

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMIT

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 70

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt:- Board Sectt.

01/04/2022

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Dear Sir/ Madam

Sub: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015- Certificate of having submitted all documents & information to Debenture Trustee- for the Financial Year ended 31st March 2022

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Pursuant to Regulation 57 (2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and information required to be submitted to SBICAP Trustee Company Limited being the Debenture trustee of the Company in terms of the Trust Deed , SEBI (Issue and Listing of Debt Securities) Regulations 2008 and SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 have been complied with for the Financial Year ended 31st March 2022 (Provisional & Unaudited wherever applicable) in respect of unsecured non-convertible debentures issued by the Company.

We request you to take the above on record.

Thanking You,

Yours Faithfully

For The Oriental Insurance Company Limited

(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY