

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड  
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,  
ईस्ट किडवाई नगर, नई दिल्ली-110023  
दूरभाष : 011-24348348  
सीआईएन : यू66010डीएल 1947 जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED  
(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,  
East Kidwai Nagar, New Delhi-110023  
Phone : 011-24348348  
CIN : U66010DL1947GOI007158  
[rashmibajpai@orientalinsurance.co.in](mailto:rashmibajpai@orientalinsurance.co.in)

Deptt : Board Sectt

19/02/2024

Shri Prashant Joshi  
Group Head- Debenture Trustee  
SBICAP Trustee Company Limited  
Mistry Bhavan, 4<sup>th</sup> Floor  
122, Dinshaw Wachha Road  
Churchgate  
Mumbai- 400020

Sub: Intimation of exercise of Call Option and fixation of Record Date for redemption in full of the principal outstanding amount along with annual interest in respect of 7500 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs 10,00,000 each, at par, aggregating to Rs 750 crores- Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I)  
Type-PT

Dear Sir/Madam,

We are enclosing herewith a copy of our intimation dated 19.02.2024 addressed to Listing Compliance Department of NSE on the above said subject matter, which is self-explanatory for your reference and record and doing the necessary act at your end.

Thanking you.

Yours faithfully,  
For The Oriental Insurance Company Limited

  
Rashmi Bajpai  
General Manager & Company Secretary

**Rashmi Bajpai**

---

**From:** neaps@nse.co.in  
**Sent:** Monday, February 19, 2024 12:04 PM  
**To:** Rashmi Bajpai  
**Cc:** Rashmi Bajpai  
**Subject:** Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,  
**Attachments:** 2024Feb960961\_Debt\_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 19-Feb-2024.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,  
National Stock Exchange of India Limited.  
Listing Compliance  
Direct No. 2659 8458/8235/8236

=====  
This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

*Date of*

19-Feb-2024

**NSE Acknowledgement**

<b>Symbol:-</b>	Debt
<b>Name of the Company: -</b>	The Oriental Insurance Company Limited, The
<b>Submission Type:-</b>	Announcement
<b>Short Description:-</b>	Disclosure Under Regulation 51
<b>Date of Submission:-</b>	19-Feb-2024 12:04:13
<b>NEAPS App. No:-</b>	2024/Feb/960/961

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

**दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड**  
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,  
ईस्ट किडवाई नगर, नई दिल्ली-110023  
दूरभाष : 011-24348348  
सीआईएन : यू66010डीएल 1947 जीओआई007158



**THE ORIENTAL INSURANCE COMPANY LIMITED**  
(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,  
East Kidwai Nagar, New Delhi-110023  
Phone : 011-24348348  
CIN : U66010DL1947GOI007158  
[rashmibajpai@orientalinsurance.co.in](mailto:rashmibajpai@orientalinsurance.co.in)

Deptt : Board Sectt

19/02/2024

**Manager**

**Listing Compliance Department**

**National Stock Exchange of India Ltd. (NSE)**

**5<sup>th</sup> Floor, Exchange Plaza**

**Bandra Kurla Complex**

**Bandra (East), Mumbai-400051**

**Sub: Intimation of exercise of Call Option and fixation of Record Date for redemption in full of the principal outstanding amount along with annual interest in respect of 7500 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs 10,00,000 each, at par, aggregating to Rs 750 crores- Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")**

**Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT  
Scrip Code – OICL29**

**Dear Sir/Madam,**

Pursuant to the provisions of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has decided to exercise call option in respect of 7500 Nos. 8.80% Rated, Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable and

Non-Convertible Bonds in the nature of Debentures ("NCDs") under Private Placement basis of face value of Rs. 10,00,000/- each ("the Debentures"), at par, aggregating to Rs. 750 crores ("NCDs") as per the terms of issue stated in the Information Memorandum dated 15/03/2019.

In this regard, the Company has received approval of "The Insurance Regulatory and Development Authority of India" ("IRDAI") vide its letter Ref: **281/F&A(NL)/OICL/OFC/2018-19/102** dated **16<sup>th</sup> February 2024** for exercising the Call Option in respect of the NCDs issued by the Company, pursuant to the IRDAI (Other Forms of Capital) Regulations, 2015.

A Notice to this effect has been issued to Debenture holders intimating the Company's intent of redeeming the said NCDs in full along with the final annual interest due on 17.02.2024. A copy of the said Notice including Newspaper Publishing is enclosed herewith as '**Annexure - I**'.

Further, pursuant to 60(2) of the Listing Regulations, the Company has fixed Record Date for the purpose of the full redemption of the principal outstanding amount along with the final interest due thereon as 3<sup>rd</sup> March 2024, through NEAPS submission dated 17.02.2024. **Annexure-II**.

The details of the NCDs and the Record Date are as follows:

Name of the Security	ISIN	Issue Size (In Crore)	Record Date	Call Option Date
8.80% The Oriental Insurance Company Limited, 2029	INE06GZ08015	750	03/03/2024	18/03/2024

The Debenture holders have been informed that the ISIN: **INE06GZ08015** shall be frozen by the depositories at the close of 3<sup>rd</sup> March 2024(Record Date) for the

purpose of redemption in full of the principal outstanding amount and payment of annual interest thereon and that ( Which will be done on 18/03/2024) no trading of debentures under the said ISIN shall be permitted after freezing by Depositories.

The intimation will also be available on the website of the Company at :-

[www.orientalinsurance.org.in](http://www.orientalinsurance.org.in).

We request you to kindly take the above on record.

This is for your information.

Thanking you.

Yours faithfully,

**For The Oriental Insurance Company Limited**



**Rashmi Bajpai  
General Manager & Company Secretary**

CC.

**1) M/S National Securities Depository Limited  
4<sup>th</sup> Floor, A Wing  
Trade World  
Kamla Mills Compound  
Senapati Bapat Marg  
Lower Parel  
Mumbai- 400013**

**2) M/S Central Depository Services (INDIA) Limited  
Unit No A-2501, A-Wing  
Marathon Futurex, , 25th floor,  
Mafatlal Mills Compound  
NM Joshi Marg,  
Lower Parel ( E ),  
Mumbai- 400013**

3) Shri Ravinder Dua  
M/s RCMC Share Registry Pvt. Ltd.  
B-25/1, Okhla Industrial Area Phase II  
New Delhi – 110020

4) CRISIL  
CRISIL House, Central Aenue  
Hiranandani Business Park  
Powai, Mumbai-400076

5) ICRA  
Building No. 8, 2nd Floor  
Tower A, DLF Cyber City  
Phase-II, Gurugram  
Haryana-122002

# ANNEXURE-I

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड  
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,  
ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010डीएल1947जीओआई007158

Deptt : Board Sectt



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,  
East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

rashmibajpai@orientalins... 17/02/2024

To,

Debenture Holders

AND

Debenture Trustee  
SBICAP Trustee Company Limited  
Mistry Bhavan, 4<sup>th</sup> Floor  
122, Dinshaw Wachha Road  
Churchgate  
Mumbai- 400020

Sub: Notice for exercising Call Option on 7500 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs 10,00,000/- each, at par, aggregating to Rs 750 crores issued by The Oriental Insurance Company Limited ( the " Company") under Information Memorandum date 15<sup>th</sup> March, 2019 ("Information Memorandum")

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

The Oriental Insurance Company Limited ("the Company" / "Issuer") had issued 7500 Nos. 8.80% Rated, Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of Debentures ("NCDs") under Private Placement basis of the face value of Rs.10,00,000/- each ("the Debentures"), at par, aggregating to Rs.750 crores constituting the subordinated debt of the Company on 18th March, 2019 ("Date of Allotment").

*Rashmi Bajpai*



The details of the NCDs are as under:

Security Name	8.80% The Oriental Insurance Company Limited, 2029
Nature of Security	Rated, Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of Debentures ("NCDs") issued under Private Placement basis
Issue Size and ISIN	<u>Rs. 750 Crore (Rupees Seven Hundred Fifty Crores Only)</u> <u>ISIN : INE 06 GZ08015</u>
Face Value	<u>Rs. 10,00,000/- per Bond</u>
Issue Date/ Date of Allotment	<u>18/03/2019</u>
Redemption Date	<u>18/03/2029</u>
Call Option Date	<u>18/03/2024</u>
Call Option Price	<u>Rs. 10,00,000/- per Bond (Rupees Ten Lakhs per Bond)</u>
Tenor	<u>10 Years</u>
Coupon Rate	<u>8.80% per annum</u>
Coupon Payment Frequency	<u>Annual and on Maturity</u>
Coupon Type	<u>Fixed</u>
Call option	<u>At the end of 5 years ( Five Years) from the deemed date of allotment. Such call option may be exercised by the Issuer with the prior approval of IRDAI and in accordance with IRDAI Regulations.</u>
Credit Rating	<u>CRISIL Rating: AA+/Negative</u> <u>ICRA Rating : AA/ Negative</u>
Outstanding Principal Amount for redemption	<u>Rs 750 Crores</u>
Call Option Date	<u>March 18, 2024</u>
Record Date	<u>March 3, 2024</u>

In terms of the Private Placement Offer Document /Information Memorandum ("IM") for the aforesaid NCDs, the Company has an option to exercise "Call Option" at the end of five years from the date of allotment i.e. on March 18, 2024

*Rankee Rayan*

( "Call Option Date" ), subject to receipt of necessary approvals from the Insurance Regulatory and Development Authority of India ("IRDAI").

In this regard Company has received approval from IRDAI vide its letter dated 16<sup>th</sup> February 2024 for exercising Call Option resulting in redemption of the NCD's aggregating to Rs. 750/- Crores, pursuant to IRDAI ( Other Forms Of Capital) Regulations, 2015.

In view of the above, we wish to inform you that the Company has decided to exercise the "Call Option" and redeem the NCDs in full on 18<sup>th</sup> March, 2024 along with final annual interest due.

The Record date for the purpose of the full redemption of the principal outstanding amount along with the final interest due thereon has been fixed as 3<sup>rd</sup> March 2024, for Security Name 8.80% The Oriental Insurance Company Limited, 2029, Bond Series I/OIC/NCD/2018-19, bearing ISIN No: **INE06GZ08015**. The date of redemption / repayment has been fixed as Monday, 18<sup>th</sup> March, 2024. The debenture holders holding such NCDs as on the Record date in the records of Depository(ies) shall be eligible for the redemption amount.

On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 10,00,000/- each along with the interest amount accrued thereon as per the terms of issue, which together is referred to as the redemption amount.

The redemption amount shall be paid on 18<sup>th</sup> March, 2024 to debenture holders holding such NCDs as on the Record date by crediting such redemption amount to the Bank account appearing in the demat account of respective debenture holders. In case the Redemption Amount cannot be credited to the bank account, a cheque/ demand draft shall be dispatched to the address of the NCD Holders as updated in the demat account as on the Record Date.

On exercise of Call Option by the Company, the Company shall extinguish all NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption amounts are paid. After the Record Date, the ISIN: **INE06GZ08015** shall be frozen by the Depository(ies). Therefore, no trading or transaction can be carried out by the debenture holders after the Record date. Further, the said NCDs may be suspended for trading by NSE Limited as it may deem fit.

Kindly treat this letter as a formal communication of the Company's intent to redeem the NCDs in full on Monday, March 18, 2024.

*Rashmi Bajpai*

Please update your bank account details in your DEMAT account with the Depository Participant.

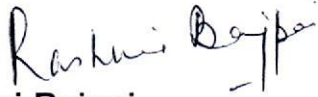
For any queries / clarifications with regard to the above, the NCD holders can contact-

**Ms Rashmi Bajpai**  
**General Manager & Company Secretary**  
E-mail- [rashmibajpai@orientalinsurance.co.in](mailto:rashmibajpai@orientalinsurance.co.in).

Thanking you.

Yours faithfully,

**For The Oriental Insurance Company Limited**



**Rashmi Bajpai**  
**General Manager & Company Secretary**

cc.

**1) M/S National Securities Depository Limited**  
**4<sup>th</sup> Floor, A Wing**  
**Trade World**  
**Kamla Mills Compound**  
**Senapati Bapat Marg**  
**Lower Parel**  
**Mumbai- 400013**

**2) M/S Central Depository Services (INDIA) Limited**  
**Unit No A-2501, A-Wing**  
**Marathon Futurex, 25th floor,**  
**Mafatlal Mills Compound**  
**NM Joshi Marg,**  
**Lower Parel ( E ),**  
**Mumbai- 400013**

3) Shri Ravinder Dua  
M/s RCMC Share Registry Pvt. Ltd.  
B-25/1, Okhla Industrial Area Phase II  
New Delhi – 110020

4) CRISIL  
CRISIL House, Central Aenue  
Hiranandani Business Park  
Powai, Mumbai-400076

5) ICRA  
REGD OFFICE-

B-710 Statesman House  
148 Barakhamba Road  
New Delhi- 110001

HEAD OFFICE-  
Building No. 8, 2nd Floor  
Tower A, DLF Cyber City  
Phase-II, Gurugram  
Haryana-122002



## THE ORIENTAL INSURANCE COMPANY LIMITED

( A Government of India Undertaking)

**Registered Office:** A-25/27, Asaf Ali Road, New Delhi-110002  
**Corporate Office:** G+4th Floors Plate-A, Office Block -4,  
NBCC Office Complex East Kidwai Nagar, New Delhi-110023  
**CIN No:** U66010DL1947GOI007158; **IRDAI Registration No.556**  
**Website:** www.orientalinsurance.org.in,  
**Email ID:** rashmibajpai@orientalinsurance.co.in

### NOTICE

Notice Pursuant to Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities), Regulations 2021 for exercising Call Option on 7500 Unsecured, Subordinated, Fully Paid up, Listed Redeemable and Non-Convertible Debentures ("NCD") of Face Value of Rs 10,00,000/- each at par aggregating to Rs 750 crores issued under ISIN No. INE06GZ08015.

Notice is hereby given that in accordance with the terms of Information Memorandum dated 15/03/2019 issued by the Company in respect of captioned NCDs, the Company will exercise its call option on all the NCDs in full on 18/03/2024.

The NCDs will be redeemed by the Company at face value of Rs 10,00,000/- per Bond along with interest amount accrued thereon as per the terms of issue ("Redemption Amount") and same shall be paid on Monday 18th March 2024 to the NCD holders holding such NCDs as on the Record Date (i.e. 03/03/2024) by crediting the said amount to the bank account appearing in the Demat Account of respective NCD holders. In Case the redemption amount cannot be credited to the bank account, a cheque, Demand Draft shall be dispatched to the address of the NCD holders as updated in the Demat Account as on the Record Date.

Notice is hereby further given that for the purpose of determining NCD holders eligible to receive the redemption amount, Sunday, 3rd March 2024, has been fixed as Record Date.

Upon exercise of Call Option and payment of the redemption amount in full, all the NCDs shall be extinguished and no claim shall lie against the Company thereafter.

For The Oriental Insurance Company Limited

Sd/-

Place: New Delhi

(RASHMI BAJPAI)

Date: 17/02/2024

Company Secretary, FCS 8799

**The Statesman**  
NEWSPAPER SINCE 1882

Sun, 18 February 2024  
<https://epaper.thestatesman.com>







## दि ओरिएण्टल इंश्योरेंस कंपनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत कार्यालय: ओरिएण्टल हाउस, ए-25/27,

आराफ अली रोड, नई दिल्ली-110002

कॉर्पोरेट कार्यालय जी-4 हल, प्लेट ए, ऑफिस ब्लॉक 4

एनपीसीसी कार्यालय परिसर, किदवई नगर पूर्व, नई दिल्ली-110023

सीआईएन: यू66010सीएल1947जीओआई007158, आईआरडीएआई संख्या 556

वेबसाइट: [www.orientalinsurance.org.in](http://www.orientalinsurance.org.in),

ईमेल आईडी: [rashmibajpai@orientalinsurance.co.in](mailto:rashmibajpai@orientalinsurance.co.in)

### सूचना

यह सूचना सेबी के विनियम 15(6) (गैर-परिवर्तनीय प्रतिभूतियों को जारी करना और सूचीबद्ध करना), विनियम 2021 के अनुसार आईएसआईएन नंबर INE06GZ08015 के अंतर्गत जारी कुल मिलाकर रु. 750 करोड़ रुपये के, 7500 असुरक्षित, अधीनस्थ, पूर्ण भुगतानित, सूचीबद्ध, प्रतिदेय और गैर-परिवर्तनीय डिबेंचर (एनसीडी) जिनमें प्रत्येक का अंकित मूल्य रुपये 10,00,000/- था के लिए, दिये गए कॉल विकल्प का प्रयोग करने के लिए जारी की जा रही है।

इसके द्वारा नोटिस दिया जाता है कि उपरोक्त एनसीडी के संबंध में, कंपनी द्वारा जारी सूचना द्रापन दिनांक 15.03.2019 की शर्तों के अनुसार, कंपनी 18.03.2024 को सभी एनसीडी पर अपने कॉल विकल्प का पूर्ण रूप से उपयोग करेगी।

एनसीडी को कंपनी द्वारा रुपये 10,00,000/- प्रति बांड के अंकित मूल्य पर भुनाया जाएगा। जारी करने की शर्तों (मोचन (रिडेम्पशन) राशि) के अनुसार प्रति बांड और उस पर अंकित व्याज राशि के साथ इसका भुगतान सामंवार 18 मार्च 2024 को रिकॉर्ड तिथि (03.03.2024) पर ऐसे एनसीडी रखने वाले एनसीडी धारकों के डीमैट खाते से सम्बद्ध बैंक खाते में उक्त राशि को जमा करके किया जाएगा। यदि मोचन (रिडेम्पशन) राशि बैंक खाते में जमा नहीं की जा सकी, तो चेक डिमांड ड्राफ्ट एनसीडी धारकों के पते पर भेजा जाएगा जैसा कि रिकॉर्ड तिथि पर डीमैट खाते में अपडेट किया गया है।

नोटिस में आगे बताया जाता है कि मोचन (रिडेम्पशन) राशि प्राप्त करने के लिए पात्र एनसीडी धारकों का निर्धारण करने के उद्देश्य से, रविवार, 03 मार्च, 2024 को रिकॉर्ड तिथि के रूप में तय किया गया है।

कॉल विकल्प का प्रयोग करने और रिडेम्पशन राशि का पूरा भुगतान करने पर, सभी एनसीडी समाप्त हो जाएगी और उसके बाद कंपनी के खिलाफ कोई दावा नहीं किया जा सकेगा।

दि ओरिएण्टल इंश्योरेंस कंपनी लिमिटेड के लिए

हस्ता/-

(रश्मि बाजपेयी)

कंपनी सचिव, एफसीएस 8799

स्थान: नई दिल्ली  
दिनांक: 17.02.2024

\* जनसत्ता Sun, 18 February 2024  
<https://epaper.jansatta.co>







**From:** neaps@nse.co.in  
**Sent:** Saturday, February 17, 2024 10:32 AM  
**To:** Rashmi Bajpai  
**Cc:** Rashmi Bajpai  
**Subject:** Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,  
**Attachments:** 2024Feb949950\_Debt\_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 17-Feb-2024.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,  
National Stock Exchange of India Limited.  
Listing Compliance  
Direct No. 2659 8458/8235/8236

=====  
This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

*Date of* 17-Feb-2024

**NSE Acknowledgement**

<b>Symbol:-</b>	Debt
<b>Name of the Company: -</b>	The Oriental Insurance Company Limited, The
<b>Submission Type:-</b>	Announcement
<b>Short Description:-</b>	Record Date Updates
<b>Date of Submission:-</b>	17-Feb-2024 10:32:01
<b>NEAPS App. No:-</b>	2024/Feb/949/950

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,  
ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010डीएल1947जीओआई007158

Deptt : Board Sectt



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,  
East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

rashmibajpai@orientalinsurance.com 17/02/2024

**Manager**

**Listing Compliance Department**

**National Stock Exchange of India Ltd. (NSE)**

**5<sup>th</sup> Floor, Exchange Plaza**

**Bandra Kurla Complex**

**Bandra (East)**

**Mumbai-400051**

**Sub: Intimation of Record Date, Date of Payment of Interest & Call Option  
Date pursuant to Regulations 60(2) of SEBI (LODR) Regulation 2015**

**Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-  
PT**

**Dear Sir/Madam,**

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the record date, date of payment of Interest and Call Option date on Debentures of the Company as detailed hereunder:

Record Date	Due Date of 1) Payment of Interest 2) Exercise of Call Option	Date of Call Option	Date of Payment Of Interest
03.03.2024	18.03.2024	18.03.2024	18.03.2024

**Please note that Company is going to Exercise Call Option on 18/03/2024.**

We request you to take the above on record.

Thanking you.

Yours faithfully,

**For The Oriental Insurance Company Limited**

*Rashmi Bajpai*

**Rashmi Bajpai**

**General Manager & Company Secretary**