

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

05/04/2022

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir / Madam

Sub: Certificate under Regulation 61(4) read with Reg 40(10) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Financial Year ended 31st March 2022

Ref: ISIN INE06GZ08015-Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith our submission of Certificate under Regulation 61(4) read with Reg 40(10) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Financial Year ended 31st March 2022 to NSE on the above subject which are self-explanatory.

Kindly take the above on records and oblige.

Thanking You,

Yours Faithfully

For The Oriental Insurance Company Limited

(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Tuesday, April 5, 2022 1:02 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, 2022Apr328328_Debt_Acknowledgment.pdf
Attachments: 2022Apr328328_Debt_Acknowledgment.pdf

Please be sure before clicking on Links/Attachments to identify/avoid SPAM.

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 05-Apr-2022.
(Acknowledgement attached).
The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236



National Stock Exchange Of India Limited

Date of 05-Apr-2022

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Others
Date of Submission:-	05-Apr-2022 13:01:42
NEAPS App. No:-	2022/Apr/328/328

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 70

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

05/04/2022

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Sub: Disclosure with respect to Regulation 61(4) read with Regulation 40(10) of SEBI (LODR) Regulation 2015, the listed entity with respect to its secured listed non-convertible debt securities. is required to submit the Certificate of PCS mentioned under Reg. 40(9) within 30 days from the end of the financial year.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to Regulation 61(4) read with Regulation 40(10) of SEBI (LODR) Regulations, 2015, the Certificate of PCS mentioned under Reg. 40(9) is enclosed for FY 2021-22.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

NEELAM GUPTA & ASSOCIATES
COMPANY SECRETARIES

**COMPLIANCE CERTIFICATE UNDER REGULATION 61(4) READ WITH
REGULATION 40(10) OF THE SECURITIES AND EXCHANGE BOARD OF
INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2022**

We have examined the Register of Debenture Transfers, Register of Debenture Transmissions, other Registers, files and other relevant documents relating to Non-Convertible Debentures issued by **THE ORIENTAL INSURANCE COMPANY LIMITED** maintained by M/s RCMC Share Registry Private Limited pertaining to transfer/transmission of debentures of the Company for the period from 01.04.2021 to 31.03.2022 for the purpose of issuing a Compliance Certificate as required under Regulation 61(4) read with Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and to the best of my knowledge, and on the basis of information provided by the Company during financial year ended on 31.03.2022, we hereby certify:

- A) That no request was received for Debenture Transfer during the period 01.04.2021 to 31.03.2022.
- B) That no request was received for Debenture Transmission during the period 01.04.2021 to 31.03.2022.
- C) That no request was received for issuance of duplicate debenture during the period 01.04.2021 to 31.03.2022.
- D) That no request was received for consolidation/ sub-division/ renewal/ split or exchange of debenture during the period 01.04.2021 to 31.03.2022.

Date: 02.04.2022
Place: New Delhi

For **Neelam Gupta & Associates**
Company Secretaries


(Neelam Gupta)
Proprietor
PCS 6950

UDIN: F003135D000009196