

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010डीएल 1947 जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

Deptt : Board Sectt

rashmibajpai@orientalinsurance.org 12/02/2024

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Sub: Disclosure with respect to Reg. 54(2) & 54(3) of SEBI (LODR) Regulation 2015, the listed entity shall disclose to the stock exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to Reg. 54(2) & 54(3) of SEBI (LODR) Regulations, 2015, it is submitted that the NCD's issued by the Company are "Unsecured" and hence the provisions of Regulation 54(2) & 54(3) are not applicable on the Company.

"NIL" statement in the specified format as given in SEBI CIRCULAR SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, for the quarter ended 31st December, 2023 is enclosed for reference and record.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

The Oriental Insurance Company Limited (ISIN - INE0GZ08015)

for the Quarter ended 31st December, 2023

Security Cover Certificate

Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F ^{iv}	Column G ^v	Column H ^{vi}	Column I ^{vii}	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	PariPassu Charge	PariPassu Charge	PariPassu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Pari-passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pariPassu charge (excluding items covered in column F)	debt amount considered more than once (due to exclusive plus, paripassu charge)	Market Value for Assets charged on Exclusive basis		Carrying /book value for exclusive assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari-passu charge Assets	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value(=K +L+M+N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value							Relating to Column F	
ASSETS														
Property, Plant and Equipment														
Capital Work-in Progress														

NIL - DEBENTURES ARE UNSECURED

रश्मि बाजपेयी
कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
Company Secretary & General Manager

Rashmi Bajpai



Right of Use Assets																
Goodwill																
Intangible Assets																
Intangible Assets under Development																
Investments																
Loans																
Inventories																
Trade Receivables																
Cash and Cash Equivalents																
Bank Balances other than Cash and Cash Equivalents																
Others																
Total																
LIABILITIES																
Debt securities to which this certificate pertains																

NIL - DEBENTURES ARE UNSECURED



Rashmi Bajpai

रश्मि बाजपेयी
 कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
 Company Secretary & General Manager

Other debt sharing pari-passu charge with above debt															
Other Debt															
Subordinated debt															
Borrowings															
Bank															
Debt Securities															
Others															
Trade payables															
Lease Liabilities															
Provisions															
Others															
Total															
Cover on Book Value															
Cover on Market Valueix															
			Exclusive Security Cover				Pari-Passu Security Cover Ratio								

NIL - DEBENTURES ARE UNSECURED

Rashmi Bajpai

(Rashmi Bajpai)
(General Manager & Company Secretary)

रश्मि बाजपेयी
कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
Company Secretary & General Manager



- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari-passu charge - Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge along with debt for which certificate is issued
b) outstanding book value of debt for which this certificate is issued and c). other debt sharing
- v. This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.