



Bid Number/बोली क्रमांक (बिड संख्या)<sup>:</sup> GEM/2024/B/4694215 Dated/दिनांक : 26-02-2024

# Bid Document/ बिड दस्तावेज़

	Bid Details/बिड विवरण			
तारीख/समय  Bid Offer Validity (From End Date) बिड पेशकश वैधता (बंद होने की तारीख से)  Ministry/State Name/मंत्रालय/राज्य का नाम   Department Name/विभाग का नाम   Department Of Financial Services  Organisation Name/संगठन का नाम   India  Item Category/मद केटेगरी   Custom Bid for Services  Contract Period/अनुवंध अवधि   3 Year(s)  Minimum Average Annual Turnover of the bidder (For 3 Years) बिडर का न्यूनतम औसत वार्षिक दर्निशेवर (3 वर्षों का)  Years of Past Experience Required for same/similar service/उन्हीं/समान सेवाओं के लिए अपेक्षित विगत अनुभव के वर्षे से एमएसई छूट/ and Turnover/टर्निश्रोवर के लिए एमएसई को छूट प्राप्त है  Startup Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से स्टार्टअप छूट  Experience Criteria, Bidder Turnover, Certificate (Required For Years) (Required for Service) (Required/इसी का का प्रमुखक के वर्षों से स्टार्टअप छूट		Bid End Date/Time/बिंड बंद होने की तारीख/समय 12-03-2024 15:00:00		
वैधता (बंद होने की तारीख से)  Ministry/State Name/मंत्रालय/राज्य का नाम  Department Name/विभाग का नाम  Department Of Financial Services  Organisation Name/संगठन का नाम  Office Name/कार्यालय का नाम  India  Item Category/मद केटगरी  Contract Period/अनुबंध अवधि  Minimum Average Annual Turnover of the bidder (For 3 Years) विडर का न्यूनतम औसत वार्षिक टर्नओवर (3 वर्षों का)  Years of Past Experience Required for same/similar service/उन्हीं/समान सेवाओं के लिए अधिक्षित विगत अनुभव के वर्ष  Past Experience of Similar Services required/इसी तरह की सेवाओं का पिछला आवश्यक अनुभव है  MSE Exemption for Years Of Experience/अनुभव के वर्षों से एमएसई क्षेट्र and Turnover/टर्नओवर के लिए एमएसई को छूट प्राप्त है  Startup Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से स्टार्टअप छुट  Experience Criteria, Bidder Turnover, Certificate (Required)		12-03-2024 15:30:00	_	
Department Name/विभाग का नाम  Department Of Financial Services  Organisation Name/संगठन का नाम  Oriental Insurance Company Ltd  India  Item Category/मद केटेगरी  Custom Bid for Services  Contract Period/अनुषंप अविष  3 Year(s)  Minimum Average Annual Turnover of the bidder (For 3 Years)/बिडर का न्यूनतम औसत  वार्षिक टर्नओवर (3 वर्षों का)  Years of Past Experience Required for same/similar service/उन्हीं/समान सेवाओं के लिए अपेक्षित विगत अनुभव के वर्ष  Past Experience of Similar Services required/इसी तरह की सेवाओं का पिछला आवश्यक अनुभव है  MSE Exemption for Years Of Experience/अनुभव के वर्षों से एमएसई कृद्ध / and Turnover/टर्नओवर के लिए एमएसई को छूट प्राप्त है  Startup Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से स्टार्टअप छूट  Experience Criteria, Bidder Turnover, Certificate (Required Company Ltd  Oriental Insurance Company Ltd  India  Custom Bid for Services  3 Year(s)  300 Lakh (s)  5 Year (s)  Yes  No		180 (Days)	<u> </u>	
Organisation Name/संगठन का नाम Oriental Insurance Company Ltd Office Name/कार्यालय का नाम India Item Category/मद केटेगरी Custom Bid for Services Contract Period/अनुबंध अवधि Minimum Average Annual Turnover of the bidder (For 3 Years)/बिंडर का न्यूनतम औसत वार्षिक दर्नओवर (3 वर्षों का) Years of Past Experience Required for same/similar service/उन्हीं/समान सेवाओं के लिए अपेक्षित विगत अनुभव के वर्ष Past Experience of Similar Services required/इसी तरह की सेवाओं का पिछला आवश्यक अनुभव है MSE Exemption for Years Of Experience/अनुभव के वर्षों से एमएसई छूट/ and Turnover/टर्नओवर के लिए एमएसई को छूट प्राप्त है Startup Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से स्टार्टअप छूट Experience Criteria, Bidder Turnover, Certificate (Required Formation of the bidder (Custom Bid for Services 300 Lakh (s) 5 Year (s) 5 Year (s)  Fyes  No  Experience Criteria, Bidder Turnover, Certificate (Required Formation of the bidder (Custom Bid for Services 300 Lakh (s) 300 Lakh (s) 5 Year (s) 5 Year (s)		Ministry Of Finance	Ministry/State Name/मंत्रालय/राज्य का नाम	
Office Name/कार्यालय का नामIndiaItem Category/मद केटेगरीCustom Bid for ServicesContract Period/अनुबंध अवधि3 Year(s)Minimum Average Annual Turnover of the bidder (For 3 Years)/बिडर का न्यूनतम औसत वार्षिक टर्नओवर (3 वर्षों का)300 Lakh (s)Years of Past Experience Required for same/similar service/उन्हीं/समान सेवाओं के लिए अपेक्षित विगत अनुभव के वर्ष5 Year (s)Past Experience of Similar Services required/इसी तरह की सेवाओं का पिछला आवश्यक अनुभव हैYesMSE Exemption for Years Of Experience/अनुभव के वर्षों से एमएसई छूट/ and Turnover/टर्नओवर के लिए एमएसई को छूट प्राप्त हैYesStartup Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से स्टार्टअप छूटNoExperience Criteria, Bidder Turnover, Certificate (Required)		Department Of Financial Services	Department Name/विभाग का नाम	
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Experience/अनुभव के वर्षों से एमएसई छूट/ and Turnover/दर्नओवर के लिए एमएसई को छूट प्राप्त है  Startup Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से स्टार्टअप छूट  Experience Criteria, Bidder Turnover, Certificate (Requirement)		Yes	required/इसी तरह की सेवाओं का पिछला आवश्यक	
and Turnover/ अनुभव के वर्षों से स्टार्टअप छूट  Experience Criteria, Bidder Turnover, Certificate (Requi		Yes	Experience/अनुभव के वर्षों से एमएसई छूट/ and	
		No		
Pocument required from seller/विक्रेता से मांगे *In case any bidder is seeking exemption from Experi Turnover Criteria, the supporting documents to prove	Turnover perience / ove his	Experience Criteria, Bidder Turnover, Certificate (Requestin ATC), OEM Authorization Certificate, OEM Annual Turn *In case any bidder is seeking exemption from Experier Turnover Criteria, the supporting documents to prove heligibility for exemption must be uploaded for evaluation the buyer	· · · · · · · · · · · · · · · · · · ·	
Bid to RA enabled/बिंड से रिवर्स नीलामी सक्रिय किया No		No	Bid to RA enabled/बिंड से रिवर्स नीलामी सक्रिय किया	

Bid Details/बिड विवरण		
Type of Bid/बिंड का प्रकार Two Packet Bid		
Time allowed for Technical Clarifications during technical evaluation/तकनीकी मूल्यांकन के दौरान तकनीकी स्पष्टीकरण हेतु अनुमत समय	2 Days	
Estimated Bid Value/अनुमानित बिड मूल्य	7500000	
Evaluation Method/मूल्यांकन पद्धति	Total value wise evaluation	
Financial Document Indicating Price Breakup Required/मूल्य दर्शाने वाला वितीय दस्तावेज ब्रेकअप आवश्यक है	Yes	
EMD Detail/ईएमडी विवरण		

Required/आवश्यकता	No
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## ePBG Detail/ईपीबीजी विवरण

Required/आवश्यकता	No

## Splitting/विभाजन

Bid splitting not applied/बोली विभाजन लागू नहीं किया गया.

## MII Compliance/एमआईआई अन्पालन

MII Compliance/एमआईआई अनुपालन	Yes
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## MSE Purchase Preference/एमएसई खरीद वरीयता

MSE Purchase Preference/एमएसई खरीद वरीयता	Yes
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- 1. If the bidder is a Micro or Small Enterprise as per latest definitions under MSME rules, the bidder shall be exempted from the requirement of "Bidder Turnover" criteria and "Experience Criteria" subject to meeting of quality and technical specifications. If the bidder is OEM of the offered products, it would be exempted from the "OEM Average Turnover" criteria also subject to meeting of quality and technical specifications. In case any bidder is seeking exemption from Turnover / Experience Criteria, the supporting documents to prove his eligibility for exemption must be uploaded for evaluation by the buyer.
- 2. The minimum average annual financial turnover of the bidder during the last three years, ending on 31st March of the previous financial year, should be as indicated above in the bid document. Documentary evidence in the form of certified Audited Balance Sheets of relevant periods or a certificate from the Chartered Accountant / Cost Accountant indicating the turnover details for the relevant period shall be uploaded with the bid. In case the date of constitution / incorporation of the bidder is less than 3-year-old, the average turnover in respect of the

completed financial years after the date of constitution shall be taken into account for this criteria.

- 3. Years of Past Experience required: The bidder must have experience for number of years as indicated above in bid document (ending month of March prior to the bid opening) of providing similar type of services to any Central / State Govt Organization / PSU / Public Listed Company. Copies of relevant contracts / orders to be uploaded along with bid in support of having provided services during each of the Financial year.
- 4. Purchase preference to Micro and Small Enterprises (MSEs): Purchase preference will be given to MSEs as defined in Public Procurement Policy for Micro and Small Enterprises (MSEs) Order, 2012 dated 23.03.2012 issued by Ministry of Micro, Small and Medium Enterprises and its subsequent Orders/Notifications issued by concerned Ministry. If the bidder wants to avail the Purchase preference for services, the bidder must be the Service provider of the offered Service. Relevant documentary evidence in this regard shall be uploaded along with the bid in respect of the offered service. If L-1 is not an MSE and MSE Service Provider (s) has/have quoted price within L-1+ 15% of margin of purchase preference /price band defined in relevant policy, then 100% order quantity will be awarded to such MSE bidder subject to acceptance of L1 bid price.

OM No.1 4 2021 PPD dated 18.05.2023 for compliance of Concurrent application of Public Procurement Policy for Micro and Small Enterprises Order, 2012 and Public Procurement (Preference to Make in India) Order, 2017.

- 5. Estimated Bid Value indicated above is being declared solely for the purpose of guidance on EMD amount and for determining the Eligibility Criteria related to Turn Over, Past Performance and Project / Past Experience etc. This has no relevance or bearing on the price to be quoted by the bidders and is also not going to have any impact on bid participation. Also this is not going to be used as a criteria in determining reasonableness of quoted prices which would be determined by the buyer based on its own assessment of reasonableness and based on competitive prices received in Bid / RA process.
- 6. Past Experience of Similar Services: The bidder must have successfully executed/completed similar Services over the last three years i.e. the current financial year and the last three financial years(ending month of March prior to the bid opening): -
- 1. Three similar completed services costing not less than the amount equal to 40% (forty percent) of the estimated cost; or
- 2. Two similar completed services costing not less than the amount equal to 50% (fifty percent) of the estimated cost; or
- 3. One similar completed service costing not less than the amount equal to 80% (eighty percent) of the estimated cost.

#### Additional Qualification/Data Required/अतिरिक्त योग्यता /आवश्यक डेटा

GEM Availability Report (GAR): 1708939762.pdf

**Scope of Work:**<u>1708940111.pdf</u>

Service Level Agreement (SLA): 1708940117.pdf

Payment Terms: 1708940130.pdf

#### Pre Bid Detail(s)

Pre-Bid Date and Time	Pre-Bid Venue
04-03-2024 15:00:00	IT DEPTT AT RO

#### Custom Bid For Services - ---- (1)

#### Technical Specifications/तकनीकी विशिष्टियाँ

Specification		
Core		
Description /Nomenclature of Service Proposed for procurement using custom bid functionality		
Regulatory/ Statutory Compliance of Service	YES	
Compliance of Service to SOW, STC, SLA etc	YES	
Addon(s)/एडऑन		

## Additional Specification Documents/अतिरिक्त विशिष्टि दस्तावेज़

## Consignees/Reporting Officer/परेषिती/रिपोर्टिंग अधिकारी

S.No./क्र. सं.	Consignee Reporting/Officer/ परेषिती/रिपोर्टिंग अधिकारी	Address/पता	The quantity of procurement "1" indicates Project based or Lumpsum based hiring.	Additional Requirement/अतिरिक्त आवश्यकता
1	Nahali Bandyopadhyay	700001,THE ORIENTAL INSURANCE COMPANY LTD, REGIONAL OFFICE, 4 LYONS RANGE,	1	N/A

# Buyer Added Bid Specific Terms and Conditions/क्रेता द्वारा जोड़ी गई बिड की विशेष शर्तें

#### 1. Generic

OPTION CLAUSE: The buyer can increase or decrease the contract quantity or contract duration up to 25 percent at the time of issue of the contract. However, once the contract is issued, contract quantity or contract duration can only be increased up to 25 percent. Bidders are bound to accept the revised quantity or duration

#### 2. Service & Support

Escalation Matrix For Service Support : Bidder/OEM must provide Escalation Matrix of Telephone Numbers for Service Support.

## 3. Service & Support

AVAILABILITY OF OFFICE OF SERVICE PROVIDER: An office of the Service Provider must be located in the state of Consignee. DOCUMENTARY EVIDENCE TO BE SUBMITTED.

## 4. Certificates

Bidder's offer is liable to be rejected if they don't upload any of the certificates / documents sought in the Bid document, ATC and Corrigendum if any.

# Disclaimer/अस्वीकरण

The additional terms and conditions have been incorporated by the Buyer after approval of the Competent Authority in Buyer Organization, whereby Buyer organization is solely responsible for the impact of these clauses on the bidding process, its outcome, and consequences thereof including any eccentricity / restriction arising in the bidding process due to these ATCs and due to modification of technical specifications and / or terms and conditions governing the bid. Any clause(s) incorporated by the Buyer regarding following shall be treated as null and void and would not be considered as part of bid:-

1. Definition of Class I and Class II suppliers in the bid not in line with the extant Order / Office Memorandum

- issued by DPIIT in this regard.
- 2. Seeking EMD submission from bidder(s), including via Additional Terms & Conditions, in contravention to exemption provided to such sellers under GeM GTC.
- 3. Publishing Custom / BOQ bids for items for which regular GeM categories are available without any Category item bunched with it.
- 4. Creating BoQ bid for single item.
- 5. Mentioning specific Brand or Make or Model or Manufacturer or Dealer name.
- 6. Mandating submission of documents in physical form as a pre-requisite to qualify bidders.
- 7. Floating / creation of work contracts as Custom Bids in Services.
- 8. Seeking sample with bid or approval of samples during bid evaluation process.
- 9. Mandating foreign / international certifications even in case of existence of Indian Standards without specifying equivalent Indian Certification / standards.
- 10. Seeking experience from specific organization / department / institute only or from foreign / export experience.
- 11. Creating bid for items from irrelevant categories.
- 12. Incorporating any clause against the MSME policy and Preference to Make in India Policy.
- 13. Reference of conditions published on any external site or reference to external documents/clauses.
- 14. Asking for any Tender fee / Bid Participation fee / Auction fee in case of Bids / Forward Auction, as the case may be.

Further, if any seller has any objection/grievance against these additional clauses or otherwise on any aspect of this bid, they can raise their representation against the same by using the Representation window provided in the bid details field in Seller dashboard after logging in as a seller within 4 days of bid publication on GeM. Buyer is duty bound to reply to all such representations and would not be allowed to open bids if he fails to reply to such representations.

This Bid is governed by the <u>General Terms and Conditions/सामान्य नियम और शर्त</u>, conditions stipulated in Bid and <u>Service Level Agreement</u> specific to this Service as provided in the Marketplace. However in case if any condition specified in General Terms and Conditions/सामान्य नियम और शर्ते is contradicted by the conditions stipulated in Service Level Agreement, then it will over ride the conditions in the General Terms and Conditions.

In terms of GeM GTC clause 26 regarding Restrictions on procurement from a bidder of a country which shares a land border with India, any bidder from a country which shares a land border with India will be eligible to bid in this tender only if the bidder is registered with the Competent Authority. While participating in bid, Bidder has to undertake compliance of this and any false declaration and non-compliance of this would be a ground for immediate termination of the contract and further legal action in accordance with the laws./जेम की सामान्य शर्तों के खंड 26 के संदर्भ में भारत के साथ भूमि सीमा साझा करने वाले देश के बिडर से खरीद पर प्रतिबंध के संबंध में भारत के साथ भूमि सीमा साझा करने वाले देश का कोई भी बिडर इस निविदा में बिड देने के लिए तभी पात्र होगा जब वह बिड देने वाला सक्षम प्राधिकारी के पास पंजीकृत हो।बिड में भाग लेते समय बिडर को इसका अनुपालन करना होगा और कोई भी गलत घोषणा किए जाने व इसका अनुपालन न करने पर अनुबंध को तत्काल समाप्त करने और कानून के अनुसार आगे की कानूनी कार्रवाई का आधार होगा।

---Thank You/धन्यवाद---