FORM NL-33 - SOLVENCY MARGIN - KGII

TABLE - II

Insurer: The Oriental Insurance Company Limited

Solvency Margin for the half-year ended on 30.09.2013

Available Solvency Margin and Solvency Ratio

(Rs. in Lacs)

| ltem | Description | Notes No. | Amount |
|------|--|-----------|---------|
| (1) | (2) | (3) | (4) |
| 1 | Available Assets in Policyholders' Funds (adjusted value | | |
| | of Assets as mentioned in Form IRDA-Assets-AA): | | 1155886 |
| | Deduct: | | |
| 2 | Liabilities (reserves as mentioned in Form HG) | | 1011217 |
| 3 | Other Liabilities (other liabilities in respect of | | |
| | Policyholders' Fund as mentioned in Balance Sheet): | | C |
| 4 | Excess in Policyholders' Funds (1-2-3) | | 144669 |
| 5 | Available Assets in Shareholders' Funds (value of | | |
| | Assets as mentioned in Form IRDA-Assets-AA): | | 323278 |
| | Deduct: | | |
| 6 | Other Liabilities (other liabilities in respect of | | |
| | Shareholders' Fund as mentioned in Balance Sheet): | | 232668 |
| 7 | Excess in Shareholders' Funds (5-6) | | 90610 |
| 8 | Total Available Solvency Margin [ASM] (4+7) | | 235279 |
| 9 | Total Required Solvency Margin [RSM] | | 146900 |
| 10 | Solvency Ratio (Total ASM/Total RSM) | | 1.60 |