

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,  
ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,  
East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

17/02/2024

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5<sup>th</sup> Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East), Mumbai-400051

Sub: Intimation of intention of exercising Call Option in respect of 7500 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000 each, at par, aggregating to Rs 750 crores

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

We are intending to exercise the call option and redeem the captioned NCDs in full along with the final interest due on the outstanding amounts under the NCDs on March 18<sup>th</sup>, 2024, at the end of 5<sup>th</sup> Year from the deemed date of allotment (March 18<sup>th</sup>, 2019) as per the terms given under Information Memorandum post receipt of approval from the Insurance Regulatory and Development Authority of India ("IRDAI").

In this regard, the company has received approval of "The Insurance Regulatory and Development Authority of India ("IRDAI") vide its letter Ref:281/F&A(NL)/OICL/OFC/2018-19/102 dated 16<sup>th</sup> February, 2024 for exercising the Call option in respect of the NCD's issued by the company, pursuant to the IRDAI (Other Forms of Capital) Regulations, 2015.

This is for your information.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited



Rashmi Bajpai

General Manager & Company Secretary

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पंजीकृत कार्यालय / प्रधान कार्यालय : ओरिएण्टल हाऊस, ए-25/27, आसफ अली रोड, नई दिल्ली-110002  
REGD. OFFICE / HEAD OFFICE : ORIENTAL HOUSE, A-25/27, ASAF ALI ROAD, NEW DELHI-110002  
टेलिफोन नं./Telephone No.: 011-43055009, वेबसाइट/Website : www.orientalinsurance.org.in