

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किडवाई नगर, नई दिल्ली-110023
दूरभाष : 011-24348348
सीआईएन : यू66010डीएल1947जीओआई007158
Dep'tt:- Board Sectt.



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023
Phone : 011-24348348

CIN : U66010DL1947GOJ007158

rashmibajpai@orientalinsurance.co.in

12/02/2024

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir/ Madam,

Sub: Submission of Statement of Material Deviations as per Regulations 52 (7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Quarter ended 31st December 2023.

Pursuant to Regulation 52 (7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no Material Deviation in use of proceeds of issue of Non-convertible Debt securities from the objects stated in the offer for the Quarter ended 31st December 2023.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)
GENERAL MANAGER & COMPANY SECRETARY

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
The Oriental Insurance Company Limited	INE06GZ08015	Private Placement	Non-Convertible Debentures	18/03/2019	Rs. 750 Crores	Rs. 750 Crores	No	NA	NA

Rashmi Bajpai

Name of Signatory: RASHMI BAJPAI

Designation: General Manager & Company Secretary

Date: 12.02.2024

B. Statement of Deviation/Variation in use of Issue proceeds:


Particulars	Remarks
Name of listed entity	The Oriental Insurance Company Limited
Mode of Fund Raising	Public Issues/Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	18/03/2019
Amount Raised	(INR 750 Crores)
Report filed for quarter ended	31st December, 2023
Is there a Deviation /Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	Yes
If yes, details of the approval so required?	<u>Not Applicable</u>
Date of approval	
Explanation for the Deviation/Variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation, in the following table:	

Rashmi Bajpai

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any
Strengthening the Issuers Solvency by way of augmenting its capital under other forms of capital to facilitate growth to the issuer.	NA	Funds have been fully allocated and utilized in 2019 for the Original Object as specified in first column.	NA	Rs. 750 Crores	NIL	NA

Deviation could mean:

- (a) *Deviation in the objects or purposes for which the funds have been raised*
(b) *Deviation in the amount of funds actually utilized as against what was originally disclosed.*



Name of Signatory: RASHMI BAJPAI

Designation: General Manager & Company Secretary

Date: 12.02.2024