजना, 2022 है।
- (2) यह राजपत्र में उनके प्रकाशन की तारीख से प्रवृत्त होगी।
2. नेशनल इश्योरेंस कंपनी लिमिटेड (विलय) योजना, 1973 में-
 - (i) पैरा 10 में “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है” शब्दों के स्थान पर “पंद्रह हजार करोड़ रुपए जो प्रत्येक दस रुपए के पंद्रह सौ करोड़ रुपए में विभाजित है” शब्द रखे जाएंगे;
 - (ii) दूसरी अनुसूची में
 - (क) भाग 1 के पैरा 2 में “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है” शब्दों के स्थान पर “पंद्रह हजार करोड़ रुपए जो पंद्रह सौ करोड़ में विभाजित है” शब्द रखे जाएंगे;
 - (ख) भाग 2 के पैरा 3 में “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित होगी” शब्दों के स्थान पर “पंद्रह हजार करोड़ जो पंद्रह सौ करोड़ में विभाजित होगी” शब्द रखे जाएंगे।

[फा.सं. 14013/12/2020-बीमा- II]

अमित अग्रवाल, अपर सचिव

टिप्पण: मूल योजना भारत के राजपत्र, असाधारण, भाग 2, खंड 3, उप-खंड (ii) में अधिसूचना संख्यांक का.आ.806(अ) तारीख 31 दिसम्बर, 1973 में प्रकाशित की गई थी और इसमें अधिसूचना संख्यांक का.आ. 733(अ), तारीख 12 अक्तूबर, 1982, का.आ.929(अ), तारीख 16 अक्तूबर, 2000 और अधिसूचना संख्यांक का.आ. 1124 (अ) तारीख 18 मार्च, 2020 द्वारा अतिरिक्त संशोधन किया गया और अंतिम संशोधन अधिसूचना संख्यांक का.आ. 2580(अ) तारीख 31 जुलाई, 2020 द्वारा किया गया।

NOTIFICATION

New Delhi, the 13th April, 2022

S.O. 1822(E).—In exercise of the powers conferred by sub-section (1) and sub-section (6) of section 16 of the General Insurance Business (Nationalisation) Act, 1972 (57 of 1972), the Central Government hereby makes the following Scheme further to amend the National Insurance Company Limited (Merger) Scheme, 1973, namely:—

1. (1) This Scheme may be called the National Insurance Company Limited (Merger) Amendment Scheme, 2022.
- (2) It shall come into force on the date of its publication in the Official Gazette.
2. In the National Insurance Company Limited (Merger) Scheme, 1973,—
 - (i) in paragraph 10, for the words, “seven thousand five hundred crore divided into seven hundred fifty crore”, the words “fifteen thousand crore divided into fifteen hundred crore” shall be substituted;
 - (ii) in the Second Schedule,—

- (a) in Part I, in paragraph 2, for the words “seven thousand five hundred crore divided into seven hundred fifty crore”, the words “fifteen thousand crore divided into fifteen hundred crore” shall be substituted;
- (b) in Part II, in paragraph 3, for the words “seven thousand five hundred crore divided into seven hundred fifty crore”, the words “fifteen thousand crore divided into fifteen hundred crore” shall be substituted.

[F. No.14013/12/2020-Ins II]

AMIT AGRAWAL, Addl. Secy.

Note: The principal Scheme was published in the Gazette of India, Extraordinary, part II, section 3, sub-section (ii) vide notification number S.O. 806(E), dated the 31st December, 1973, and subsequently amended vide notification numbers S. O. 733 (E), dated the 12th October, 1982, S.O.929(E), dated the 16th October, 2000, S.O.1124(E), dated the 18th March, 2020 and last amended vide notification number S.O.2580 (E), dated the 31st July, 2020.

अधिसूचना

नई दिल्ली, 13 अप्रैल, 2022

का.आ. 1823(अ).—केन्द्रीय सरकार, साधारण बीमा कारबार (राष्ट्रीयकरण) अधिनियम, 1972 (1972 का 57) की धारा 16 की उपधारा (1) और उपधारा (6) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, एतद्वारा, ओरिएंटल फायर एंड जनरल इंश्योरेंस कंपनी लिमिटेड (विलय) योजना, 1973 का और संशोधन करने के लिए निम्नलिखित योजना बनाती है, अर्थात्-

1. (1) इस योजना का संक्षिप्त नाम ओरिएंटल फायर एंड जनरल इंश्योरेंस कंपनी लिमिटेड (विलय) संशोधन योजना, 2022 है।
- (2) यह राजपत्र में उनके प्रकाशन की तारीख से प्रवृत्त होगा।
2. ओरिएंटल फायर एंड जनरल इंश्योरेंस कंपनी लिमिटेड (विलय) योजना, 1973 में-
 - (i) पैरा 11 में “पाँच हजार करोड़ जो पाँच सौ करोड़ में विभाजित है” शब्दों के स्थान पर “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है” शब्द रखे जाएंगे;
 - (ii) दूसरी अनुसूची में
 - (क) भाग 1 के पैरा 3 में “पाँच हजार करोड़ जो पाँच सौ करोड़ में विभाजित है” शब्दों के स्थान पर “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है” शब्द रखे जाएंगे;
 - (ख) भाग 2 के पैरा 1 में “पाँच हजार करोड़ रुपए जो पाँच सौ करोड़ में विभाजित है” शब्दों के स्थान पर “सात हजार पाँच सौ करोड़ जो सात सौ पचास करोड़ में विभाजित है” शब्द रखे जाएंगे।

[फा.सं. 14013/12/2020-बीमा- II]

अमित अग्रवाल, अपर सचिव

टिप्पण: मूल योजना भारत के राजपत्र, असाधारण, भाग 2, खंड 3, उप-खंड (ii) में अधिसूचना संख्या का.आ.805(अ) तारीख 31 दिसम्बर, 1973 में प्रकाशित की गई थी और इसमें अधिसूचना संख्या का.आ. 732 (अ), तारीख 12 अक्टूबर, 1982, का.आ. 928(अ), तारीख 16 अक्टूबर, 2000 और का.आ. 1125 (अ), तारीख 18 मार्च, 2020 की अधिसूचना संख्या द्वारा पश्चातवर्ती संशोधन किया गया और इसमें अंतिम संशोधन अधिसूचना संख्यांक का.आ. 2581 (अ), तारीख 31 जुलाई, 2020 द्वारा किया गया।

NOTIFICATION

New Delhi, the 13th April, 2022

S.O. 1823(E).—In exercise of the powers conferred by sub-section (1) and sub-section (6) of section 16 of the General Insurance Business (Nationalisation) Act, 1972 (57 of 1972), the Central Government hereby makes the following Scheme further to amend the Oriental Fire and General Insurance Company Limited (Merger) Scheme, 1973, namely:—

1. (1) This Scheme may be called the Oriental Fire and General Insurance Company Limited (Merger) Amendment Scheme, 2022.

(2) It shall come into force on the date of its publication in the Official Gazette.

2. In the Oriental Fire and General Insurance Company Limited (Merger) Scheme, 1973, —

(i) in paragraph 11, for the words “five thousand crore divided into five hundred crore”, the words “seven thousand five hundred crore divided into seven hundred fifty crore” shall be substituted;

(ii) in the Second Schedule,—

(a) in Part I, in paragraph 3, for the words “five thousand crore divided into five hundred crore”, the words “seven thousand five hundred crore divided into seven hundred fifty crore” shall be substituted;

(b) in Part II, in paragraph 1, for the words “five thousand crore divided into five hundred crore”, the words “seven thousand five hundred crore divided into seven hundred fifty crore” shall be substituted.

[F. No.14013/12/2020-Ins II]

AMIT AGRAWAL, Addl. Secy.

Note: The principal Scheme was published in the Gazette of India, Extraordinary, part II, section 3, sub-section (ii) vide notification number S.O. 805(E), dated the 31st December, 1973, and subsequently amended vide notification numbers S.O. 732(E), dated the 12th October, 1982, S.O. 928(E), dated the 16th October 2000, S. O. 1125(E), dated 18th March, 2020 and last amended vide notification number S.O. 2581 (E), dated the 31st July, 2020.