

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड  
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,  
ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010डीएल 1947 जीओआई007158

Deptt : Board Sectt



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,  
East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

rashmibajpai@orientalin12/02/2024

Shri Prashant Joshi  
Group Head- Debenture Trustee  
SBICAP Trustee Company Limited  
Mistry Bhavan, 4<sup>th</sup> Floor  
122, Dinshaw Wachha Road  
Churchgate  
Mumbai- 400020

Dear Sir/Madam,

Sub: Submission of Statement of Material Deviations as per Regulations 52 (7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the 3<sup>rd</sup> Quarter ended 31<sup>st</sup> December, 2023.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith our submission dated 12<sup>th</sup> February, 2024 to NSE on the above subject, which is self-explanatory, for your record and reference.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai  
General Manager &  
Company Secretary

Rashmi Bajpai

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**From:** neaps@nse.co.in  
**Sent:** Monday, February 12, 2024 3:02 PM  
**To:** Rashmi Bajpai  
**Cc:** Rashmi Bajpai  
**Subject:** Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,  
**Attachments:** 2024Feb585586\_Debt\_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 12-Feb-2024.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,  
National Stock Exchange of India Limited.  
Listing Compliance  
Direct No. 2659 8458/8235/8236

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This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

*Date of*

12-Feb-2024

**NSE Acknowledgement**

<b>Symbol:-</b>	Debt
<b>Name of the Company: -</b>	The Oriental Insurance Company Limited, The
<b>Submission Type:-</b>	Announcement
<b>Short Description:-</b>	Financial Results Updates, Disclosure under
<b>Date of Submission:-</b>	12-Feb-2024 15:02:20
<b>NEAPS App. No:-</b>	2024/Feb/585/586

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



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सीआईएन : U66010DL1947GOI007158  
Dep'tt:- Board Sectt.



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Phone : 011-24348348

CIN : U66010DL1947GOI007158

12/02/2024  
rashmibajpai@orientalinsurance.co.in

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5<sup>th</sup> Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Dear Sir/ Madam,

**Sub: Submission of Statement of Material Deviations as per Regulations 52 (7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Quarter ended 31<sup>st</sup> December 2023.**

Pursuant to Regulation 52 (7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no Material Deviation in use of proceeds of issue of Non-convertible Debt securities from the objects stated in the offer for the Quarter ended 31<sup>st</sup> December 2023.

Thanking You,

Yours faithfully

For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
The Oriental Insurance Company Limited	INE06GZ08015	Private Placement	Non-Convertible Debentures	18/03/2019	Rs. 750 Crores	Rs. 750 Crores	No	NA	NA

*Rashmi Bajpai*

**Name of Signatory: RASHMI BAJPAI**

**Designation: General Manager & Company Secretary**

**Date: 12.02.2024**

**B. Statement of Deviation/Variation in use of Issue proceeds:**

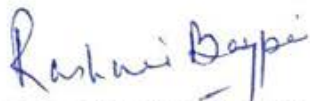
Particulars	Remarks
Name of listed entity	The Oriental Insurance Company Limited
Mode of Fund Raising	Public Issues/Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	18/03/2019
Amount Raised	(INR 750 Crores)
Report filed for quarter ended	31st December, 2023
Is there a Deviation /Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	Yes
If yes, details of the approval so required?	<u>Not Applicable</u>
Date of approval	
Explanation for the Deviation/Variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation, in the following table:	

*Rashmi Bajpai*

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object  (INR Crores and in %)	Remarks, if any
Strengthening the Issuers Solvency by way of augmenting its capital under other forms of capital to facilitate growth to the issuer.	NA	Funds have been fully allocated and utilized in 2019 for the Original Object as specified in first column.	NA	Rs. 750 Crores	NIL	NA

*Deviation could mean:*

- (a) Deviation in the objects or purposes for which the funds have been raised  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.



**Name of Signatory: RASHMI BAJPAI**

**Designation: General Manager & Company Secretary**

**Date: 12.02.2024**