

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

संयुक्त एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पोस्ट नं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: U66010DL1947GOI007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

10/11/2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, DinshawWachha Road
Churchgate, Mumbai- 400020

Sub: Submission of Quarterly Compliance for the quarter ending 30th September 2023 with regard to NCD aggregating Rs 750 Crore

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

We are enclosing herewith the Quarterly Compliance for the quarter ending 30th September 2023 with regard to NCD aggregating Rs 750 Crore.

Please Acknowledge the Receipt.

Yours Faithfully

For The Oriental Insurance Company Limited

(Rashmi Bajpai)
General Manager & Company Secretary

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड

(सरत सरकार का उपकरण)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पं.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएन1947बीबीआई(007158)



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

Part I (General Requirement)

In compliance with various disclosure requirements provided under Debenture Trust Deed entered into between yourselves and SBICAP Trustee Company Limited. We also refer to the applicable provisions of 'Companies Act, 2013', 'Companies (Share Capital and Debenture) Rules 2014', 'SEBI (Issue and Listing of Non-Convertible Securities) 2021', 'SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and 'SEBI (Debenture Trustee) Regulations 1993', as amended from time to time. Request you to provide the following details

Sr. No.	Particulars	Issue No.1 - ISIN 06GZ08015
1	Issue Size (Rs. in crore)	Rs 750 Crores
2	Public Rights/ Privately Placed	Privately Placed
3	Listed/Unlisted	Listed
4	Secured/Unsecured	Unsecured
5	Credit Rating as on date, revision if any and immediate previous ratings	Credit Rating Initial - CRISIL- AAA / Negative ICRA- (ICRA) AA+ Negative Credit Rating Current - CRISIL- AA+ / Negative ICRA- (ICRA) AA/ Negative (Copy Enclosed)
6	Date of Opening of Issue	15/03/2019
7	Date of Closure of Issue	15/03/2019
8	Date of Allotment	18/03/2019
9	Date of Dispatch of Bonds/Debentures/Credit of Bonds/Debentures to Bond/Debenture Holder's Demat Account	18/03/2019
10	Listing Confirmation: • Name of Stock Exchange • Date of Listing on stock exchange • Copy of Listing Notification	*National Stock Exchange (NSE) * 20 th March 2019 *Enclosed
11	CDSL/NSDL Letters to be Provided	NSDL ISIN Activation Letter of 25 th March 2019 & CDSL ISIN Activation Letter of 14 th March 2019- (Copy Enclosed)
12	Date of Execution of Debenture Trustee Agreement	15/03/2019
13	Date of Execution of Trust Deed	Date of execution of Primary Trust

Rakesh Bajaj
रविश बाजपेयी
कंपनी सचिव
Rakesh Bajaj
Company Secretary


		Deed -11/4/2019 & date of execution of Supplementary Trust Deed- 04/03/2021& Supplementary Trust Deed- 22/09/2023
14	Date of Registration with RoC (RoC Certificate to be provided)	NA
15	Respective forms filed with the Registrar of Companies thereby submitting / filing the Information Memorandum with RoC, along with challan.	NA
16	Form PAS 5 along with Information Memorandum filed with SEBI, if applicable, along with acknowledgement receipt. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	NA
17	Form MGT-14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies	MGT-14 Filed on 5th September 2018, (COPY ENCLOSED)
18	Please attached an updated list of Debenture holders registered in the Register of Debenture Holders including Issue size, Name(s) of Debenture Holder, Address, Contact No. and email ID. In case no complaints have been received, a confirmation thereof.	List of debenture holders and Statement of Investor's Complaint as on 30/09/2023 are attached. The SEBI SCORE statement as on 30 th September, 2023 is enclosed to show that there is no complaint.
19	Details of complaints/grievances	
	Complaints/Grievances pending for the previous quarter as on 01-06-2023	NIL
	Complaints/Grievances received for the current quarter i.e., 01-06-2023 to 30-09-2023	NIL
	No. of complaints Resolved as on 30.09.2023	NA
	No. of complaints pending as on 30.09.2023	NIL
	Any complaint pending / resolved beyond 30 days from the date of such complaint	NIL
Reason and Steps taken to resolve the pending complaints (if pending beyond 30days of receipt of grievance)	NA	
20	Security and Insurance (Refer Note -1)	

Rashmi Bajpai
रश्मि बाजपेयी
 कंपनी सचिव
RASHMI BAJPAI
 Company Secretary

A	The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders (Furnished Yes/No)	NA
B	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	NA
	Policy No.	NA
	Coverage (Rs.)	NA
	Period & expiry date	NA
	Status of Endorsement	NA
20	Statutory Confirmation by the issuer (As per Annexure B)	
Copies of the following information/documents (to be attached): -		
21.a	Security cover Certificate along with the details (on market value) to be certified by the external empaneled agency appointed by SBICAP Trustee Company Limited (Note 2) (As per Annexure A)	NA (As debentures are unsecured)
i.	Security cover ratio Required	NA
ii.	Security cover ratio maintained	NA
21.b	Certificate from Statutory Auditors certifying the book value of Assets provided. (As per Annexure A)	NA (Annexure A attached)
22	A statement of value of pledged securities- - If Applicable, please furnish CA Certificate external agency appointed by SBICAP Trustee Company Limited for total value of pledge share as required under DTD/Share Pledge agreement/IM Along with the Demat statement and PMR) (Note -3)	NA
23	A statement of value of Debt Service Reserve Account or any other form of security --to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -4)	NA
24	Net worth certificate of personal guarantors [if any] --to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -5)	NA
25	Financials/value of corporate guarantor [if any] prepared on basis of audited financial statement etc. of the guarantors - to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -6)	NA
26	Valuation report and title search report for immovable and movable secured assets -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -7)	NA (As debentures are unsecured)
27	A one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses: 1) Periodical reports from lead bank regarding progress of the Project (i) In respect of utilization of funds during the implementation period of the project.	NA (Funds already fully utilized in March, 2019.)

Notes

Note 1	Applicable for Secured Debentures
Note 2	With reference to SEBI Circular, bearing reference number SEBI Master Circular No SEBI/HO/DDHS-PoD1/PCR/2023/109 dated 31st March 2023 (Applicable in case Secured Non-convertible Securities). Security Cover Certificate to be submitted within 60 days from the end of each quarter and within 75 days for the last quarter in the format as provided hereunder in Annexure A.
Note 3-4	To be submitted within 60 days from the end of each quarter and within 75 days for the last quarter as per the SEBI Circular, bearing reference number SEBI Master Circular No SEBI/HO/DDHS-PoD1/PCR/2023/109 dated 31st March, 2023 (Applicable in case Secured Non-convertible Securities).
Note 5	To be submitted within 60 days from end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI Master Circular No SEBI/HO/DDHS-PoD1/PCR/2023/109 dated 31st March, 2023 (Applicable in case Secured Non-Convertible Securities).
Note 6	To be submitted within 60 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI Master Circular No. SEBI Master Circular No SEBI/HO/DDHS-PoD1/PCR/2023/109 dated 31st March, 2023
Note 7	To be submitted within once in three years within 60 days from end of the financial year.


RASHMI BAJPAI
 Company Secretary

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

संयुक्त एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010DL1947GD007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GD007158

rashmibajpai@orientalinsurance.co.in

Deptt:- Board Sectt.

14/08/2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Review of Credit Rating.

Ref: ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that ICRA has reviewed and downgrade its rating from AA+ with negative outlook to AA with negative outlook vide their e-mail dated 14.08.2023, for the Rs.750 crores Subordinated Debt of our Company.

We request you to take the above on record.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)
GENERAL MANAGER & COMPANY SECRETARY

The Oriental Insurance Company Limited

PAYMENT HELP DEBT

Upload

Company

Module

Debt Credit Rating

Upload XBRL File

XBRL Upload

Upload XBRL

Select File

Upload

Clear

File uploaded Successfully



Rashmi Bajpai

From: neaps@nse.co.in
Sent: Monday, August 14, 2023 1:43 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,
Attachments: 2023Aug814814_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 14-Aug-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,

National Stock Exchange of India Limited,

Listing Compliance

Direct No. 2659 8458/8235/8236

This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

14-Aug-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Credit rating
Date of Submission:-	14-Aug-2023 13:42:53
NEAPS App. No:-	2023/Aug/814/814

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं स्थल कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: U66010DL1947GOI007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

14/08/2023

Deptt:- Board Sectt.

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Review of Credit Rating.

Ref: ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that ICRA has reviewed and downgrade its rating from AA+ with negative outlook to AA with negative outlook vide their e-mail dated 14.08.2023, for the Rs.750 crores Subordinated Debt of our Company.

We request you to take the above on record.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED


(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

Rashmi Bajpai

From: Bharat Toplani <bharat.toplani@icraindia.com>
Sent: Monday, August 14, 2023 12:06 PM
To: Rashmi Bajpai
Cc: R R Singh; GM Group; Neha Parikh; Niraj Jalan; ICRA Rating Communication
Subject: Re: Review of ICRA Credit Rating for the Rs. 750.00 crore Subordinated Debt Programme of The Oriental Insurance Company Ltd.
Attachments: Edited OICL-PR Aug Final August 14, 2023.docx; Final RCL - TOICL_ Issuer Ratings_14-08-2023 Signed.pdf; Final RCL - TOICL_Subordinated Debt_14-08-2023 Signed.pdf

Dear Sir/Ma'am,

In continuation to our earlier rating communication mail, please find attached herewith the rating communication letters.

Also, PFA the final rating rationale copy sent for website upload.

Regards,
Bharat Toplani
Analyst

Mob: + (91) 9819647744

| ICRA Limited | Rating Services |

| 3rd Floor, Electric Mansion Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025. Tel: +91 22 6169 3300.

| www.icra.in | www.icraresearch.in |

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| ICRA Helpdesk: +91- 9354738909 |

On Sat, Aug 12, 2023 at 1:56 PM Rashmi Bajpai <rashmibajpai@orientalinsurance.co.in> wrote:

Dear Sir

We have no additional comments to offer on the rating rationale

धन्यवाद / Thanks & Regards

रश्मि बाजपेयी / Rashmi Bajpai



ICRA

ICRA Limited

Ref: ICRA/The Oriental Insurance Company Ltd./14082023/2

Date: August 14, 2023

Mr. R R Singh
Chairman-cum-Managing Director

The Oriental Insurance Company Ltd.
"Oriental House",
A-25/27, Asaf Ali Road,
New Delhi -110002

Dear Sir,

Re: Review of ICRA Credit Rating for the Rs. 750.00 crore Subordinated Debt Programme of The Oriental Insurance Company Ltd. (Instrument details in Annexure)

Please refer to our letter dated August 04, 2023, communicating the [ICRA]AA (Negative) rating assigned to the captioned Subordinated Debt Programme of your company and also your subsequent email dated August 08, 2023, requesting a review of the same.

Please note that the Rating Committee of ICRA, after due consideration of the latest development in your company, has reaffirmed the rating at [ICRA]AA (pronounced ICRA double A) to the captioned Subordinated Debt Programme of your company. The outlook on the rating is Negative. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk.

In any of your publicity material or other document wherever you are using above rating, it should be stated as [ICRA]AA (Negative).

Additionally, we wish to highlight that this rating is specific to the terms and conditions of the proposed issue as was indicated to us by you and any change in the terms or size of the issue would require the rating to be reviewed by us. If there is any change in the terms and conditions or size of the instrument rated, as above, the same must be brought to our notice before the issue of the instrument. If there is any such change after the rating is assigned by us and confirmed to be used by you, it would be subject to our review and may result in change in the rating assigned.

ICRA reserves the right to review and/or, revise the above Rating(s) at any time on the basis of new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the Rating(s). Therefore, request the lenders and investors to visit ICRA website at www.icra.in for latest Rating(s) of the Company. The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the bonds to be issued by you.

You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s)/ investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities

Building No. 8, 2nd Floor, Tower A
DLF Cyber City, Phase II
Gurgaon – 122002, Haryana

Tel: +91 124 4543300
CIN : L749009DL1991PLC042749

Website: www.icra.in
Email: info@icra.in
Helpdesk: +91 0347289000

Registered Office: B-7/3, Statesman House, 148, Barakhamba Road, New Delhi 110001. Tel: +91 11 23187940-41

RATING * RESEARCH * INFORMATION



ICRA

through electronic bidding system. Further, you are requested to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

Enclosed herewith is a copy of the rationale of the assigned rating for your reference.

We thank you for your kind cooperation extended during the course of the rating exercise. Should you require any clarification, please do not hesitate to get in touch with us.

We look forward to your communication and assure you of our best services.

With kind regards,

Yours sincerely,

For ICRA Limited

**KARTHIK
SRINIVASAN**

Digitally signed by
KARTHIK SRINIVASAN
Date: 2023.08.14
11:28:46 +05'30'

Karthik Srinivasan
Senior Vice President
karthika@icra.in

Annexure

Instrument Details

Rated Instrument	ISIN	Rated Amount (In Crores)	Amount Outstanding (In Crores)	Rating Action
Subordinated Debt Programme	IND06G208015	750.00	750.00	(ICRA)AA (Negative); reaffirmed
Total		750.00	750.00	

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Friday, March 22, 2019 1:40 PM
To: Rashmi Bajpai
Subject: Letter to Company
Attachments: The_Oriental_Insurance_Company_Limited__20032019_163204_LTC.pdf

Dear Sir/Madam ,

Kindly find attached approval letter for application no. 829

Regards,
National Stock Exchange of India Limited.

National Stock Exchange Of India Limited

Ref.: NSE/LIST/829

March 22, 2019

The Company Secretary
The Oriental Insurance Company Limited
Oriental House,
A-25/27, Asaf Ali Road,
Central Delhi, New Delhi - 110002.

Kind Attn.: Ms. Rashmi Bajpai

Dear Madam,

Sub: Listing of Non-convertible Debentures issued by The Oriental Insurance Company Limited.

This has reference to your application for listing of Unsecured, Redeemable, Non-convertible Debentures issued by The Oriental Insurance Company Limited.

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from March 20, 2019 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date	ISIN
1	OICL 8.80% 2029 (Series-1)	PT	OICL29	8.80%	75000	18-Mar-2029	INE06GZ08015

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Priya Iyer
Manager

This Document is Digitally Signed

Rashmi Bajpai

From: IIFD <iifd@nsdl.co.in>
Sent: Monday, March 25, 2019 11:56 AM
To: Rashmi Bajpai; rakesh@rcmcdelhi.com
Cc: tarunt@nsdl.co.in; prachin@nsdl.co.in; sagar.shrivdas@nsdl.co.in
Subject: Sub: ISIN Activation - Debt Instruments
Attachments: INE06GZ_Ref-NSDL-II-SS-8869-2019.NSDL.pdf; 2019-0791 - Modification of ISIN Particulars - Debt.pdf

Madam/ Sir,

The document attached with this email is a digitally signed PDF File. In case the signature validity is unknown you need Acrobat Reader 6.0 or higher to verify the digital signatures. Please follow steps mentioned below if you intend to verify the digital signature.

- 1) Open the PDF document.
- 2) Click on digital signature which will take you to the screen for Signature Validation Status then click on signature properties.
- 3) Click on show certificate which will take you to certificate viewer screen.
- 4) Click on trust in this screen and then click on add to trusted sources.
- 5) After you click OK to Acrobat Security Screen the digital signature will get verified.

NSDL

You can now avail the services of the e-Voting system of NSDL for postal ballots/general meetings.

For details visit www.evoting.nsdl.com

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.....
.....

National Securities Depository Limited



March 25, 2019

Ref-NSDL/II/SS/8869/2019

The Company Secretary
Company Secretary
THE ORIENTAL INSURANCE COMPANY LIMITED
A-25/27,
ASAF ALI ROAD
NEW DELHI
110002

Dear Sir/Madam,

Sub: ISIN Activation - Debt Instruments

We refer to your letter on the above subject and enclose a copy of the Circular No. NSDL/
PI/2019/0791 dated March 25, 2019

Yours faithfully,

Anurag Tripathi
Senior Manager

Encl.: as above

*P.S :In case of any further clarifications or queries, kindly get in touch with Ms. Prachi Rajapurkar
/Mr. Tarun R. Tiwari on 022- 2499 4160/ 4216 5495*

6



**Participant Interface
Circular**

Circular No. NSDL/P/2019/0781

Date: March 22, 2019

Participants are hereby informed that the following issuers have intimated to NSDL about certain modifications which are marked in **BOLD**. Participants are requested to take note of the same.

S. No.	ISSETER'S NAME/TYPE	ISSUE TYPE	ISSUE DATE	ISSUE VALUE	ISSUE TYPE	ISSUE DATE	ISSUE VALUE	ISSUE TYPE	ISSUE DATE	ISSUE VALUE	ISSUE TYPE	ISSUE DATE	ISSUE VALUE	ISSUE TYPE	ISSUE DATE	ISSUE VALUE
1	STATE BANK OF INDIA (SBI) - 15% FLOTTING RATE ZERO COUPON BOND (SBI 15% FLOTTING RATE ZERO COUPON BOND)	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000
2	STATE BANK OF INDIA (SBI) - 15% FLOTTING RATE ZERO COUPON BOND (SBI 15% FLOTTING RATE ZERO COUPON BOND)	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000
3	STATE BANK OF INDIA (SBI) - 15% FLOTTING RATE ZERO COUPON BOND (SBI 15% FLOTTING RATE ZERO COUPON BOND)	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000
4	STATE BANK OF INDIA (SBI) - 15% FLOTTING RATE ZERO COUPON BOND (SBI 15% FLOTTING RATE ZERO COUPON BOND)	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000
5	STATE BANK OF INDIA (SBI) - 15% FLOTTING RATE ZERO COUPON BOND (SBI 15% FLOTTING RATE ZERO COUPON BOND)	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000	15% FLOTTING RATE ZERO COUPON BOND	22/03/2019	1000000000



National Securities Depository Limited
 27, Floor, 11, Wing, Trade World, Avenue 99th Compound, Sector 62, Gurgaon, Haryana - 122 002, India
 Tel: 91-12-666 4200 (Fax: 91-12-666 4201) Email: info@nsdl.co.in | Web: www.nsdl.co.in



Central Depository Services (India) Limited

CDLL

CDSL/SAC/VY/DB/18233

14-Mar-2019

THE COMPANY SECRETARY
THE ORIENTAL INSURANCE COMPANY LIMITED
ORIENTAL HOUSE
A-25/27, ASAF ALI ROAD
NEW DELHI - 110002
DELHI

RECORDED
14 MAR 2019

Dear Sir/Madam,

Sub: ISIN Activation

We are pleased to inform you that ISIN(s) for debt instrument(s), as enclosed in the annexure have been made live in the CDSL system as per the application made by you. Your esteemed investors can now avail the depository services with any of the Depository Participants registered with CDSL which are spread over the length and breadth of our country.

For further clarifications, if any, kindly contact: Ms. Rupali Bhoval/ Ms. Rensi Nadar /Mr. Bhalchandra Ithape on 022-2305 8665 / 2305 8516 / 2305 8636. Emails may be sent at: rupali@cdslindia.com / rensin@cdslindia.com / bhalchandrai@cdslindia.com.

Thanking you,

Yours faithfully,
For Central Depository Services (India) Limited

Rupali Kinalekar
Senior Manager - Admission Cell

CC: RCMC SHARE REGISTRY (P) LIMITED

20 MAR 2019



Central Depository Services (India) Limited

ANNEXURE

Activation Date	ISIN	Name of the Issuer	Security Description	Coupon Rate	Face Value per Security	Maturity / Issue Date	Date of Maturity / Conversion	Interest % / Dividend Amount per Security	Total Issue Size	Interest Payment Frequency	Interest Payment Date	Part of Offer or Existing Issuance
14/04/2014	IN0000001171	THE ORIENTAL INSURANCE COMPANY LIMITED	8% Guaranteed Income Certificate, Senior, Taxable, Non-Convertible, Redeemable, Subordinated, Non-Convertible Income Placement of Guaranteed Income - Up to the limit of 100%	8%	1000000	17/04/2017	14/04/2017	1000000	100000000	Monthly	Annual	Existing Issuance

Rashmi Bajpai

From: MCA21 Administrator <MCAADM@MCA.GOV.IN>
Sent: Monday, March 18, 2019 4:46 PM
To: pcs.jga@gmail.com, Rashmi Bajpai, drwaghela62@gmail.com
Subject: Approval of SRN H47546106 dated 18.03.2019

Dear Sir/ Madam,

This is to inform you that the eForm PAS-3 submitted on the MCA portal in respect of vide SRN H47546106 dated 18/03/2019 has been taken on file in a straight through process.

This is a MCA21 system generated mail for your information and necessary action. Please do not reply to this mail.

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar, then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer sub-rule 6 of rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

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Thank you

Notice: The information contained in this e-mail message and/or attachments to it may contain confidential or privileged information. If you are not the intended recipient, any dissemination, use, review, distribution, printing or copying of the information contained in this e-mail message and/or attachments to it are strictly prohibited. If you have received this communication in error, please notify us by reply e-mail or telephone and immediately and permanently delete the message and any attachments. Thank you

Rashmi Bajpai

From: JAYANT GUPTA <pcs.jga@gmail.com>
Sent: Monday, March 18, 2019 4:50 PM
To: Rashmi Bajpai
Cc: Girish Anand Mohan; Ankush Garg
Subject: RE: PAS-3
Attachments: Form_PAS-3_OIC NCDs 18032019.pdf; challan Form_PAS-3_OIC NCDs 18032019.pdf

For records and reference pls

Thanks & Regards
Jayant Gupta
Practicing Company Secretary (PCS: 9738)
9899754475

From: Rashmi Bajpai [mailto:rashmibajpai@orientalinsurance.co.in]
Sent: 18 March 2019 14:37
To: 'pcs.jga@gmail.com'
Subject: PAS-3

Dear Sir

Form PAS-3 attached

Please check & arrange to file on MCA site

धन्यवाद / Thanks & Regards

रश्मि बाजपेयी / Rashmi Bajpai
कंपनी सचिव व उप महा प्रबन्धक / Company Secretary & Deputy General Manager
(बोर्ड सचिवालय, डी. एफ. एस. मामले, सी. एस. आर., पुनर्बीमा एवं
विदेश लेखा) /
(Board Sectt., DFS Matters., CSR, RI & Foreign Accounts)

दि ओरिएण्टल इश्योरेंस कंपनी लिमिटेड, प्रधान कार्यालय, ओरिएण्टल हाउस, ए-25/27, आसफ अली रोड, नई दिल्ली-110002
The Oriental Insurance Company Ltd., Head Office, "Oriental House", A-25/27 Asaf Ali Road, New Delhi-110002
CIN: U66010DL1947GOI007158 वेब/Website: www.orientalinsurance.org.in
ई-मेल/E-mail: rashmibajpai@orientalinsurance.co.in
फोन / Phone: 011-23287204 / 43659310
फैक्स/ Fax: 011-23287204

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FORM NO. PAS-3



Return of Allotment

(Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014)

Form language English Hindi

Refer the instruction kit for filing the form.

1 (a) Corporate Identity Number (CIN) of company

U65010DL1947G0007158

Pre-fill

(b) Global Location Number (GLN) of Company

2 (a) Name of the company

THE ORIENTAL INSURANCE COMPANY LIMITED

(b) Address of the Registered office of the company

A-25/27, ASAF ALI ROAD
NEW DELHI
Delhi
110002
India

(c) Email ID of the company

rashmibapal@orientalinsurance.co.in

3 Securities allotted payable in cash

Number of allotments

1

1 (i) Date of allotment

18/03/2018

(DD/MM/YYYY)

(ii) Date of passing shareholders' resolution

01/10/2018

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

H07270283

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				8.90% unsecured, subordinated
Number of securities allotted				7,500
Nominal amount per security (in Rs.)				1000000.00
Total nominal amount (in Rs.)				7,500,000.000
Amount paid per security on application (excluding premium) (in Rs.)				1000000.00
Total amount paid on application (excluding premium) (in Rs.)				7,500,000.000
Amount due and payable on allotment per security (excluding premium) (in Rs.)				0.00
Total Amount payable on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

4. Securities allotted for consideration other than cash

(i) Number of allotments

(ii) Date of allotment (DD/MM/YYYY)

(iii) Date of passing shareholders' resolution (DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount to be treated as paid up on each security (in Rs.)				
Premium amount per security (if any) (in Rs.)				
Total premium amount (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				

(iv) Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)		

(v) Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash (if yes, attach a copy of such agreement or contract) Yes No

(vi) Whether valuation report of the Valuated person has been obtained Yes No

5. Bonus shares issued

- (a) Date of allotment
 (b) Number of bonus shares
 (c) Nominal amount per share (in Rs.)
 (d) Amount to be treated as paid up per share (in Rs.)
 (e) * Date of passing shareholders' resolution
 (f) * SRN of Form No MGT-14

	(DD/MM/YYYY)
	(DD/MM/YYYY)

6. In respect of private placement

(a) Category to whom allotment is made

- Existing shareholders
 Employee
 Directors
 Qualified Institutional Buyers
 Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories.
 offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same.
 completed allotment in respect of earlier private placement offers.
 received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash.
 made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name.
 Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7. * Capital structure of the company after taking into consideration the above allotment(s) of shares

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	200,000,000	200,000,000	200,000,000	200,000,000
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	2,000,000,000.00	2,000,000,000.00	2,000,000,000.00	2,000,000,000.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	2,000,000,000.00	2,000,000,000.00	2,000,000,000.00	2,000,000,000.00

8. Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	7,500	1000000	7,500,000,000
Secured loans			0
Others, specify	0	0	0

9. Whether complete list of allottees has been enclosed as an attachment Yes No
 In case No, then submit the details of all the allottees in a CD separately

Attachments

- List of allottees. Attach separate list for each allotment (refer instruction kit for format) if not attached, then it shall be submitted separately in a CD
- Copy of Board or shareholders' resolution.

List of attachments

Attach	List of Allottee pdf
Attach	Resolution of Allotment pdf
	PAS-5 1.pdf
	Board Resolution pdf
	Resolution of Coupon Rate pdf

- Complete record of private placement offers and acceptances in Form PAS-5.

Attach	Remove attachment
---------------	--------------------------

- Optional attachment(s), if any

Attach

Declaration

I am authorized by the Board of Directors of the Company vide resolution no. dated to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in the form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

* To be digitally signed by



* Designation

* Director identification number of the director, or
DIN or PAN of the manager or CEO or CFO, or
Membership number of the Company Secretary

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order.
- ii. All the required attachments have been completely and legibly attached to this form.

* To be digitally signed by



* Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
 Company secretary (in whole-time practice)

* Whether associate or fellow Associate Fellow

* Membership number

* Certificate of practice number

Note: Attention is also drawn to provisions of Section 448 of the Act which provide for punishment for false statement and certification.

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN : H47546106

Service Request Date : 18/03/2019

Payment made into : ICICI Bank

Received From :

Name : JAYANT GUPTA
Address : FA -156 LAJPAT NAGAR,
SAHIBABAD (M. 9899754475)
GHAZIABAD, Uttar Pradesh
India - 201005

Entity on whose behalf money is paid

CIN: U66010DL1947G00007158
Name : THE ORIENTAL INSURANCE COMPANY LIMITED
Address : A-25/27, ASAF ALI ROAD

NEW DELHI, Delhi
India - 110002

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount (Rs.)
Fee For Form PAS-3	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupers: Six Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

Form PAS-5

(Section 42(7) and Rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014)

Record of a Private Placement Offer to be kept by the Company

Name of the Company: The Oriental Insurance Company Limited

REGISTERED OFFICE OF THE COMPANY: Oriental House, A-25/27, Asaf Ali

CIN: UG6010 DL 1947 G01 007158 New Delhi - 110002

DETAILS OF PRIVATE PLACEMENT OFFER:

Date when approval of the relevant authority (board or the shareholders, as the case may be) obtained for the current Private Placement Offer Letter: Board Approval - 21.8.2018

> Extra Ordinary General Meeting held on 8.10.2018

Amount of the offer:

> Rs. 750 crores

Date of circulation of private placement offer letter:

> 15.03.2019

Following details of the persons to whom private placement offer letter has been circulated:-

S.NO	NAME	FATHER'S NAME	ADDRESS	EMAIL ID & PHONE NO.
	LIST ATTACHED			

For and on the behalf of Board

For The Oriental Insurance Company Limited

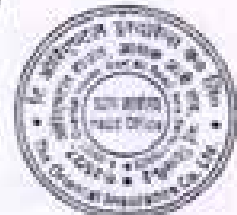
(Director) Dinesh Waghela

Name: Dinesh Waghela

Dir: 08072065

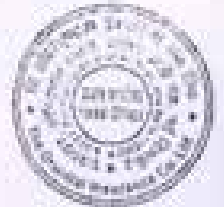
R/o: India

दिनेश वाघेला
निदेशक एवं महाप्रबन्धक
DINESH WAGHELA
Director & General Manager



PA_110008	THE FEDERAL BANK LIMITED	QIB	Active	pratiksharma@federalbank.co.in,pratiksharma@federalbank.co.in,pratiksharma@federalbank.co.in	979944134
PA_110010	Focused Investments Limited	Non-QIB	Active	prasad@focused.in	989958175,9812612882
PA_110011	FIDUCIARY BANK LTD	QIB	Active	harshar.krishnamoorthy@fiduciarybank.in	9820214128
PA_110012	FIDUCIARY BANK LIMITED	QIB	Active	shree.ankit@fiduciarybank.co.in,ankit@fiduciarybank.co.in	714717901
PA_110013	FIDUCIARY INVESTMENT MUTUAL FUND	QIB	Active	prajwalprajwal@fiduciarybank.com	9894199513
PA_110014	FUTURE GENERAL INDIA INSURANCE COMPANY LTD	QIB	Active	harshad.kumar@futuregeneral.in	9847198148
PA_110015	FUTURE GENERAL INDIA LIFE INSURANCE COMPANY LIMITED	QIB	Active	Pranav_Singh@futuregeneral.in	9847198148
PA_110016	Gadegaon Leasing Private Limited	Non-QIB	Active	gml@gadegaon.com	9820801900
PA_110017	Gujarat Electricity Board-DF Trust	QIB	Active	gsebt@gebl.com	9879018718
PA_110018	GUNY CAPITAL PRIVATE LIMITED	Non-QIB	Active	guy@gunycap.com	9892050803
PA_110019	GENERAL INSURANCE CORPORATION OF INDIA-GRATUITY TRUST	QIB	Active	gpcib@generalindia.com	7012487808
PA_110020	GENERAL INSURANCE CORPORATION OF INDIA (GRATUITY) PENSION FUND	QIB	Active	gpcib@generalindia.com	9121487808
PA_110021	GENERAL INSURANCE CORPORATION OF INDIA	QIB	Active		
PA_110022	GLS EMPLOYEES PENSION TRUST FUND	QIB	Active	ankur.gsh@glsonline.com	9747171148
PA_110023	GF Finance Services Bank Limited	Non-QIB	Active	rajgopalan.gf@gfgroupbank.net	9792001118
PA_110024	GRANITE INDIA LIMITED	Non-QIB	Active	rajsharma@graniteindia.com	9838450888
PA_110025	GRAND GRATUITY TRUST FUND	QIB	Active	grg@grandtrust.in	9438008168
PA_110026	GRAND PENSION TRUST FUND	QIB	Active	gr.pension@grandtrust.in,gr.pension@grandtrust.in,gr.pension@grandtrust.in	9747171148,9438008168
PA_110027	The Grand State Co-op Bank Limited	QIB	Active	gslb@grandstatebank.coop	9828818958
PA_110028	GURMAT STATE FINANCIAL SERVICES LTD	Non-QIB	Active	GSTF1901@GURMAT.COM	9815049188
PA_110029	HAL BC PROVIDENT FUND TRUST	QIB	Active	halbc@halindia.com	9488040008
PA_110030	HDFC ERGO GENERAL INSURANCE COMPANY LIMITED	QIB	Active	shriharan.gupta@hdfcergo.com,deepanshu.shetty@hdfcergo.com	9932166012
PA_110031	HDFC BANK LIMITED	QIB	Active	ABC@HDFC.IN	1011111111
PA_110032	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	QIB	Active	csch@hdfclife.com	9820181111
PA_110033	HDFC MUTUAL FUND	QIB	Active		
PA_110034	HDFC PENSION MANAGEMENT COMPANY LIMITED	QIB	Active	ankur_sharma@hdfcpension.com	9773198018
PA_110035	HDFC DEVELOPMENT FINANCE CORPORATION LTD PROVIDENT FUND	Non-QIB	Active	hdfcdev@hdfc.com	9815049188
PA_110036	HINDUSTAN CUM AND CHEMICAL LTD	Non-QIB	Active	ankur_khanna@hindustanchem.com	7012487808
PA_110037	Hindustan Invertis Limited Employees Provident Fund Trust	QIB	Active	invt@invt.com	9828721372
PA_110038	HINDUSTAN INDUSTRIES LIMITED	Non-QIB	Active	prasad.sharma@hindustan.com	+91 9792011547
PA_110039	Hindustan Invertis Limited	Non-QIB	Active	rajesh.sharma@invt.com,rajesh.sharma@invt.com	9927788873,9004651544
PA_110040	THE HONGKONG & SHANGHAI BANKING CORPORATION LTD	QIB	Active		
PA_110041	HVDC MUTUAL FUND	QIB	Active	hvf@hvdc.com,shantanu@hvdc.com,shantanu@hvdc.com	1111111111,989792017
PA_110042	HVDC Employees DF Trust	QIB	Active	hvf@hvdc.com,shantanu@hvdc.com	9820001118
PA_110043	IA BALANCE FUND	QIB	Active	Ashishkumar@iaf.com,aaa@iaf.com	9879481681
PA_110044	IA BLENDED FUND SERIES 2	QIB	Active	Ashishkumar@iaf.com,aaa@iaf.com	9879481681
PA_110045	IA COVERED FUND	QIB	Active	Ashishkumar@iaf.com,aaa@iaf.com	9879481681
PA_110046	INDIAN AIRWAYS EMPLOYEES PROVIDENT FUND	QIB	Active	prajal_k@airindia.in	9715479117
PA_110047	IA LONG TERM DIVERSIFIED OPPORTUNITIES FUND	QIB	Active	Ashishkumar@iaf.com,aaa@iaf.com	9879481681
PA_110048	IA OPPORTUNITIES FUND - SERIES A	QIB	Active	Ashishkumar@iaf.com,aaa@iaf.com	9879481681
PA_110049	IA OPPORTUNITIES FUND - SERIES B	QIB	Active	Ashishkumar@iaf.com,aaa@iaf.com	9879481681
PA_110050	IA OPPORTUNITIES FUND - SERIES C	QIB	Active	Ashishkumar@iaf.com,aaa@iaf.com	9879481681
PA_110051	INDIAN BANK EMPLOYEES PENSION FUND	QIB	Active	indbank@indbank.co.in	4418184800
PA_110052	Industrial Housing Finance DF	QIB	Active	harsh.k@indbank.com,harsh.k@indbank.com	9820181111
PA_110053	Pension Fund of ICICI Bank Limited	QIB	Active	prashant_p@icicibank.com	9820001118
PA_110054	ICICIBANK FINANCE COMPANY LIMITED EMPLOYEES PROVIDENT FUND	Non-QIB	Active	ICICIBANK_BANK_FINANCE_CO@icicibank.com,alloy.mathew@icicibank.com	9870101471,9821214274
PA_110055	ICICIBANK LIMITED	QIB	Active	ankur_gupta@icicibank.com,prajwal@icicibank.com,prajwal_gupta@icicibank.com	9792011080
PA_110056	ICICIBANK FINANCE COMPANY LIMITED	QIB	Active	alloy.mathew@icicibank.com,alloy.mathew@icicibank.com	9870101471,9821214274
PA_110057	ICICI Lombard GENERAL INSURANCE CO LTD	QIB	Active	www@icicilombard.com	9815871181
PA_110058	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	QIB	Active	Arjun_Prasanna@iciciprudent.com	9820127580
PA_110059	ICIB BANK LIMITED	QIB	Active	icib@icibank.com	9820001118
PA_110060	ICIB MUTUAL FUND	QIB	Active		
PA_110061	ICIB BANK EMPLOYEES PROVIDENT FUND TRUST	QIB	Active	icib@icibank.com,icib@icibank.com	9820001118
PA_110062	Industrial Development Bank of India Pension Fund Trust	QIB	Active	indbank@idbi.co.in,indbank@idbi.co.in	9820001118
PA_110063	ICFC BANK LIMITED	QIB	Active	indbank@idbi.co.in,indbank@idbi.co.in	9820001118
PA_110064	ICFC BANK LIMITED	QIB	Active	indbank@idbi.co.in,indbank@idbi.co.in	9820001118
PA_110065	ICFC INFRASTRUCTURE FINANCE LIMITED	QIB	Active	prajwal_gupta@icfc.com	9792011080
PA_110066	ICFC LIMITED	QIB	Active	icfc@icfc.com	9821014188

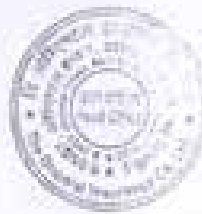
Dinesh Waghela
दिनेश वाघेला
DINESH WAGHELA
 Director & General Manager



PA_0014M	001 MUTUAL FUND	QIB	Active		
PA_0015I	001 FEDERAL LIFE INSURANCE COMPANY LIMITED	QIB	Active	arita.gawari@fidelifund.com	9840133280
PA_0016	International Finance Corporation	QIB	Active	ifcinfo@ifc.org	6540013461
PA_0017D	IFCI LIMITED	QIB	Active	PA_sah@ifci.com	9999172494
PA_0018D	IFCO EMPLOYEES PROVIDENT FUND TRUST	QIB	Active	ijgawari@ifco.in	9818000081
PA_0019	Indian Farmers Fertiliser Cooperative Limited	Non-QIB	Active	suman.gupta@ifco.in	9899999999
PA_0020A	IFCI INCOME OPPORTUNITIES FUND- SERIES 1	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	9870197961, 9004040471
PA_0020B	IFCI INCOME OPPORTUNITIES FUND- SERIES 2	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	1111111111, 9000171811
PA_0020C	IFCI INCOME OPPORTUNITIES FUND	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	1111111111, 9000171811
PA_0020D	IFCI INCOME OPPORTUNITIES SERIES DEBT ADVANTAGE	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	1111111111, 9000171811
PA_0021	IFIC-INDIAN OVERSEAS INSURANCE COMPANY LTD	QIB	Active	investments@indianoverseas.com	9810012917
PA_0021M	IFIC MUTUAL FUND (Infrastructure Debt Fund)	QIB	Active	investments@indianoverseas.com	9811100004
PA_0022	IFIL ALTERNATE ASSET ADVISORS LIMITED	Non-QIB	Active	raaj.singh@ifil.com	9004911543
PA_0023	IFIL BLENDED FUND- SERIES C	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	9870197961
PA_0023A	IFIL BLENDED FUND- SERIES C	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	9870197961, 1111111111
PA_0023B	IFIL BLENDED FUND- SERIES C	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	1700048184
PA_0024	IFIL MUTUAL FUND	QIB	Active	arita.gawari@fidelifund.com	9800000000, 9498151761
PA_0025	IFIL Wealth Finance	QIB	Active	Manojkumar@indianoverseas.com,arita.gawari@fidelifund.com	9800000000, 9498151761
PA_0026M	INDIAN BANK (LIMITED)	QIB	Active	ib@ib.com	1111111111
PA_0027	INDIA INFRAJECT LIMITED	Non-QIB	Active	gaurav.singh@infraject.in	9106480000
PA_0028	INDIA INCOME OPPORTUNITIES FUND	QIB	Active	india.income@infraject.in	9887171589
PA_0029	India Long Term Debt Fund	QIB	Active	Manojkumar@indianoverseas.com	9106480077
PA_0030	INDIAN BANK	QIB	Active	investments@indianbank.co.in	9106480004
PA_0030M	INDIAN BANK MUTUAL FUND	QIB	Active	ibmf@indianbank.com	9106480000
PA_0030N	INDIAN BANK STAFF PROVIDENT FUND	QIB	Active	investments@indianbank.co.in	9800000000
PA_0031	INDIAN OVERSEAS LIFE INSURANCE COMPANY LIMITED	QIB	Active	joonam.sandhu@indianoverseas.com	9800000001
PA_0032	INDIA INDOUS FUND	QIB	Active	india@indous.com	9870171811
PA_0033	INDIA PREMIUM FUND	QIB	Active	Prashant.Pingry@infraject.in	1111111111, 1111111111
PA_0034	Indian Register of Shipping	Non-QIB	Active	arita.gawari@fidelifund.com	9800000000
PA_0035	INDOUS LIMITED EMPLOYEES PROVIDENT FUND TRUST	QIB	Active	indous@indous.com	9800000000
PA_0036	IND BANK NV	QIB	Active	prashant.singh@indbank.org,prashant.singh@indbank.org	9106480077
PA_0037	INDIA INFRASTRUCTURE NTFE LIMITED	QIB	Active	inf@infra.com	9800000007
PA_0038	INDIA SECURITIES OF SHIPPING STAFF PROVIDENT FUND	QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0039	INVESTMENT OPPORTUNITIES NTFE LIMITED	QIB	Active	inf@infra.com	9800000007
PA_0040M	INVESTED MUTUAL FUND	QIB	Active	invest@invest.com,AMM.Devi@invest.com,AMM.Devi@invest.com	9810012917, 9810012917
PA_0041	INDIAN OVERSEAS BANK	QIB	Active		
PA_0042	INDIAN OIL CORPORATION LIMITED-BETWEEN DIVISION EMPLOYEES PRO	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com	9800000000, 9810012917
PA_0043M	ICICI PRUDENTIAL MUTUAL FUND	QIB	Active	pratik.gupta@fidelifund.com	9870197961
PA_0044	ICICI Securities Broking Dealership Limited	QIB	Active	arita.gawari@fidelifund.com,pratik.gupta@fidelifund.com,AMM.Devi@invest.com	9870197961, 9800000007
PA_0045	INDIA SPECIAL SITUATIONS SCHEME 1	QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0046	ICI LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0047	ITI GROUP LTD	Non-QIB	Active	pratik.gupta@fidelifund.com,pratik.gupta@fidelifund.com	9870197961, 9800000007
PA_0048	ITI MUTUAL FUND	QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0049	ITI INSURANCE LIMITED	QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0050M	India Lakshmi Bank Limited	Non-QIB	Active	investments@lakshmi.com	9800000000
PA_0051	India Lakshmi Bank Limited-Public Employees Gratuity Fund	QIB	Active	investments@lakshmi.com	9800000000
PA_0052	INDIANARAB BANK PRIVATE LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0053	THE IDAMBI AND SICHAM BANK LIMITED	QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0054	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0055	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0056	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0057	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0058	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0059	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0060	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0061	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0062	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0063	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0064	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0065	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0066	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0067	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0068	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0069	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0070	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0071	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0072	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0073	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0074	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0075	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0076	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0077	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0078	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0079	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0080	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0081	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0082	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0083	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0084	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0085	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0086	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0087	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0088	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0089	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0090	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0091	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0092	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0093	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0094	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0095	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0096	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0097	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0098	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0099	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961
PA_0100	IFIL FINANCIAL SERVICES LIMITED	Non-QIB	Active	arita.gawari@fidelifund.com	9870197961

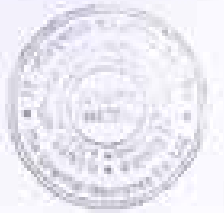
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Dinesh Waghela
डिनेश वाघेला
 Director & General Manager
DINESH WAGHELA



PA_18A010	ARUN INSTITUTE OF INDIA PRIVATE LIMITED	Non-QIB	Active	aruninvest@aruninstitute.com	9754455417
PA_18A011	A-1 OPTION FUNDS - MARQUEE	QIB	Active	support.a1oib@marqee.com	8288841743
PA_18A012	A-1 OPTION FUNDS - MARQUEE	QIB	Active	support.a1oib@marqee.com	944 2818888
PA_18A013	Aar Health and Allied Insurance Company Ltd	QIB	Active	aarhealth@aarhealth.in	8888888888
PA_18A014	AARVA FINANCIAL SERVICES BANK	QIB	Active	aaarva.com	9820174125
PA_18A015	AARVA GENERAL INSURANCE COMPANY LIMITED	QIB	Active	aaarva@aarva.com	9849575287
PA_18A016	AARVA LIFE INSURANCE COMPANY LIMITED	QIB	Active	aaarva@aarva.com	
PA_18A017	AARVA MUTUAL FUND	QIB	Active	aaarva.com	7139934384
PA_18A018	Aarva Bank Employees Provident Fund Trust	QIB	Active	aaarva@aarva.com	7139934384
PA_18A019	AAJAY INDUSTRIES DEVELOPMENT BANK OF INDIA	QIB	Active	aaajay@ajay.com	9967911588
PA_18A020	AJAY PORTS AND TERMINALS LIMITED	Non-QIB	Active	ajayports@ajayport.com	
PA_18A021	AJAYARA INDIA LIFE INSURANCE COMPANY LTD	QIB	Active	ajayara.com	9999999999
PA_18A022	AJAYARAM MUTUAL BANKING CORPORATION	QIB	Active	ajayaram.com	9740120171
PA_18A023	AJAY CAPITAL SECURITIES LLP	Non-QIB	Active	ajaycapital@ajaycapital.com	
PA_18A024	AJAY LIFE GENERAL	QIB	Active	ajaylife@ajaylife.com	9219544811
PA_18A025	Ajaya Capital Limited	Non-QIB	Active	ajayac@ajayac.com	9281881847
PA_18A026	The SOUTH INDIAN BANK LIMITED	QIB	Active	southindianbank.com	9510481318
PA_18A027	AJA Capital Advisors Limited	Non-QIB	Active	ajac@ajac.com	9820174125
PA_18A028	AJA SECURITIES LTD	Non-QIB	Active	ajasec@ajasec.com	9911400943
PA_18A029	AJAY CHARIAN SOUBHAGA COOPERATIVE BANK LTD	Non-QIB	Active	ajaycharan@ajaycharan.com	9821718843
PA_18A030	Ajaya Sahakar Bank Limited	QIB	Active	ajayasahakar@ajayasahakar.com	9820174125
PA_18A031	STANDARD CHARTERED BANK	QIB	Active	standardchartered.com	9340378113
PA_18A032	STANDARD CHARTERED BANK (MALAYSIA) LIMITED	QIB	Active	standardchartered.com	9213818174
PA_18A033	STC FINANCIAL SERVICES LIMITED	Non-QIB	Active	stcfinancial.com	
PA_18A034	STAR UNION DALU LIFE INSURANCE COMPANY LIMITED	QIB	Active	starunion.com	9110000000
PA_18A035	Star Union Dalu Life Insurance Company Limited	Non-QIB	Active	starunion.com	9820174125
PA_18A036	STANBHAM MUTUAL FUND	QIB	Active	stanbham.com	9127708440
PA_18A037	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9888888888
PA_18A038	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9148718113
PA_18A039	STANBHAM VIKRAM	QIB	Active	stanbham.com	9211518113
PA_18A040	STANBHAM BANK	QIB	Active	stanbham.com	9281881847
PA_18A041	STATE MUTUAL LIMITED SUBSIDIARY FUND	QIB	Active	statemutual.com	9121881847
PA_18A042	State Mutual Services Employees' Provident Fund	Non-QIB	Active	statemutual.com	9821518113
PA_18A043	STATE CAPITAL LIMITED	QIB	Active	statecapital.com	
PA_18A044	STATE CONSULTANCY SERVICES LIMITED	Non-QIB	Active	stateconsultancy.com	9820174125
PA_18A045	STATE CAPITAL FINANCIAL SERVICES LIMITED	QIB	Active	statecapital.com	9820174125
PA_18A046	STATE GENERAL INSURANCE CO LTD	QIB	Active	stategeneral.com	9821518113
PA_18A047	STATE LIFE INSURANCE COMPANY LIMITED	QIB	Active	statelife.com	9821518113
PA_18A048	STATE MUTUAL FUND	QIB	Active	statemutual.com	9121881847
PA_18A049	STATE MUTUAL LIMITED PROVIDENT FUND	QIB	Active	statemutual.com	9121881847
PA_18A050	STATE MOTOR LIMITED PROVIDENT FUND	QIB	Active	statemotor.com	9121881847
PA_18A051	STATE MOTOR LIMITED GRATUITY FUND	QIB	Active	statemotor.com	
PA_18A052	STANBHAM MUTUAL FUND	QIB	Active	stanbham.com	9820174125
PA_18A053	STANBHAM BANKING PRIVATE LTD	Non-QIB	Active	stanbham.com	9821518113
PA_18A054	State Share Sahakar Bank Limited	Non-QIB	Active	stateshare.com	9820174125
PA_18A055	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9820174125
PA_18A056	STANBHAM MUTUAL FUND	QIB	Active	stanbham.com	9820174125
PA_18A057	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9820174125
PA_18A058	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9820174125
PA_18A059	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9820174125
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PA_18A099	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9820174125
PA_18A100	STANBHAM LIFE & SECURITIES PRIVATE LIMITED	Non-QIB	Active	stanbham.com	9820174125

Dinesh Waghela
दिनेश वाघेला
 निदेशक एवं महाप्रबन्धक
DINESH WAGHELA
 Director & General Manager



MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN : H07270283

Service Request Date : 05/09/2018

Payment made into : ICICI Bank

Received From :

Name : JAYANT GUPTA
 Address : FA -156 LAJPAT NAGAR
 SAHIBABAD (M: 9899754475)
 GHAZIABAD, Uttar Pradesh
 India - 201005

Entity on whose behalf money is paid

CIN: U66010DL1947GOH007158
 Name : THE ORIENTAL INSURANCE COMPANY LIMITED
 Address : A-25/27, ASAF ALI ROAD
 NEW DELHI, Delhi
 India - 110002

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form MGT-14	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupees: Six Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP) case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registrar offices offices and Fees) Rules, 2014)

FORM NO. MGT-14

[Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder]



Filing of Resolutions and agreements to the Registrar

Form Language English Hindi

Refer the instruction kit for filing the form.

1. (a) Corporate Identity Number (CIN) of the company

(b) Global Location Number (GLN) of the company

2. (a) Name of Company

(b) Address of the registered office of the company

(c) e-mail id of the company

3. Registration of Resolution(s) Agreement Postal ballot resolution(s) under Section 110
 Proposed resolution under section 94(1)

4. Date of dispatch of notice for passing of

(a) Resolution(s) (DD/MM/YYYY)

(b) Postal ballot resolution(s) (DD/MM/YYYY)

5. Date of passing of

(a) Resolution(s) (DD/MM/YYYY)

(b) Postal ballot resolution(s) (DD/MM/YYYY)

6. Number of resolution(s) for which the form is being filed

Details of the resolution

(a) (i) Section of the Companies Act, 2013 under which passed

(ii) Section of the Companies Act, 1956 under which passed

(b) Purpose of passing the resolution

(c) Subject matter of the resolution

(d) Mention whether resolution passed by postal ballot Yes No

(e) Indicate the authority passing or agreeing to the resolution
 Board of directors Shareholders Class of shareholders Creditors

(f) Whether ordinary or special resolution or with requisite majority
 Ordinary resolution Special resolution Requisite majority

10. Service request number(SRN) of Form INC-28

Attachments

1. Copy(s) of resolution(s) along with copy of explanatory statement under section 102
2. Altered memorandum of association
3. Altered articles of association
5. Optional attachment(s) - if any

Attach

Attach

Attach

Attach

List of attachments

NCD.pdf

Remove Attachment

Declaration

I am authorized by the Board of Directors of the Company vide resolution no. Dated (DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is, as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form. It is also certified that copy of the resolution(s) or agreement(s) filed herewith is or are a true copy(s) of the original.
3. Any application, writ petition or suit had not been filed regarding the matter in respect of which this petition/application has been made, before any court of law or any other authority or any other Bench of the Board and not any such application, writ petition or suit is pending before any of them.

To be digitally signed by



Designation

Name of liquidator

Director identification number of the director, or Income-tax PAN of the liquidator, DIN or Income-tax PAN of manager or CEO or CFO, or membership number of Company secretary:

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form, it is here by certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further verify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order.
- ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by



- Chartered Accountant (in whole-time practice) or Cost Accountant (in whole-time practice) or
 Company Secretary (in whole-time practice)

whether Associate or Fellow

Associate

Fellow

Membership No.

Certificate of practice number

Note: Attention is also drawn to provisions of Section 448 and 449 which provide for punishment for false statement and punishment for false evidence respectively.



Dept: Board Sect:

5 September 2018

**Certified Copy of the Extract of the Minutes of the
444th Board Meeting held on 21st August, 2018.**

4.1.3 Issuance of Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCD) & Convening the Extraordinary General Meeting of the Company. (Item No II - 4)

Board was informed that in the 443rd Board Meeting held on 30th July, 2018, the matter of Issuance of Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCD) & convening the Extraordinary General Meeting of the Company, was deferred by the Board to place it again along with the feasibility report.

Board was informed the details of financial analysis and criteria justifying the issuance of NCDs such as to meet the solvency, having a well spread over business plan and strategy, ensuring the need to have the combined ratios within the acceptable limits, capital required for participating in Nation building schemes such as 'Ayushman Bharat', etc.

Board was also informed the details of business projections, proposed quantum of funds to be raised, utilizations of funds raised thereof, annual recurring expenses, etc.

Board directed that a status report on the matter be submitted before it on regular basis.

Thereafter, Board considered the Note, and passed the following Resolution:

"Resolved That pursuant to the provisions of Sections 23, 42, 71 and 17(3) of the Companies Act 2013 read with respective Rules thereunder and other applicable provisions, if any, of the Companies Act, 2013, as also provisions of any other applicable laws, rules and regulations (including any amendments thereto or re-enactments thereof for the time being in force), as amended from time to time and in accordance with the subject to the provisions of the Articles of Association of the company and subject to the approval of IRDAI under the Insurance Regulatory and Development Authority of India (Other Forms of Capital) Regulations 2015, and approval of the shareholders of the Company, the consent of the Board be and is hereby accorded to borrow monies by issuing from time to time, unsecured, subordinated fully paid up, redeemable and non-

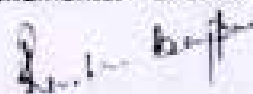
Subscribed by

convertible debentures (NCD) up to an amount of Rs 750 Crores (Rupees Seven hundred & fifty crores only) in one or more tranches through bidding process, on Private Placement basis, on the terms and conditions to be mutually agreed upon with the respective subscribers.

Resolved Further That the Company to seek and obtain the Listing of these NCDs with the Stock Exchange Mumbai / National Stock Exchange and for this purpose to also comply with the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 applicable to the proposed private placement issue and to seek credit rating for its proposed NCDs.

Resolved Further That an Allotment Committee comprising Chairman-cum-Managing Director (CMD) and any Whole Time Director (WTD) of the company be and is hereby constituted and the said committee is hereby empowered to

- (a) To appoint a firm of reputed Merchant Bankers as required under the SEBI Guidelines as stated above and also the advisors to the issue on such terms and conditions as committee may deem fit.
- (b) To appoint Debenture trustees and Registrars & Transfer Agents for the NCDs.
- (c) To Appoint Managers, Book Runners, Credit Rating Agency, Legal Advisors, Security Custodian, depositories and Bankers to the issue.
- (d) To appoint consultants, advisors, Legal Counsel and such other institutions/ individuals/ entities as may be required for the purpose of this resolution.
- (e) Finalize the issue details in consultation with the said Merchant Bankers / Advisors etc. provided the same is in accordance with the said SEBI and IRDAI regulations in this regard.
- (f) Finalize the mode and terms of issue and allotment of such number of securities as may be required to be issued as the case may be.
- (g) To settle and finalize the draft of the Disclosure Document as required to be issued for the purpose of issuing the above NCDs and also to make such amendments, alternations and



modifications as may be required to be made in accordance with the advise of Merchant Bankers / Stock Exchanges.

- (h) Obtain pre-listing approval from the Stock Exchanges where the NCDs are to be listed
- (i) To settle any questions, difficulties or doubts that may arise in the matter of the above said issue, offer and allotment of the said securities and utilization of proceeds, and to give such other directions and / or instructions, including for listing of the said NCDs at any Stock / Securities Exchange (s) in India, as the Board may consider necessary or expedient and as it may in its absolute discretion deemed fit
- (j) To authorize one of its member or any other officer of the company to sign, execute and deliver any such application, agreement, deed, document or paper to be given to the Registrar, depositories, Merchant Bankers, Advisors and / or Stock Exchanges, SEBI or to any other agency as may be required for the purposes of raising the said capital
- (k) To affix the common seal of the company on such documents as may be required in the presence of one of the Directors of the company and Company Secretary of the company
- (l) To open a Bank account to deposit the monies on allotment, and to approve the fees/ charges/ stamp duty payable to various agencies like Rating Agencies, Bankers, Depositories, Counsels, Trustees, Arrangers, Exchanges before, during and post issuances as may be required and to approve any other expenses incidental to give effect to the resolution
- (m) To do any / all acts, deeds and things as may be required to be done in order to issue the NCDs as stated above
- (n) To delegate such powers in favour of one of its members or any employee of the company to the extent the committee deem fit with a view to issue the NCDs successfully and in a reasonable time

Resolved Further That Chairman-cum-Managing Director be and is hereby authorized to decide the coupon rate as a result of bidding process.

[Handwritten Signature]

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Resolved Further That the said debentures be issued in dematerialize form and necessary applications be made to National Security Depository Limited (NSDL) and / or Central Depository Services Limited (CDSL), the Depositories to hold the debentures in dematerialized form and Allotment Committee of the company be and is hereby authorized to take necessary steps to induct the said debentures into the Depository system

Resolved Further That for the purpose of putting into effect the proposed special resolution, an Extraordinary General Meeting of the Shareholders of The Company be called and the Chairman-cum -Managing Director of the company be and is hereby authorized to fix date, time and venue for convening the Extraordinary General Meeting of the company and the Company Secretary to comply with the formalities relating thereto.

Resolved Further That the draft notice of such Extraordinary General Meeting as placed before this Meeting be and is hereby approved and that CMD be and is hereby authorized to make such corrections, alterations to the draft notice as may be necessary and issue the said notice to the members of the company

Certified True Copy



(RASHMI BAJPAI)

COMPANY SECRETARY

Membership No.FCS 8799

The Oriental Insurance Company Limited
"Oriental House", A-25/27, Asaf Ali Road
New Delhi - 110 002

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड

(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनडीसीसी ऑफिस कॉम्प्लेक्स,

ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010DL1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,

East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

5/10/2023

Deptt : Board Sectt

Shri Prashant Joshi
Group Head- Debenture Trustee
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Sub: Compliance pursuant to SEBI Circular Ref:
SEBI/HO/MIRDS/DOS3/CIR/P/2019/68 dated May 27, 2019 – Updated List of
Debenture Holders for the Month ending 30th September 2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/ Madam,

In pursuant to SEBI Circular Ref: SEBI/HO/MIRDS/DOS3/CIR/P/2019/68 dated
May 27, 2019, we are enclosing herewith Updated List of Debenture Holders for
the Month ending 30th September 2023.

Thanking you.

Yours faithfully,
For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

Girish Anand Mohan

From: Ravinder Dua <rdua@rcmcdelhi.com>
Sent: Tuesday, October 3, 2023 11:17 AM
To: Girish Anand Mohan,
Cc: Rashmi Bajpai
Subject: RE: Updated List of Debenture Holders as on Sept 2023
Attachments: OICL_INE06GZ08015.xlsx
Importance: High

Dear Sir,
PFA the same.

Thanks & Regards

Ravinder Dua
General Manager (Systems)
rdua@rcmcdelhi.com
www.rcmcdelhi.com

RCMC Share Registry Pvt. Ltd.
B-25/1, First Floor,
Okhla Industrial Area, Phase – 2
New Delhi – 110 020

CIN : U67120DL1950PTC001854

Ph : 011-35020465,35020466

From: Girish Anand Mohan <girishmohan@orientalinsurance.co.in>
Sent: 03 October 2023 11:06
To: Ravinder Dua <rdua@rcmcdelhi.com>
Cc: Rashmi Bajpai <rashmibajpai@orientalinsurance.co.in>
Subject: Updated List of Debenture Holders as on Sept 2023

Dear Sir

It is requested to provide us updated list of debenture as on Sept 2023 holders for further submission to SBICAP Debenture Trustee.

सादर/ Thanks & Regards

गिरिश आनंद मोहन / Girish Anand Mohan
प्रबंधक/ Manager, बोर्ड सचिवालय / Board Sectt.

दि ओरिएण्टल इन्सुरेंस कंपनी लिमिटेड, प्रधान कार्यालय , ओरिएण्टल हाउस, ए-25/27, आसफ अली रोड, नई दिल्ली-110002
The Oriental Insurance Company Ltd., Head Office," Oriental House", A-25/27 Asaf Ali Road, New Delhi-110002
CIN: U66010DL1947GOI007158 वेब/Website: www.orientalinsurance.org.in
ई-मेल/E-mail: girishmohan@orientalinsurance.co.in फोन/Phone: 011-24348418

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THE ORIENTAL INSURANCE COMPANY
LIMITED#FORMERLY THE ORIENTAL FIRE &
GEN INS CO LTD - ISIN INE06GZ08015 SR-I
8.80 LOA 18MR29 FVRS10LAC
LIST OF HOLDERS IN NSDL AS ON

Sr_NO	DP_ID	Client_id	Name/Address	Holding		Bank Details	PAN No.
				Holding	Pledge)		
1	IN300079	10063046	JAMIA CO - OPERATIVE BANK LIMITED 2/9, 2ND FLOOR SURYA COMPLEX SARAI JULLENA NEW DELHI 110025	20		0 630005006000 ICIC0006300 110229023 ICICI BANK B - 78, DEFENCE COLONY	AAAAJ2211R
		CATEGORY Phones	OTHER INDIAN BANKS 011 26322236 55277535				
2	IN300159	10289266	TRUST CAPITAL SERVICES (INDIA) PVT. LTD. 109/110,BALARAMA,1ST FLOOR, VILLAGE PARIGKHARI BANDRA KURLA COMPLEX,BANDRA (EAST) MUMBAI 400051	5		0 13850200011354 FORL0001099 400049005 THE FEDERAL BANK LTD MUMBAI / FORT P B NO. 251 32 BOMBAY SAMACHAR MARG	AA8CT3654P
		CATEGORY EMAIL Phones	INDIAN CORPORATE BODIES (DOMESTIC jaywant.ayare@trustgroup.in 022-40845000,01,02				
3	IN300214	21799863	KALPANA ASHOK BHANSALI C 121 GRAND PARADI A K MARG KEMPS CORNER BEHIND SHALI MARHOTEL KRANTI MARG MUMBAI MAHARASHTRA 400036	1		0 1913044013 KKBK0000638 400485011 KOTAK MAHINDRA BANK LTD MATULYA CENTRE GRD FLR SENAPATI BAPAT MARG LOWER	AEP81776F

4	IN300394	17523382	<p>CATEGORY RESIDENT INDIVIDUALS EMAIL DPAVISZJEWEL@GMAIL.COM Nominee VISHAL ASHOK BHANSALI BOARD OF TRUSTEES THE DISTRICT CO-OP CENTRAL BANK EMPLOYEES PROVIDENT DISTRICT CO-OPERATIVE CENTRAL BANK LTD CENTRAL OFFICE PANUGANTI VARI STREET RR PETA ELURU 534002</p>	6	<p>0 050122050000018 APBL0005002 534837002 DISTRICT CO-OP CENTRAL BANK HO BRANCH PENUGANTIVARI STREET R R PETA</p>	AABTB4738P
5	IN300450	13007665	<p>CATEGORY PROVIDENT FUND TRUST Phones 08812-230091 SECRETARY EPF TRUST UP FOREST CORPORATION LUCKNOW 21/475 INDIRA NAGAR LUCKNOW 226016</p>	30	<p>0 015104000177641 IBKL0000015 226259001 IDBI BANK LTD DHAN COMPLEX 15 ASHOKA</p>	AAATE0380M
6	IN300450	13718105	<p>CATEGORY PROVIDENT FUND TRUST EMAIL epfupfc@gmail.com BOARD OF TRUSTEES HINDUSTAN STEEL PROVIDENT FUND OFFICE RDCIS SAIL ADMINISTRATIVE BUILDING RANCHI JHARKHAND 834002</p>	15	<p>0 063104000132923 IBKL0000063 834259002 IDBI BANK LIMITED 715 KATARUKA HOUSE MAIN</p>	AAATB1418R
7	IN300476	40008296	<p>CATEGORY PROVIDENT FUND TRUST EMAIL kss@sail.in Phones 06512411088 ERICSSON EMPLOYEES PROVIDENT FUND ERICSSON FORUM DLF CYBERCITY SECTOR 25A, GURGAON</p>	510	<p>0 00031110001294 HDFC0000003 110240001 HDFC BANK LTD</p>	AAAAE0143R

			HARYANA 122002			SURYA KIRAN BLDG K G MARG	
	CATEGORY		PROVIDENT FUND TRUST				
	EMAIL		avanti.khandelwal@ericsson.com				
	Phones		91 124 2560808				
8	IN300476	40027370	KUDREMUKH IRON ORE COMPANY EMPLOYEES PROVIDENT FUND TRUST II BLOCK KORAMANGALA BANGALORE	50	0 00761110000200 HDFC0000076 560240007 HDFC BANK LTD POST BOX 5106 SHANKARNARAYAN BLDG 25/1 M		AAATK5514D
	CATEGORY		560034 PROVIDENT FUND TRUST				
	EMAIL		kiocepf@kioclltd.com				
	Phones		5531461 TO 5531470				
9	IN300476	40066634	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND URJANIDHI 1 BARAKHAMBA LANE CONNAUGH PLACE NEW DELHI 110001	56	0 00031110000163 HDFC0000003 110240001 HDFC BANK LTD SURYAKIRAN BUILDING K G MARG		AAATP6793K
	CATEGORY		PROVIDENT FUND TRUST				
	EMAIL		harmit_singh@pfcindia.com				
	Phones		011 23456131				
10	IN300476	40102502	CONCOR EMPLOYEES CONTRIBUTORY P F CONCOR ECPF TRUST CONCOR BHAWAN C 3 MATHURA ROAD OPP APOLLO HOSPITAL NEW DELHI 110076	114	0 00031110000084 HDFC0000003 110240001 HDFC BANK LTD G/4 GROUND FLOOR SURYA KIRAN BLDG 19 KASTURBA GANDHI ROAD		AAATC3824E
	CATEGORY		PROVIDENT FUND TRUST				
	EMAIL		pf@concorindia.com				

11	IN300476	40139825	THE KANGRA CO OPERATIVE BANK LTD C/29 JANAKPURI COMMUNITY CENTRE PANKHA ROAD JANAKPURI NEW DELHI 110058	50	0 00030380000316 HDFC0000003 110240001 HDFC BANK LTD SURYA KIRAN BLDG K G MARG	AAATT0361M
		CATEGORY	OTHER INDIAN BANKS			
		EMAIL	mft@kangrabank.com			
		Phones	5515969			
12	IN300476	40154537	ALL INDIA MANAGEMENT ASSOCIATION EMPLOYEES PROVIDENT FUND TRUST MANAGEMENT HOUSE 14 INSTITUTIONAL AREA LODHI ROAD N DELHI 110003	4	0 00031110001631 HDFC0000003 110240001 HDFC BANK LTD SURYA KIRAN K G MARG	AAATA6978R
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	rkbansal@aima.in			
		Phones	461735455			
13	IN300476	40174716	IECS LTD EMPLOYEES PROVIDENT FUND COVERED UNDER FAMILY PENSION 4 COMMUNITY CENTRE N F C NEW DELHI 110065	2	0 00031110000283 HDFC0000003 110240001 HDFC BANK LTD G 3/4 SURYA KIRAN BUILDING 19 K	AAATIS611D
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	prawat-modicare@modi-ent.com			
		Phones	6321441-50			
14	IN300476	40261580	WAPCOS EMPLOYEES CONTRIBUTORY PROVIDENT FUND 5TH FLOOR KAILASH BUILDING K G MARG NEW DELHI	25	0 00031110001943 HDFC0000003 110240001 HDFC BANK LTD SURYAKIRAN BLDNG K G MARG	AAATW0076A

			110001					
	CATEGORY		PROVIDENT FUND TRUST					
	EMAIL		WAPCOSEPF@REDIFFMAIL.COM					
	Phones		011 23313131					
15	IN300476	40272136	WARDEX PHARMACEUTICALS LTD EMPLOYEES PROVIDENT FUND 6/1 MAHENDRA ROY LANE KOLKATA 700046	2	0 00081110000011 HDFC00000008 700240002 HDFC BANK LTD 2/6 SARAT BOSE ROAD		AAATW0643B	
	CATEGORY		PROVIDENT FUND TRUST					
	EMAIL		sumit.mitra8@gmail.com					
	Phones		3296386/6829/0904					
16	IN300476	40297646	TELECOMMUNICATION CONSULTANTS INDIA LIMITED EMPLOYEES PROVIDENT TCIL BHAWAN GREATER KAILASH I NEW DELHI 110019	10	0 00031110001987 HDFC00000003 110240001 HDFC BANK LTD SURYA KIRAN K G MARG		AABTT1351L	
	CATEGORY		PROVIDENT FUND TRUST					
	EMAIL		tcilepftrust@tcil.net.in					
	Phones		011 26202328					
17	IN300476	40304616	KEC INTERNATIONAL LTD PROVIDENT SPENCER BUILDING 30 FORJETT STREET NEAR BHATIA HOSPITAL TARDEO MUMBAI MAHARASHTRA 400036	8	0 00601110000889 HDFC00000060 400240015 HDFC BANK LTD MANEKJI WADIA BUILDING NANIK MOTWANI MARG FORT		AAATK5483H	
	CATEGORY		PROVIDENT FUND TRUST					
	EMAIL		manchekaraa@kecrpg.com					
	Phones		022 66406368					
18	IN300476	40326943	JK LAKSHMI CEMENT LIMITED COMPULSORY EMPLOYEES PROVIDENT NEHRU HOUSE	7	0 00031110002038 HDFC00000003		AAATJ2880M	

		4 BAHADUR SHAH ZAFAR MARG NEW DELHI 110002		110240001 HDFC BANK LTD G3/4 SURYA KIRAN 19 K G MARG		
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	shankar.patra@jkmil.com				
	Phones	23311112				
19	IN300476	40374152	BEL SCHOOL PROVIDENT FUND TRUST JALAHALLI POST BANGALORE 560013	2	0 00761110001461 HDFC0000076 560240007 HDFC BANK LTD SHANKAR NARAYAN BILDING 25/1	AABTB1403B
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	BELSCHOOL_07MC@REDIFFMAIL.COM				
20	IN300476	40425993	H A L EMPLOYEES PROVIDENT FUND HINDUSTAN AERONAUTICS LTD E P F TRUST TRANSPORT AIRCRAFT DIVISION P O CHAKERI KANPUR 208008	70	0 01271110000078 HDFC0000127 208240002 HDFC BANK LTD KRISHNA TOWER 15/63 CIVIL LINES	AAATH5844B
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	sec-epftrust.knp@hal-india.co.in				
	Phones	0512 2451749/4510758				
21	IN300476	40472582	K S S R D I EMPLOYEES PROVIDENT FUND THALAGHATTAPURA BANGALORE 560062	1	0 00761110001584 HDFC0000076 560240007 HDFC BANK LTD POST BOX NO 5106 SHANKARNARAYAN BLDG 25/1 M	AABTK1115H
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	kssrdiepftrust@gmail.com				
	Phones	8435221 EXT 223				
22	IN300476	40511172	BIRLA EDUCATION TRUST EMPLOYEES VIDYA VIHAR x x	3	0 00541110000090 HDFC0000054 302240002 HDFC BANK LTD	AAAAB0561G

			PILANI 333031			D-54, SIDDI VINAYAK ASHOK MARG, C-SCHEME	
	CATEGORY		PROVIDENT FUND TRUST				
	EMAIL		cfo@bet.org.in				
	Phones		242203/246236				
23	IN300476	40826687	OPGC LTD EPF TRUST 7TH FLOOR FORTUNE TOWERS CHANDRASEKHARPUR BHUBANESWAR, ORISSA 751023	20	0	01221110000238 HDFC0000122 751240002 HDFC BANK LTD TRISHNA ARCADE JANPATH 1	AAATD0638C
	CATEGORY		PROVIDENT FUND TRUST				
	EMAIL		opgcltdepftrust@opgc.co.in				
	Phones		0674 - 2303758				
24	IN300476	40857242	TSSPDCL PENSION AND GRATUITY TRUST D NO 6-1-50,APCPDCL CORPORATE OFFICE 3RD FLOOR MINT COMPOUND HYDERABAD 500063	100	0	00211110000649 HDFC0000021 500240002 HDFC BANK LTD 6/1/73 GR AND 3RD FLOOR SAEED PLAZA LAKDIKAPUL	AAATA8333Q
	CATEGORY		PROVIDENT FUND TRUST				
	EMAIL		aotrust@tssouthernpower.com				
	Phones		23531027/040 23431036				
25	IN300476	42134395	THE MISSION OF THE UNITED STATES OF AMERICA FOREIGN SERVICE NATIONAL AMERICAN EMBASSY CHANAKYA PURI NEW DLEHI 110021	50	0	00031110002711 HDFC0000003 110240001 HDFC BANK LTD SURYA KIRAN K G MARG	AAATM6618E
	CATEGORY		PROVIDENT FUND TRUST				
	EMAIL		ndpf@state.gov				
	Phones		2419 8676				

26	IN300476	42574239	M.N. DASTUR AND COMPANY LTD EMPLOYEES PROVIDENT FUND (A) FOR P-17, MISSION ROW EXTENSION KOLKATA 700013	38	D 00141110004065 HDFC0000014 700240003 HDFC BANK LTD 2/6 SARAT BOSE ROAD CENTRAL	AAATM3548F
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	kausik.bh@dastur.com			
		Phones	2225-5420-29/2225-0500			
27	IN300476	42840656	VISAKHAPATNAM STEEL PROJECT EMPLOYEES PROVIDENT FUND TRUST PAY AND PF SECTIONS BEHIND ED (WORKS) BUILDINGS VISAKHAPATNAM STEEL PLANT VISAKHAPATNAM 530031	150	D 00501110000018 HDFC0000050 530240002 HDFC BANK LTD POTLURI CASTLE, 1ST FLOOR ABOVE RAYMOND SHOW ROOM 48-14-9, DWARAKA NAGAR	AAATV1593K
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	krishnamohans@vizagsteel.com			
		Phones	0891-2518490/2518341			
28	IN300476	42896436	SOUTH BENGAL STATE TRANSPORT CORPORATION EMPLOYEES DR. B C ROY AVENUE DURGAPUR, DIST-BURDWAN 713201	30	D 02341110000100 HDFC0001141 713240202 HDFC BANK LTD A 102 AND 103 CITY CENTRE BENGAL SHRISTI COMPLEX	AADTS0001N
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	sbstcac@gmail.com			
		Phones	0343-2557232			
29	IN300484	11029543	DELHI TRANSPORT CORPORATION EMPLOYEES PROVIDENT FUND TRUST DTC HEAD QUARTERS INDRAPRASTHA ESTATE	189	D 007010100142281 UTIB0000007 110211002	AAATD9605Q

		NEW DELHI 110002			AXIS BANK LTD STATEMAN HOUSE 148	
	CATEGORY	PROVIDENT FUND TRUST				
	Phones	23370236- 268 / 23370377				
30	IN300484	11073050	HAWKINS COOKERS LTD EMPLOYEES F 101 , MAKER TOWERS CUFFE PARADE MUMBAI	2	0 447010100008556 UTIB0000447 400211039 AXIS BANK LTD G D SOMANI MEMORIAL SCHOOL G D SOMANI MARG, CUFFE	AAATH0297A
		400005				
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	PAYMENT.HQ@HAWKINSCOOKERS.COM				
	Phones	22186607				
31	IN300708	10161819	PUNJAB NATIONAL BANK EMPLOYEES PUNJAB NATIONAL BANK PF & PENSION DEPARTMENT GROUND FLOOR B WING, PNB OFFICE SECTOR-10 DWARKA NEW DELHI 110075	250	0 0153000209943752 PUNB0015300 110024076 Punjab National Bank PNB 5 SANSAD MARG	AAATP3943K
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	pfinv@pnb.co.in				
	Phones	011-28075258				
32	IN300812	10000029	GENERAL INSURANCE CORPORATION OF SURAKSHA 170, J. TATA ROAD CHURCHGATE MUMBAI 400020	1000	0 001020100012982 BKID0000010 400013014 BANK OF INDIA CHURCHGATE BRANCH, EROS BUILDING, J. TATA ROAD,	AAACG0615N
	CATEGORY	INSURANCE COMPANIES				
	EMAIL	inv_op@gicre.in				
	Phones	022-22827600				
33	IN300812	10000502	NATIONAL INSURANCE COMPANY LTD INV DEPT	350	0 00140350000366 HDFC0000014	AAACN9967E

		EVEREST HOUSE, 4 TH F L O O R, 46 C, J. N. ROAD CAL CUTTA 700071			700240003 HDFC BANK LTD 2/6 SARAT BOSE ROAD CENTRAL	
	CATEGORY EMAIL Phones	INSURANCE COMPANIES Investment.national@nic.co.in 282 2651,282 1996				
34	IN300812 10000543	UNITED INDIA INSURANCE COMPANY INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014	500	0	00040350000860 HDFC0000004 600240002 HDFC BANK LTD 759, ITC CENTRE ANNA SALAI OPP.	AAACU5552C
	CATEGORY EMAIL Phones	INSURANCE COMPANIES Investments@uic.co.in 044-28575225				
35	IN300812 10489750	THE COTTON CORPORATION OF INDIA LTD. EMPLOYEES CONTRIBUTORY PROVIDENT KAPAS BHAVAN PLOT NO.3A,SECTOR 10 CBD-BELAPUR NAVI MUMBAI 400614	20	0	12920100000023 BARB0BELAPU 400012105 BANK OF BARODA CBD BELAPUR BRANCH SECTOR-11 CBD BELAPUR	AAATT0985F
	CATEGORY EMAIL Phones	PROVIDENT FUND TRUST kamalkant@cotcorp.com 27579217				
36	IN300870 10144208	BOARD OF TRUSTEES FOR BOKARO STEEL EMPLOYEES PROVIDENT FUND P.F. ACCOUNT OLD ADM. BLDG., SAIL, BOKARO STEEL PLANT BOKARO STEEL CITY BOKARO 827001	200	0	00140100011214 BARB0BOKARO 827012002 BANK OF BARODA C-4, CITY CENTRE SECTOR -IV	AAATB3000B

		CATEGORY EMAIL Phones	PROVIDENT FUND TRUST BOARDOFTRUSTEESFORBSEPF@YAHOO.C 06542-240795				
37	IN301151	21349409	BERGER PAINTS PROVIDENT FUND BERGER PAINTS INDIA LTD BERGER HOUSE 129 PARK STREET KOLKATA 700017	10	0	00141110004652 HDFC0000014 700240003 HDFC BANK LTD CENTRAL PLAZA 2/6, SARAT BOSE	AAATB2372E
		CATEGORY EMAIL Phones	PROVIDENT FUND TRUST soumalyathakurta@bergerindia.com 033 22299724/28				
38	IN301151	24336264	SITARAM JINDAL FOUNDATION JINDAL NAGAR TUMKUR ROAD BANGALORE 560073	206	0	00761110001660 HDFC0000076 560240007 HDFC BANK LTD 8/24 RICHMOUD ROAD	AAATS3638N
		CATEGORY EMAIL Phones	PROVIDENT FUND TRUST rmittal@jindalaluminium.com 08023717777				
39	IN301151	25375858	EDAC ENGINEERING LTD PROVIDENT FUND SPIC HOUSE 88 MOUNT GUINDY CHENNAI 600032	2	0	00041110000648 HDFC0000004 600240002 HDFC BANK LTD ITC BRANCH 759 ANNA SALAI	AADTS7376Q
		CATEGORY EMAIL Phones	PROVIDENT FUND TRUST a.sridhar@edacgroup.com 044 22301941				
40	IN301250	28504414	NATIONAL INSURANCE CO LTD EMPLOYEES PROVIDENTFUND NATIONAL INSURANCE BUILDING 8 INDIA EXCHANGE PLACE 7TH FLOOR KOLKATA 700001	50	0	00290100004256 BARBOINDIAE 700012016 BANK OF BARODA INDIA EXCHANGE PLACE BRANCH	AAATN1712A

	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	sanjay.biswas@nic.co.in				
	Phones	22485505				
41	IN301250	28505193	NATIONAL INSURANCE COMPANY EMPLOYEES PENSION FUND ROYAL INSURANCE BUILDING 2ND FLOOR 5 NETAJI SUBHAS ROAD KOLKATA 700001	50	0 2312061595 KKBK0006570 700485024 KOTAK MAHINDRA BANK CENTRE POINT BUILDING	AAATN2426P
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	snehal@nic.co.in				
	Phones	033 22482854				
42	IN301250	28827571	ASSAM PETROCHEMICALS LIMITED ASSAM PETROCHEMICALS LTD PO PARBATPUR NAMRUP DIST DIBRUGARH 786623	6	0 10701521581 SBIN0000223 786002102 STATE BANK OF INDIA STATE BANK OF INDIA THANA ROAD PARBATPUR NAMRUP	AAAAA0646F
	CATEGORY	PROVIDENT FUND TRUST				
	EMAIL	b.manob@gmail.com				
	Phones	0374 2500217 2500331				
43	IN301321	10325561	THE KALUPUR COM.CO.BANK KALUPUR BANK BHAVAN, NEAR INCOME TAX CIRCLE, ASHRAM ROAD, AHMEDABAD 380014	140	0 01020106328 KCCB0ASR010 380126008 THE KALUPUR COM.CO OP BANK ASHRAM ROAD KALUPUR BANK BHAVAN NR.INCOME TAX	AAAAT9360R
	CATEGORY	OTHER INDIAN BANKS				
	EMAIL	arpitgandhi@kalupurbank.com				
	Phones	7545205, 7546069				
44	IN301330	21987155	KERALA FINANCIAL CORPORATION KERALA FINANCIAL CORPORATION	200	200 10300200051862 FDRL0001030	AABCK1316M

			HEAD OFFICE VELLAYAMBALAM TRIVANDRUM 695033		695049005 THE FEDERAL BANK LIMITED THE FEDERAL BANK LIMITED	
	CATEGORY EMAIL Phones		STATE GOVERNMENT soyak@kfc.org 04712737777			
45	IN301348	20150052	ECGC LIMITED ICICI BANK LTD SMS DEPT 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA 400013	200	0 000405122752 ICIC0000004 400229002 ICICI BANK LTD 215 FREE PRESS HOUSE FREE PRESS MARG NARIMAN POINT	AAACE0296K
	CATEGORY EMAIL		INSURANCE COMPANIES investment@ecgc.in			
46	IN301348	20176093	LIFE INSURANCE CORPORATION OF INDIA ICICI BANK LTD SMS DEPT 1ST FLOOR EMPIRE COMPLEX S B MARG LOWER PAREL MUMBAI MAHARASHTRA 400013	1820	0 000405118158 ICIC0000004 400229002 ICICI BANK LTD 215 FREE PRESS HOUSE FREE PRESS MARG NARIMAN POINT	AAACL0582H
	CATEGORY EMAIL		INSURANCE COMPANIES co_invsc@licindia.com			
47	IN301516	10100849	FACT EMPLOYEES PROVIDENT FUND FACT HEAD OFFICE UDYOGAMANDAL 683501	20	0 10120100155047 FDRL0001012 682049016 THE FEDERAL BANK LTD P B NO 18 PREMIER JUNCTION	AAAAT2921J
	CATEGORY EMAIL Phones		PROVIDENT FUND TRUST pfud@factltd.com 2553537			
48	IN301516	10356790	SUNRISE GILTS & SECURITIES PVT. LTD	33	0 10990200086544	AATCS8262J

		514_5TH FLOOR , PINNACLE BUSINESS PARK, CORPORATE ROAD OPP ROYAL ORCHID, PRAHALAD NAGAR GARDEN, AHMEDABAD, GUJARAT 380015			FDR0001099 400049005 THE FEDERAL BANK LTD 32/34, CHURCH GATE HOUSE, VEER NARIMAN ROAD FORT	
	CATEGORY EMAIL	INDIAN CORPORATE BODIES (DOMESTIC SUNSTOCK3@GMAIL.COM UTTAM VALUE STEELS LIMITED				
49	IN301549 16179011	EMPLOYEES PROVIDENT FUND TRUST LLOYDS STEEL INDUSTRIES LIMITED TRADE WORLD, C WING, 16TH FLOOR KAMALA CITY, SENAPATI BAPAT MARG LOWER PAREL, MUMBAI 400013	10	0 00601110001173 HDFC0000060 400240015 HDFC BANK LTD GR FLOOR MANECKJI WADIA BLDG KALPATARU HERITAGE NANIK MOTWANI MARGFORT	AAATL1607J	
	CATEGORY EMAIL Phones	PROVIDENT FUND TRUST dvnachankar@lloyds.in 3080097/98/15				
50	IN301549 16240202	ION EXCHANGE (INDIA) LIMITED'S PROVIDENT INSTITUTION C/O ION EXCHANGE (INDIA) LIMITED TIECICON HOUSE DR E MOSES ROAD MAHALAXMI MUMBAI 400011	4	0 02401110000110 HDFC0000240 400240002 HDFC BANK LTD SANDOZ HOUSE BR DR ANNIE	AAAT10729E	
	CATEGORY EMAIL Phones	PROVIDENT FUND TRUST nitin.sant@ionexchange.co.in 022 4939520/23/25				
51	IN301549 16646963	BHORUKA PROVIDENT FUND TRUST 1 PRABHU DAYAL MARG NEAR SANGANER AIR PORT SANGANER	1	0 00541110000022 HDFC0000054 302240002 HDFC BANK LTD	AAATB2680F	

			JAIPUR 302011			D-54, SIDDI VINAYAK ASHOK MARG, C-SCHEME	
	CATEGORY EMAIL		PROVIDENT FUND TRUST fm.bct@bctngo.org				
52	IN301549	16948064	GUJARAT INDUSTRIES POWER CO. LTD. PROVIDENT FUND TRUST GUJARAT INDUSTRIES POWER CO LTD PROVIDENT FUND TRUST PO PETROCHEMICAL VADODARA, GUJARAT 391346	8	0	00331110000017 HDFC0000033 390240002 HDFC BANK ALKAPURI BRANCH	AAATG1087D
	CATEGORY EMAIL Phones		PROVIDENT FUND TRUST rvpatel@gipcl.com 0265 22321237				
53	IN301549	16995386	TRUSTEES OF COROMANDEL FERTILISERS LIMITED PROVIDENT FUND NO I C/O COROMANDEL FERTILISERS LIMITED 1-2-10 S P ROAD SECUNDERABAD 500003	20	0	00211110000224 HDFC0000021 500240002 HDFC BANK LTD 6-1-73 GROUND FLOOR SAEED	AABTT3483D
	CATEGORY EMAIL Phones		PROVIDENT FUND TRUST murthymvmgk@coromandel.murvgappa.c 040 7842034				
54	IN301549	17018680	BHARATIYA RESERVE BANK NOTE MUDRAN PVT LTD EMPLOYEES PLOT NO 3 AND 4 I STAGE I PHASE BTM LAYOUT BANNERGHATTA ROAD BANGALORE 560029	17	0	00761110000755 HDFC0000076 560240007 HDFC BANK LTD M G ROAD	AAATB2815J
	CATEGORY EMAIL		PROVIDENT FUND TRUST pftrust@brbnmpl.co.in				
55	IN301549	17291646	J N MARSHALL PVT LTD EMPLOYEES	5	0	00071110000123	AAATJ3447Q

59	IN301549	17351153	NATIONAL INSURANCE COMPANY LIMITED EMPLOYEES GRATUITY FUND EVEREST HOUSE 46 C JAWAHARLAL NEHRU ROAD KOLKATA 700071	70	0 00141110001344 HDFC0000014 700240003 HDFC BANK LTD CENTRAL PLAZA 2/6 SARAT BOSE	AAATN1717F
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	secy.gratuity@nic.co.in			
		Phones	288 2651/52/54			
60	IN301549	17510814	MANAGEMENT DEVELOPMENT INSTITUTE PROVIDENT FUND TRUST MEHRAULI ROAD SUKHRALI , GURGAON (HARYANA) 122001	13	0 00901110000077 HDFC0000003 110240001 HDFC BANK LTD SCO-15, SECTOR -14, OLD DELHI GURGAON ROAD	AABTM9786C
		CATEGORY	PROVIDENT FUND TRUST			
61	IN301549	18367891	PRAKASH VITTHAL DHAMALE BUILDING NO D1 FLAT NO 504 GOMATI LOKGRAM CHS LTD LOKGRAM BEHIND METRO JUNCTION OPP LKPS SCHOOL KALYAN EAST 421306	1	0 02911140003168 HDFC0000291 400240046 HDFC BANK LTD GROUND FLOOR, EXPRESS TOWERS NARIMAN POINT	ACCPD1452D
		CATEGORY	RESIDENT INDIVIDUALS			
		EMAIL	pvd3272@gmail.com			
		Nominee	SUVARNA PRAKASH DHAMALE			
62	IN301549	18545475	HINDUSTAN SUGAR MILLS LIMITED PROVIDENT FUND INSTITUTION B - 10, SECTOR - 3 NOIDA (U. P.) 201301	39	0 00881110000061 HDFC0000088 110240014 HDFC BANK LTD G 28 AND 29 SECTOR 18	AAATT9069N
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	omkarsingh@bajajhindusthan.com			

63	IN301549	32742392	HINDUSTAN STEEL LTD CENTRAL PURCHASE ORGANISATION SALES AND TRANSPORT CALCUTTA PROVIDENT FUND ISPAT BHAWAN 40, J L NEHRU ROAD KOLKATA 700071	17	0 00141110001742 HDFC0000014 700240003 HDFC BANK LTD CENTRAL PLAZZA 2/6 SARAT BOSE	AAATH5772Q
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	cmopf@sail-steel.com			
		Phones	033 22880073			
64	IN301549	54101622	BRAKES INDIA LIMITED STAFF PROVIDENT C/O BRAKES INDIA PRIVATE LIMITED PADI NEAR LUCAS TVS CHENNAI 600050	15	0 50100151843651 HDFC0000017 600240004 HDFC BANK LTD AG 21/23, 4TH AVENUE SHANTHI COLONY,ANNA NAGAR	AAAT89216H
		CATEGORY	PROVIDENT FUND TRUST			
		EMAIL	swaminathan.ravichandran@brakesindia.c			
		Phones	04426526758			
65	IN302603	10004767	SECURITIES AND EXCHANGE BOARD OF INDIA EMPLOYEES' PROVIDENT FUND SEBI BHAVAN PLOT NO C4-A G BLOCK BANDRA-KURLA COMPLEX BANDRA(EAST) MUMBAI 400051	100	0 000401011017 ICIC0000004 400229002 ICICI BANK LIMITED 215, FREE PRESS HOUSE NARIMAN POINT ICICI BANK	AAETS6463M
		CATEGORY	PROVIDENT FUND TRUST			
		Phones	264490000			
66	IN302814	12722937	The Provident Fund Trust For The Employees Of Indian Oil Corporation Ltd G 9, Indian Oil Bhavan Ali Yavar Jung Marg	300	0 8011917829 KKBK0001345 400485058	AAAAT9926B

			Bandra East Mumbai 400051			KOTAK MAHINDRA BANK LIMITED GAYATRI APT L J ROAD	
	CATEGORY EMAIL Phones		PROVIDENT FUND TRUST gonsalvesss@indianoil.in 26447334				
67	IN302814	12725265	PFC Superannuation Medical Fund 1 Urjanidhi Barakhamba Lane Connaught Place New Delhi 110001	3	0	9714767193 KKBK0004605 110485102 Kotak Mahindra Bank Limited Nariman Manzil Grd Flr G1 To G5	AACTP5599F
	CATEGORY EMAIL Phones		PROVIDENT FUND TRUST harmit_singh@pfcindia.com 011 23456131				
68	IN302978	10302213	Vineet Nahata C/O - M/S Panchiram Nahata Pran House 177, M.G.Road Kolkata 700007	5	5	00081000373185 HDFC0000008 700240002 HDFC BANK LTD HDFC BANK LTD. STEPHEN HOUSE 4 B.B.D. BAG - EAST	ABUPN0777A
	CATEGORY EMAIL Phones Nominee		RESIDENT INDIVIDUALS powergilt@hotmail.com 9433005519 RITU NAHATA				
69	IN303270	10814108	CSEB GRATUITY AND PENSION FUND VIDUT SEWA BHAWAN DANGANIA RAIPUR 492013	50	0	004794600003955 YESB0000047 492532002 YES BANK RAJ VILLA RAIGARH BADA	AAATC5043K
	CATEGORY EMAIL		PROVIDENT FUND TRUST CSEBPENSIONTRUST@GMAIL.COM				
70	IN303719	11077102	AMIT JAIN (HUF)	2	0	00051930006487	AAJHA4868B

		82/6 NAI SADAK SHASTRI NAGAR MEERUT MUMBAI MAHARASHTRA			HDFC0000005 400240005 HDFC Bank TIRUPATI APARTMENTS SHOP NO 4 BHULABHAI DESAI ROAD		
71	IN303719	11085887	CATEGORY EMAIL	400007 RESIDENT INDIVIDUALS PRASHANT.JAIN@JSW.IN ADHUNIK RESIDENCY PRIVATE LIMITED 201 SAARTHI CHS 33 K M MUNSHI MARG CHOWPATTY MUMBAI MAHARASHTRA	43	0 00052020001158 HDFC0000005 400240005 HDFC Bank TIRUPATI APARTMENTS SHOP NO 4 BHULABHAI DESAI ROAD	AACCT1982F
72	IN304455	10000115	CATEGORY EMAIL	400007 INDIAN CORPORATE BODIES (DOMESTIC ADHUNIKRESIDENCY@GMAIL.COM AASHISH MEHRA HOUSE NO 5201 DLF PHASE 4, DLF CITY GALLERIA DLF IV GURGAON 122009	1	0 50100485417820 HDFC0000060 400240015 HDFC BANK FORT	AK8PM3582A
73	IN304455	10000246	CATEGORY EMAIL Nominee JOINT 1	RESIDENT INDIVIDUALS AMEHRRRA@YAHOO.CO.UK SHEFALI OBEROI MEHRA PORUS J PASTAKIA AZZADAN P PASTAKIA FLAT NO 1803 TOWER B2, GODREJ PATINUM PIROJSHANAGAR VIKROLI EAST 400079 RESIDENT INDIVIDUALS	1	0 923020016877003 UTIB0001564 400211097 AXIS BANK GROUND FLOOR, SHOP NO. 6, 7, 8 & 12 SHIV SHANKAR CHS, SECTOR NO. 6, AIROLI, NAVI MUMBAI,	AACPP0465C

74	IN304455	10000560	EMAIL Nominee	PIPASTAKIA@GMAIL.COM KAYANUSH PASTAKIA K SHAKUNTALA 53A C-4-D JANAKPURI B-1 S O WEST DELHI DELHI 110058	2	0	50200037765715 HDFC0000060 400240015 HDFC BANK LTD FORT MUMBAI	BMGPS6308N
75	IN304455	10000578	CATEGORY EMAIL Nominee JOINT-1	RESIDENT INDIVIDUALS AKRI1971@ICLOUD.COM ARVIND KRISHNAMURTHY REKHA SRIDHAR SRIDHAR HOUSE NO 593 SECTOR 29 NOIDA GAUTAM BUDDHA NAGAR NEAR DPS SCHOOL NOIDA 201301	1	0	50200037765715 HDFC0000060 400240015 HDFC BANK FORT MUMBAI	AATPS3769H
76	IN304455	10001031	CATEGORY EMAIL Nominee JOINT-1 JOINT-2	RESIDENT INDIVIDUALS REKHASRIDHAR@HOTMAIL.COM PALLAVI SRIDHAR INDERBIR KAUR JASBIR SINGH KHEHRA ANAHAT KHEHRA SACHAR C/O JASWINDER SINGH KHEHRA HOUSE NO 3 BHUPINDRA KOTHI ROAD BEHIND YPS MKT STADIUM ROAD 147001	1	0	50200037765715 HDFC0000060 400240015 HDFC BANK FORT	AKCPK0886E
			CATEGORY EMAIL	RESIDENT INDIVIDUALS IB31255@GMAIL.COM				
			Totals --->>>		7412	205		

THE ORIENTAL INSURANCE COMPANY
LIMITED#FORMERLY THE ORIENTAL FIRE &
GEN INS CO LTD - ISIN INE06G208015 SR-I
8.80 LOA 18MR29 FVRS10LAC
LIST OF HOLDERS IN CD5L AS ON

Sr_NO	DP_ID	Client_ID	Name/Address	Holding	Holding (Pledge)	Bank Details	PAN No.
1	12032300	03918047	RACHITA DEV PURI 503 LINK PALACE LINKING ROAD NEAR TO LEVIS JEANS SANTACRUZ WEST MUMBAI 400054 CATEGORY RESIDENT INDIVIDUALS EMAIL rachitadevpuri@gmail.com Phones 9167202102 Nominee AKSHAY PURI	1	0	37660238938 788002002 SBIN0000183 STATE BANK OF INDIA PARK ROAD SILCHAR DIST. CACHAR	ACFPD4299M
2	12033300	00109717	Bochasanwasi Shriaksharapurushottam Swaminarayan Sanstha ACCOUNTS DEPT DHARMA SADAN SHRI SWAMINARAYAN MANDIR SHAHIBAUG AHMEDABAD 380004 CATEGORY TRUSTS EMAIL INVESTMENT@IN.BAPS.ORG Phones 9998999047	80	0	002401009972 380229002 ICIC0000024 ICICI BANK LTD JMC HOUSE OPP. PARIMAL GARDEN OFF C G ROAD	AAATB1429J
3	12047200	03357956	CIPET EMPLOYEES PROVIDENT FUND CIPET HEAD OFFICE GUINDY CHENNAI 600032 CATEGORY TRUSTS	4	0	33767243539 600002072 SBIN0000956 STATE BANK OF INDIA	AABTC6111B

	EMAIL	socialsecuritycipet@gmail.com		GUINDY (GNY)	
	Phones	9942270004			
4	13011903	00100296	MATHSONS RE INSURANCE BROKERS 701, 7TH FLOOR, SWASTIK CHAMBERS, C S T ROAD, CHEMBUR	3	0 9513897763 400485012 KKBK0000960 KOTAK MAHINDRA BANK LTD JAI PLOT NO 359, SUBURBAN SCH3 OPP DIAMOND GARDEN CHEMBUR
			MUMBAI 400071		AAACM4268P
	CATEGORY		INDIAN CORPORATE BODIES (DOMESTIC		
	EMAIL		accounts@mathsons.com		
	Phones		9820069066		
	Totals ---->>>			88	0

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनकेसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010DL1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt.

09/10/2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir/Madam,

Sub: Submission of Statement of Investor's Complaints as per Regulation 13(3) of SEBI (LODR) Regulation 2015 for the Quarter Ended 30th September 2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith a copy of our submission made to NSE on 09/10/2023 on the above given subject, which is self-explanatory, for reference and record.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Monday, October 9, 2023 11:11 AM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Submitted Regulation 13 Investor Grievance for the quarter/Period ended 30-Sep-2023 Received

Dear Sir/Madam,

Thanks for submitting the Regulation 13 Investor Grievance for quarter/Period ended 30-Sep-2023. We will look into the same and revert after further processing.

Regards,
National Stock Exchange of India Limited,

This message has been analyzed by Deep Discovery Email Inspector.

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Monday, October 9, 2023 11:04 AM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,
Attachments: 2023Oct457457_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 09-Oct-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,

National Stock Exchange of India Limited.

Listing Compliance

Direct No. 2659 8458/8235/8236

This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

09-Oct-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Disclosure under Regulation 13(3)
Date of Submission:-	09-Oct-2023 11:03:41
NEAPS App. No:-	2023/Oct/457/457

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड

(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनडीसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किडवाई नगर, नई दिल्ली-110023

दूरभाष : 011-24348348

सीआईएन : यू66010डीएल1947जीओआई007158

Deptt : Board Sectt



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023

Phone : 011-24348348

CIN : U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

05/10/2023

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Dear Sir/Madam,

Sub: Submission of Statement of Investor's Complaints as per Regulation 13(3) of SEBI (LODR) Regulation 2015 for the Quarter Ended 30th September 2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

In pursuant to Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a quarterly statement of Investor's Complaints under SCORES for the Quarter Ended 30th September 2023, as follows:

Particulars	Number of Complaints
Complaints pending at the beginning of the Quarter	0
Complaints received during the Quarter	0
Complaints disposed off during the Quarter	0
Complaints remaining unresolved at the end of Quarter	0

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager &
Company Secretary

Complaints Status as on 01/10/2023

Total Complaints Received	0
Total Resolved Complaints	0
Total Pending Complaints	0
Total Complaints Withdrawn	0
ATR/REPLY Sent and Pending With SEBI	0
Review(s) received	Click Here
Direct complaint(s) received from investor	Click Here
New Complaints from SEBI (For Assessment)	-
Clarification Sought By SEBI/Higher Organization	-
Action Taken Report Received	-
Action Taken Report Sent	-
Pending Complaints(Within Our Office)	-
Pending Complaints(With Investor)	-
Pending Complaints(With Subordinate Organisations)	-
Pending Complaints(With Subordinate Organisations - All not Received)	-
Reminder/Clarification received from investor/SEBI	-
Clarification sought from subordinate organisation	-

[Home](#)[Validate](#)

General information about company

Class Of Security	Debt		
NSE Symbol	OKL29		
Name of the listed entity	The Oriental Insurance Company Limited		
BSE Scrip Code	1111		
MSEI Symbol	0000		
Is SCORE ID Available ?	Yes		
SCORE Registration ID	COM200569		
Reason For No SCORE ID			
Quarter Ending	30	09	2025
Remarks (In case of any exception)			

The Oriental Insurance Company Limited (ISIN- INE06GZ08015)

For the Quarter Ending 30/09/2023

Annexure I- Format of Security Cover

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Part- Passu Charge	Part- Passu Charge	Part- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate is being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by part passu debt holder (includes debt for which this certificate is issued & other debt with part-passu charge)	Other assets in which there is part- Passu charge (excluding items covered in column F)	debt amount considered if more than one (due to exclusive plus part passu charge)	Market Value for Assets charged on Exclusive basis	Carrying book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Part passu charge Assets**	Carrying value/book value for part passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value=(K+L+M+N)			
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment															
Capital Work-in-Progress															
Right of Use Assets															
Goodwill															
Intangible Assets															
Intangible Assets under Development															
Investments															

NIL- Debentures are unsecured


 रश्मि बाजपेयी
 कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
 Company Secretary & General Manager

The Oriental Insurance Company Limited (ISIN- INE06GZ08015)

Annexure I- Format of Security Cover

Lease Liabilities													
Provisions													
Others													
Total													
Cover on Book Value													
Cover on Market Value ¹													
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio								

Rashmi Bajpai

(Rashmi Bajpai)
(General Manager & Company Secretary)

रश्मि बाजपेयी
कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
Company Secretary & General Manager

- ¹ This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
- iv This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c), other debt sharing pari- passu charge along with debt for which certificate is issued.
- v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- ¹⁰ In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
- ¹¹ Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ¹² The market value shall be calculated as per the total value of assets mentioned in Column D.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

फोन: २६६०१००/२६६०११५४/२६६०२००७/००७११५४



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Annexure B

The Issuer hereby declares the following: (below points which are not applicable, please mark as NA)

1. There is no default in payment of interest and redemption and any other monies to the debenture holders/any other lender of the company.
2. There is no significant change in composition of Board of Directors.
3. All requisite information / documents indicated as per conditions precedent/subsequent in debenture documents in respect of NCD are submitted from time to time (If not submitted details of the same)
4. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.
5. Company has submitted the pre-authorization as per SEBI Circular on Operational circular dated 10.08.2021 bearing reference no SEBI/HO/DDHS/PCIR/2021/613 and if there is any change in the provided bank details same will be shared within 1 working day as specified in the said circular.
6. Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time.
7. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act, 1963), subsisting and binding upon the Company NA
8. There is no Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the timelines within which the same shall be created NA
9. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof has been furnished to Debenture Trustee/Debenture Holders NA
10. There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company.
11. There are no changes in the nature and conduct of the business by the Company.
12. There is no Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any (Furnished Yes/No) NONE
13. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any (Furnished Yes/No) NONE
14. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures. (Furnished Yes/No) NONE
15. Details of Corporate Debt Restructuring (if any): (Furnished Yes/No) NONE
16. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable (Furnished Yes/No) NA

Rashmi Bajpai
रश्मी बाजपती
कम्पनी सचिव
RASHMI BAJPAI
Company Secretary

17. Details of Fraud/default by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter (Furnished Yes/No) NA
18. Details of one-time settlement with any bank/Any other Creditor (if any) (Furnished Yes/No) NA
19. Details of Reference to Insolvency or a petition (if any) filed by any creditor (Furnished Yes/No) NA
20. We confirm that a functional website containing, amongst others, Email address for grievance redressal and other relevant details and Name of the debenture trustees with full contact details is maintained by the Company (Furnished Yes/No) Yes
- All information and reports including compliance reports filed by the Company (Furnished Yes/No) Yes
 - The information, reports, notices, call letters, circulars, proceedings, etc., concerning non-convertible securities (Furnished Yes/No) Yes

For The Oriental Insurance Company Limited



Rashmi Bajpai
(General Manager & Company Secretary)
Place: New Delhi
Date:

रश्मि बाजपेयी
कांपनी सचिव
RASHMI BAJPAI
Company Secretary

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रथम कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

फोन: 23279221/43659595 (जीएसटी) 947000007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmi.bajpai@orientalinsurance.co.in

Part II (LODR Requirement)

Sr. No.	Particulars	Issue No./ (ISIN (INE106G208011))
1	ISIN (All outstanding ISINs as on 30 th September, 2023)	ISIN (INE106G208011)
2	Un-audited or audited financial results for the Quarter ended 30 th September, 2023, signed by Statutory Auditor. [*In case of issuers whose accounts are audited by the Comptroller and Auditor General of India; the report shall be provided by any Practicing Chartered Accountant.] Confirmation of quarterly results shall be taken on record by the Board of Directors and signed by the Managing Director / Executive Directors within 45 days from the end of Quarter. [Note: Refer regulation 52 of SEBI LODR]	The Financial Results for the quarter ended on 30th September, 2023 as submitted to NSE and SBICAP are enclosed as per Annexure-1
3	Value of book debts / receivables certified by the statutory auditor [Note -10]	Not Applicable
4	Please specify purpose of utilization of Proceeds (deviations, if any) [Note -11]	Strengthening the Issuers Solvency by way of augmenting its capital under other forms of capital to facilitate growth to the issuer. No deviation in purpose of utilization of Fund.
5	Debt-equity ratio	1-) 0.18 times (Certificate enclosed as Annexure-2)
6	Debt Service Coverage Ratio [Not applicable to Banks or NBFCs/ Housing Finance Companies registered with the Reserve Bank of India.]	NIL (Due to Net Loss incurred by the company in FY 2021-22 and 2022-23, no amount is available with company to transfer in the Debenture Redemption Reserve.)
7	Interest Service Coverage Ratio [Not applicable to Banks /NBFCs/ Housing Finance Companies registered with the Reserve Bank of India.]	NIL
8	Debenture Redemption Reserve (DRR) and Debenture Redemption Fund (DRF): (Table A)	NIL (Due to Net Loss incurred by the company in FY 2021-22 and 2022-23, no amount is available with company to transfer in the

Rashmi Bajpai
रश्मि बाजपेयी
कंपनी सचिव
RASHMI BAJPAI
Company Secretary

		Debt Redemption Reserve.)
9	Net worth of the company	Rs. (-) 4040.53 Crores.
10	Net profit after tax	Rs. (-) 42.17 Crores
11	Earnings per share	Basic - (- 0.09) Diluted - (- 0.09)
12	Current ratio	0.15
13	Long term debt to working capital	NA
14	Bad debts to Account receivable ratio	NA
15	Current liability ratio	NA
16	Total debts to total assets	NA
17	Debtors' turnover	NA
18	Inventory turnover	NA
19	Operating margin (%)	NA
20	Net profit margin (%)	NA
21	Sector specific equivalent ratios, as applicable	Incurrd Claim Ratio- 99.78
22	Please confirm the Status of compliance with the covenants of the Offer Document/Information Memorandum (Debt Trustee Deed etc.	All required Compliances are done
23	A copy of the Statement indicating the utilization of issue proceeds of non-convertible securities on quarterly basis along with the acknowledgement from the Stock Exchange. (The same shall be submitted to STCI, within forty – five days from the end of each quarter till the time the issue proceeds have been fully utilized or the purpose for which these proceeds were raised has been achieved.	Issue Proceeds are already utilized
24	In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated as per Annexure C .	No Material Deviation took place.
25	Details of Recovery Expense Fund (Table B) Date of creation of recovery expense fund	Value of Recovery expense Fund is 7.5 Lakh Rupees, Deposited to NSE on 27 th January 2021. Copy Enclosed- Annexure-J)
26	Details of Accounts/Funds to be maintained in case of Municipal Debt Securities – Applicable for Municipal Bonds (Table C)	Not Applicable
27	Financials/value of guarantor prepared on basis of audited financial statements etc. of the Guarantor (secured by way of corporate guarantee)	Not Applicable as the debentures are unsecured
28	Security in terms of Information Memorandum/Debt Trust Deed created within due date (Yes/No)	Not Applicable as the debentures are unsecured
29	Details of pending security (if any) – (Yes or No)	Not Applicable as the debentures are unsecured
30	Reasons for delay (waiver if any) – (Yes or No)	NO
31	Please provide Certificate of confirmation from Key Managerial Person of the Company for the below and specify Yes/No for the same and dates as applicable:	Certificate Enclosed as Annexure-I

Rashmi Bajpai
RASHMI BAJPAI
Company Secretary

(1)	Due date (s) for the payment of interest/principal (falling in the previous quarter)	Annual Interest Payment due date 18/03/2023. No Interest due in previous quarter.
	Payment of interest/principal on due date (Yes/No)	Yes, Interest paid on 17/03/2023 (due date - 18/03/2023). Confirmation provided to SBICAP dated 17/03/2023 is enclosed. (Annexure-5)
	Reasons for delay (if any)	Not Applicable
	Please provide Certificate of confirmation from Key Managerial Person of the Company and specify dates and reason for the below:	
	Due date (s) for the payment of interest/principal (falling in the forthcoming quarter)	Not Applicable as Annual Interest paid on 17/03/2023.
	Reasons for change (if any)	Not Applicable
	Please provide certificates/undertaking for below mentioned points:	
	The audited financial results, along with the statutory auditor's report, the directors annual report, profit and loss accounts, balance sheets (Audited Results) - [NOTE -12]	Information Submitted to SBICAP & NSE on 09/11/2023
32	Certified true copy of the letter submitted to the stock exchange in terms of Reg. 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - Letter to Stock Exchange	Letter under Reg. 54(2) was submitted to NSE on 09/11/2023. Certified Copy enclosed. Annexure-6
Part II	Information to be submitted to the Debenture Trustee (Regulation 56):	
33	A copy of the annual report at the same time as it is issued along with a copy of certificate from the auditors in respect of utilisation of funds during the implementation period of the project for which the funds have been raised. In case of debentures issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate to be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.	Annual Report for FY 2022-23 is already submitted to DT. All the funds are already fully utilized, therefore no need to furnish the utilization report.
34	A copy of all notices, resolutions and circulars relating to- (i) New issue of non-convertible debt securities at the same time as they are sent to shareholders/holders of non-convertible debt securities. (ii) The meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings.	Not Applicable Not Applicable
35	Intimations regarding: (i) Any revision in the rating.	ICRA has revised Credit Rating of the Company from AA+ / Negative to AA.

Rashmi Bajpai

रश्मि बाजपेयी
 कंपनी सचिव
RASHMI BAJPAI
 Company Secretary

		Negative (Annexure-7) No change from rating given by CRISIL
	(ii) Any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities.	Not Applicable
	(iii) Failure to create charge on the assets.	Not Applicable because the debentures are unsecured
	(iv) All covenants of the issue (including side letters, accelerated payment clause, etc.)	Complied
36	A half-yearly certificate regarding maintenance of hundred percent security cover or Higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including quarterly compliance with all the covenants, in respect of listed non-convertible debt securities, <i>by the statutory auditor, along with the financial results. (the submission of half yearly certificates not applicable where bonds are secured by a government guarantee). [Note - 14]</i>	Certificate of Reg 56(1d) is enclosed. Annexure-8
37	On a quarterly basis, the Issuer shall furnish to the Debenture Trustee the compliance status with respect to financial covenants of the listed debt securities which shall be certified by the statutory auditor of the Issuer. (SEBI Master Circular dated 31 st March 2021)	Security Cover is not applicable because debentures are Unsecured. Copy of Security cover certificate submitted to NSE is enclosed as Annexure-9
38	Disclose to the Debenture Trustee at the same time as it has intimated to the stock exchange, all material events and/or information as disclosed under regulation 51 of these regulations in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions and meetings of holders of non-convertible debt securities.	Done
Part III Confirmation about the Information to be submitted to the Debenture holders (Regulation 58)		
39	Soft copies of the full annual reports to all the holders of non-convertible securities who have registered their email address(es) either with the listed entity or with any depository. [NOTE - 13]	Not Applicable for the Quarter ending 30-09-2023 Annual reports are sent at the time of AGM
40	Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders of non-convertible Securities who have not so registered [Note - 14]	Not Applicable for the Quarter ending 30-09-2023 Annual reports are sent at the time of AGM
41	Hard copies of full annual reports to those holders of Non-Convertible Securities and, who request for the same	No such request registered.
42	Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting [NOTE- 15]	Not Applicable because our debentures do not give any right for voting in AGM of the Company
43	Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution [NOTE-16]	Not Applicable because our debentures do not give any right for voting in AGM of the Company

Rashmi Bajpai
रश्मि बाजपेयी
कंपनी सचिव
RASHMI BAJPAI
Company Secretary

Notes:

Note - 10	Where the debentures are secured by receivables/book debts <i>(to be provided on Half Yearly Basis)</i>
Note - 11	Enclose format for deviation and variation as per Annexure 'D' to the SEBI circular (SE/H/110/DDHS,DDHS, D) L/P/CTR/2022000000103 dated 20 th July, 2022) in case the debentures are issued for financing working capital to be submitted at end of each financial year. The said format is also attached hereunder as Appendix. [Refer Annexure C] <i>(to be provided on Half Yearly Basis)</i>
Note - 12	This is an annual requirement, thus to be included as per the FY followed by the issuer company
Note - 13	Regulation 58 (1)(a) of LODR
Note - 14	Regulation 56(1)(d) of SEBI LODR [Refer Annexure A] read with SEBI Circular dated 31 st March 2023 <i>(to be provided on Half Yearly/ quarterly basis)</i>
Note - 15	Regulation 58 (2) of LODR
Note - 16	Regulation 58 (3) of LODR

Rashmi Bajpai
रश्मि बाजपै
कंपनी सचिव
RASHMI BAJPAI
Company Secretary

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

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CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Sub: Compliance pursuant to Regulation 52 of SEBI LODR Regulation 2015- Approval of Limited Reviewed Financial Results of the Company for the 2nd Quarter ended 30th September 2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to regulation 52 of SEBI LODR Regulation 2015 we hereby inform that the Board of Directors at its meeting held on 9th November 2023 have approved the Financial Results of the Company for the 2nd Quarter ended 30th September 2023.

We are hereby submitting the Financial Results along with other disclosures of the Company for the 2nd Quarter ended 30th September 2023.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai
General Manager & Company Secretary

From: neaps@nse.co.in
Sent: Thursday, November 9, 2023 1:34 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Co...
Attachments: 2023Nov538538_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 09-Nov-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236

This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

09-Nov-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Security Cover, Disclosure under Regulation 23(9),
Date of Submission:-	09-Nov-2023 13:34:05
NEAPS App. No:-	2023/Nov/538/538

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इंश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पं.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt.

09/11/2023

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Sub: Compliance pursuant to Regulation 52 of SEBI LODR Regulation 2015- Approval of Limited Reviewed Financial Results of the Company for the 2nd Quarter ended 30th September, 2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to regulation 52 of SEBI LODR Regulation 2015 we hereby inform that the Board of Directors at its 486th Board Meeting held on 9th November, 2023 at Corporate Office of the company have approved the Financial Results (Standalone) of the Company. The Board Meeting started at 1 PM and ended at

1.30 PM

We are hereby submitting the Audited Financial Results (Standalone) along with other disclosures of the Company for the 2nd Quarter ended 30th September, 2023.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

G.S. Mathur & Co.
A-160, Ground Floor
Defence Colony
New Delhi-110024

Raj Har Gopal & Co
412, Ansal Bhawan,
16, Kasturba Gandhi Marg,
New Delhi -110001

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,

**The Board of Directors,
The Oriental Insurance Company Limited
New Delhi**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of The Oriental Insurance Company Limited ("the Company") for the six months ended September 30, 2023 ("the Statement"). This Statement has been approved by the Board of Directors, at its meeting held on November 10, 2023. Our responsibility is to express a conclusion on the Statement based on our review.

This statement is the responsibility of the company's management and has been prepared in accordance with the requirements of the recognition and measurement principles laid down in Accounting standard ("AS") 25 "Interim Financial Reporting", specified under section 133 of the Company Act, 2013 read with rule 7 of Companies (Accounts) Rules 2014 as amended, and other accounting principles generally accepted in India, to the extent applicable and are not inconsistent with the accounting principle as prescribed in the Insurance Act, 1938 as amended (the "Insurance Act"), the Insurance Regulatory and Development Authority Act, 1999 (The "IRDA Act"), the Insurance Regulatory and Development Authority (Preparation of Financial Statements and Auditor's Report of Insurance Companies) Regulation, 2002 (the "Regulation") and orders / guidelines / circulars issued by IRDAI to the extent applicable.

2. We have conducted our review of the statement in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim financial information performed by Independent Auditor of the entity", issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. In the conduct of our review, we have included Head Office Returns, Re-Insurance returns & investment returns reviewed by us and have relied upon Trail Balances of Twenty Six Regional Offices, One OSTC, Seven Corporate Business Office reviewed by the auditors appointed by the Comptroller of Auditor General of India and trial balance of one foreign branch (Nepal), Two foreign agencies (Dubai and Kuwait) and One foreign run-off (UK) as certified by the management.

Basis for Qualified Conclusion

4. As per IRDAI (Preparation of Financial Statements & Auditor's Report of Insurance Companies) Regulation, 2002, the insurer shall assess on each balance sheet date whether any impairment of listed equity security(ies) has occurred. As per the accounting policy of the Company on impairment of equity shares, impairment in equity portfolio is carried out only where the companies



have been making losses continuously for the three immediately preceding years and whose capital is impaired partially / fully or where the annual accounts for the three immediately preceding years are not available. The accounting policy of the company is deficient to the extent that other significant parameters having significant bearing on the share price of Investee Company are not considered in the parameters for identification of Impaired Assets viz. substantial fall in the market price as compared to acquisition cost of equity shares of the company, entities under corporate resolution insolvency process under NCLT, erosion of net worth, statutory auditor of the investee company reporting on material uncertainty related to going concern, non-declaration of dividends for past several years, downward revision in credit rating by recognized credit rating agencies, etc. The effects on the standalone financial statements of the failure to consider the aforesaid parameters for impairment of equity shares have not been determined.

5. Balances of amounts due to / from other persons or bodies carrying on insurance including reinsurers and coinsurers accounts, reserve deposit with ceding companies, inter-office balances are pending reconciliation / confirmation in certain cases.
6. Calculation of depreciation is being done on annual basis only and for the purpose of quarterly and half yearly financial statements depreciation is being provided on estimated basis by taking proportionate of the previous year audited annual accounts calculation without considering the additional/deletion.

Overall impact of the matter stated in paragraph (4, 5 and 6) above and consequential effects on revenue accounts, profit and loss account, and reserves and surplus as at 30th September, 2023 are not ascertainable and cannot be commented upon.

Qualified Conclusion

7. Based on our review conducted as above and based on the consideration of the review report of the other auditors referred to in paragraph 6(a) below, with the exception of the matter specified in the basis for Qualified Conclusion paragraph, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with Accounting standard 25, "Interim Financial Statement", specified under section 133 of the Companies Act 2013, read with Rule 7 of Companies (Accounts) Rules, 2014 issued there under, including the relevant provisions of the Insurance Act 1938 ("the Insurance Act"), the Insurance Regulatory and Development Authority of India Act, 1999 ("the IRDAI Act") and IRDAI (Preparation of Financial Statements and Auditors' Report of Insurance Companies) Regulations, 2002, orders/ directions/circulars issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/ "the Appointing Authority") to the extent applicable and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulations 52 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

Material Uncertainty Related to Going Concern Assumption:

8. The Company has reported losses of Rs. 42.17 Crore and Rs 3586.93 Crore for the half year ended on 30th September 2023 and 30th September 2022 respectively. Further, the net worth of the company as at 30th September 2023 has been eroded and the company has negative net worth of Rs 4040.54 Crore as at 30th September 2023.



The financial statements of Oriental Insurance Company Limited (OICL) have been prepared by the Management on a going concern basis. The management of the OICL is exploring various opportunities to increase revenue and control costs as discussed in the Business and Strategy Plan of the Company for next five years and the management of the opinion that OICL is a going concern.

Our opinion is not modified in respect of this matter.

Emphasis of Matter:

9. We draw attention to the schedule 16 of the unaudited financial results on the following matters in the Notes:
 - a. Note no 11 regarding Rs.689,63,97 thousand of subsidy is receivable from Central Government/ State Governments in respect of policies issued in earlier years under Pradhan Mantri Fasal Bima Yojna.
 - b. Note no 6 regarding solvency ratios of the Company, both with and without forbearances are below the threshold limit.
 - c. Note No. 8 regarding option given to current and retired employees of the Company for pension scheme as per notification No. S.O. 1627 (E) dated 23rd April, 2019 on General Insurance (Employees) Pension Amendment Scheme, 2019. The Company has made provision for the pension liability as per aforesaid scheme based upon actuarial valuation on account of regular employees by amortizing over a period of five years as per approval of IRDAI vide their letter No. 411/F&A/(L)Amount-EB/2019-20/123 dated 07th July, 2020. The balance liability on account of eligible regular employees of Rs. 148,56,97 (in Thousands) will be amortized in next two quarters.

Our Conclusion is not modified in respect of these matters.

Other matters

10. We did not review the financial results / information of Twenty Six Regional offices, One OSTC and seven corporate business offices included in the unaudited financial results of the Company whose financial results / financial information reflect total assets of Rs. 4314,27,64 (in Thousands) as on September 30, 2023 and total revenue Rs. 7744,26,36 (in Thousands) for the ended period on that date, as considered in the Unaudited Financial results. The Financial results / information of these branches have been reviewed by the branch auditors appointed by the by the Comptroller of Auditor General of India (C&AG) whose reports have been furnished to us, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the reports of such branch auditors.
11. The unaudited financial results include the financial result / information of one foreign branch, one run-off and two foreign agencies whose financial result / financial information reflect total assets of Rs. 708,73,73 (in Thousands) as at 30th September, 2023 and total revenue of Rs. 19,86,00 (in Thousands) for the period ended on that date, which are certified by the management.



G.S. Mathur & Co.
A-160, Ground Floor
Defence Colony
New Delhi-110024

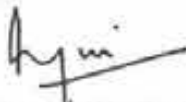
Raj Har Gopal & Co
412, Ansal Bhawan,
16, Kasturba Gandhi Marg,
New Delhi -110001

According to the information and explanations given to us by the management, this financial results / information are not material to the Company.

12. The actuarial valuation of liabilities in respect of Claims Incurred But Not Reported (IBNR), Claims Incurred But Not Enough Reported (IBNER) and Premium Deficiency Reserve (PDR) is the responsibility of the Company's appointed Actuary (the "Appointed Actuary"). The actuarial valuation of the outstanding claims reserves (IBNR and IBNER) that are estimated using statistical methods and PDR as at September 30, 2023 stated to have been duly certified by the appointed Actuary and in his opinion, the assumption for such valuation are in accordance with the guidelines and norms issued by the IRDA and the Institute of Actuaries of India in concurrence with the IRDAI. We have relied upon the Appointed Actuary's certificates in this regard for forming our conclusion on the accompanying statement of the Company.
13. In respect of liabilities for Employees Benefits as per AS 15, we have relied upon actuary reports obtained from Independent Actuary engaged by the Company.
14. The comparative financial information of the company for the corresponding quarter and half year ended September 30, 2022 and the financial statements of the company for the year ended March 31, 2023, included in these standalone financial results, were reviewed/audited by one of the joint auditor i.e Raj Har Gopal & Co. and one of the predecessors auditors i.e GSA & Associates who have expressed modified opinions on those financial information on November 11, 2022 and May 29, 2023

Our opinion is not modified in respect of above matters.

For G.S. Mathur & Co.
CHARTERED ACCOUNTANTS
FRN 008744N



(Rajiv Kumar Wadhawan)
Partner
Mno. 091007
Place New Delhi
Dated: November 09, 2023
UDIN: 23091007B&AD1f1094

For Raj Har Gopal & Co.
CHARTERED ACCOUNTANTS
FRN 002074N



(Gopal Krishan)
Partner
Mno. 081085
Place New Delhi
Dated: November 09, 2023
UDIN: 23081085BGWGL11369



BALANCE SHEET AS ON 30TH SEPT 2023

(Rs. '000)

PARTICULARS	Schedule	As at 30.09.2023	As at 30.09.2022
SOURCES OF FUNDS			
SHARE CAPITAL	5	46200000	46200000
RESERVES AND SURPLUS	6	2565	2565
Deferred Tax Liability		0	0
FAIR VALUE CHANGE ACCOUNT			
POLICYHOLDERS		105725336	76478604
SHAREHOLDERS		(17407455)	(9362672)
BORROWINGS	7	7500000	7500000
TOTAL		142020446	120818497
APPLICATION OF FUNDS			
INVESTMENTS :			
POLICYHOLDERS	8A	340930717	326819473
SHAREHOLDERS	8	(56133526)	(40009931)
LOANS	9	1377762	1362020
FIXED ASSETS	10	4828402	4729148
Capital Work In Progress	10	600457	405888
Deferred Tax Assets		0	0
CURRENT ASSETS:			
Cash and Bank Balances	11	26039379	29067311
Advances and Other Assets	12	63154915	47871361
Sub-Total (A)		89194294	76938672
CURRENT LIABILITIES	13	234918772	230041272
PROVISIONS	14	90466810	94731338
Sub-Total (B)		325385582	324772610
NET CURRENT ASSETS = (A-B)		(236191288)	(247833938)
MISCELLANEOUS EXPENDITURE (to the extent not written off or adjusted)	15	1485697	4457091
DEBIT BALANCE IN PROFIT AND LOSS ACCOUNT		85122225	70888746
TOTAL		142020446	120818497

Significant Accounting Policies and Notes to Accounts
 The Schedules referred to above form integral part of the Balance Sheet

16

For Raj Har Gopal & Co.
 Chartered Accountants
 FRN No. 002074N

For G.S.Mathur & Co.
 Chartered Accountants
 FRN No. 008744N

R.R.Singh
 Chairman-cum-Managing Director
 DIN 08975825

CA Gopal Krishan
 Partner
 M.No. 081085

CA Rajiv Kumar Wadhawan
 Partner
 M.No. 091007

P. Raghunathan Nair
 Director
 DIN 09462743

Sudhir Shyam
 Director
 DIN 08135013



Rashmi Bajpai
 General Manager & Company Secretary
 M.No. FCS 8799

Girish Ahuja
 DGM & CFO

Place: New Delhi
 Dated : 09.11.2023



PROFIT & LOSS ACCOUNT (STANDALONE) FOR THE YEAR ENDED 30TH SEPT 2023

S.No.	Particulars	Schedule	Year Ended 30.09.2023	Year Ended 30.09.2022
1	OPERATING PROFIT / (LOSS)			
	(a) Fire Insurance		(866200)	(2783672)
	(b) Marine Insurance		222386	(569577)
	(c) Miscellaneous Insurance		3447430	(30612519)
2	INCOME FROM INVESTMENTS			
	(a) Interest, Dividend & Rent - Gross		(2020169)	(1336191)
	(b) Profit on sale/redemption of investment		(1041196)	(371213)
	Less: Loss on sale/redemption of investment		0	0
3	OTHER INCOME			
	Profit/(Loss) on sale of fixed assets		(1356)	759
	Miscellaneous Income		17828	16716
	Old/Unclaimed Balance Written Back		12335	4099
	Exchange Gain/(Loss)		124108	184558
	Interest on income-tax refunds		0	0
	TOTAL (A)		(104834)	(35467040)
4	PROVISIONS (Other than taxation)			
	(a) For diminution in the value of investments		5	334
	(b) For bad and doubtful debts/Investment		0	0
	(c) Amortisation Expenses		(52884)	(35278)
5	OTHER EXPENSES			
	a) Expenses relating to investments		(2221)	(1137)
	b) Old/irrecoverable balances written off		8868	25
	c) Provision on Standard Assets/NPA		1303	613
	d) Investments written off (Net)		(394)	0
	e) CSR Expenditure		0	0
	f) Interest on income-tax/service tax paid		1256	518
	g) Contribution to Policyholders Funds towards excess EoM		0	0
	h) Add/(Less): Prior Period Income		(370)	(380)
	i) Add/(Less): Prior Period Expenses		2895	3431
	j) Expenses related to issue of NCD		2116	2052
	k) Interest accrued on NCDs		329548	330904
	l) Rights Issue Expenses		0	2513
	m) Indirect Tax Charges (GST/ST)		26744	98707
	TOTAL (B)		316866	402302
	Profit Before Tax		(421700)	(35869342)
	Add/(Less): Provision for Fringe Benefit Tax		0	0
	Add/(Less): Provision for taxation - Current Year		0	0
	Add/(Less): Provision for Deferred Taxation		0	0
	Add/(Less): Provision for tax in respect of earlier years		0	0
	Profit after Tax		(421700)	(35869342)
	APPROPRIATIONS			
	(a) Balance at the beginning of the year		0	0
	(b) Interim dividends paid during the year		0	0
	(c) Proposed final dividend		0	0
	(d) Dividend distribution tax		0	0
	(e) Transfer to reserves/ other accounts:			
	(i) General Reserves		0	0
	(ii) Contingency Reserve for Unexpired Risks		0	0
	Balance of profit/(loss) brought forward from last year		(84700525)	(35019404)
	Balance carried forward to Balance Sheet		(85122225)	(70888746)
	Basic/Diluted Earning Per Share (EPS) in Rs.		(0.09)	(7.76)

Significant Accounting Policies and Notes to Accounts

Schedule 16

The Schedules referred to above form integral part of the Balance Sheet

For Raj Har Gopal & Co.
Chartered Accountants
FRN No. 002074NCA Gopal Kishore
Partner
M.No. 081085For G.S.Mathur & Co.
Chartered Accountants
FRN No. 008744NCA Rajiv Kumar Wadhawa
Partner
M.No. 091007R.R.Singh
Chairman-cum-Managing Director
DIN 08975825P. Reghunathan Nair
Director
DIN 09462743Sudhir Shyam
Director
DIN 08135013Rashmi Bajpai
General Manager & Company Secretary
M.No. FCS 8799Gopesh Khajuria
DOM & CFOPlace: New Delhi
Dated : 09.11.2023

FIRE INSURANCE REVENUE ACCOUNT FOR THE H. Yr. ENDED 30TH SEPT 2023			
Particulars	Schedule	H. Year Ended 30.09.2023	H. Year Ended 30.09.2022
1. Premium earned (Net)	1	4727691	4756493
2. Profit/Loss on sale/redemption of Investments		388757	189366
3. Others - a) Profit/(Loss) on exchange		(1686)	1
b) Contribution from Shareholders' Funds towards excess EoM		0	0
4. Interest, Dividend & Rent - Gross		754282	681627
Total (A)		5869044	5627487
1. Claims Incurred (Net)	2	4727261	3188528
2. Commission	3	694380	705531
3. Operating Expenses related to Insurance Business	4	1293370	4499009
4. Others		(487)	(313)
a) Provision for Standard Assets/NPA		(2)	(170)
b) Provision for Diminution in Value of Shares			
c) Amortization Expenses		19746	17995
d) Investment Written Off (Net)		147	0
e) Expenses relating to investments		829	579
f) Premium deficiency		0	0
Total (B)		6735244	8411159
Operating Profit/(Loss) from fire business C = (A - B)		(866200)	-2783672
Appropriations			
Transfer to shareholders' Account		(866200)	-2783672
Transfer to Catastrophe Reserve		0	0
Transfer to General Reserve		0	0
Total (C)		(866200)	-2783672

Significant Accounting Policies and Notes to Accounts
The Schedules referred to above form integral part of the Balance Sheet

16

For Raj Har Gopal & Co.
Chartered Accountants
FRN No. 002074N

CA Gopal Krishan
Partner
M.No. 062085



For G.S.Mathur & Co.
Chartered Accountants
FRN No. 008744N

CA Rajiv Kumar Wadhawan
Partner
M.No. 091007



R.R.Singh
Chairman-cum-Managing Director
DIN 08975825

P. Reghunathan Nair
Director
DIN 09462743

Sudhir Shyam
Director
DIN 08135013

Rashmi Bajpai
General Manager & Company Secretary
M.No. FCS 8799

Girish Ahuja
DGM & CFO

Place: New Delhi
Dated : 09.11.2023



NAME OF INSURER:

THE ORIENTAL INSURANCE COMPANY LIMITED

REGISTRATION NO. AND DATE OF
RENEWAL WITH IRDA

556 Renewed for FY 2023-24 on 15.11.2022

(Rs. '000)

MARINE INSURANCE REVENUE ACCOUNT FOR THE <i>11</i> YE. ENDED 30TH SEPT 2023			
Particulars	Schedule	#, Year Ended 30.09.2023	H.Y or Ended 30.09.20
1. Premium earned (Net)	1	1377544	1271230
2. Profit/Loss on sale/redemption of Investments		111494	53575
3. Others - a) Profit/(Loss) on exchange		1108	0
b) Contribution from Shareholders' Funds towards excess EoM		0	0
4. Interest, Dividend & Rent - Gross		216325	192844
Total (A)		1706471	1517649
1. Claims Incurred (Net)	2	1085334	1178258
2. Commission	3	168126	119842
3. Operating Expenses related to Insurance Business	4	224823	784006
4. Others			
a) Provision for Standard Assets/NPA		(140)	(88)
b) Provision for Diminution in Value of Shares		0	(49)
c) Amortization Expenses		5663	5092
d) Investment Written Off (Net)		41	0
e) Expenses relating to investments		238	165
f) Premium deficiency		0	0
Total (B)		1484085	2087226
Operating Profit/(Loss) from Marine business C = (A - B)		222386	(569577)
Appropriations			
Transfer to shareholders' Account		222386	(569577)
Transfer to Catastrophe Reserve		0	0
Transfer to other reserves		0	0
Total(C)		222386	(569577)

Significant Accounting Policies and Notes to Accounts
The Schedules referred to above form integral part of the Balance Sheet

16

For Raj Har Gopal & Co.
Chartered Accountants
FRN No. 002074N

For G.S.Mathur & Co.
Chartered Accountants
FRN No. 008744N

R.R.Singh
Chairman-cum-Managing Director
DIN 08975825

CA Gopal Krjahan
Partner
M.No. 081085

CA Rajiv Kumar Wadhawan
Partner
M.No. 091007

P. Raghunathan Nair
Director
DIN 09462743

Sudhir Shyam
Director
DIN 08135013

Rashmi Bajpai

General Manager & Company Secretary
M.No. FCS 8799

Girish Ahuja
DGM & CFO

Place: New Delhi
Dated : 09.11.2023



8

NAME OF INSURER:

THE ORIENTAL INSURANCE COMPANY LIMITED

REGISTRATION NO. AND DATE OF
RENEWAL WITH IRDA

556 Renewed for FY 2023-24 on 15.11.2022

(Rs. '000)

MISCELLANEOUS INSURANCE REVENUE ACCOUNT FOR THE 2114 th Yr ENDED 30TH SEPT 2023			
Particulars	Schedule	Y. Year Ended 30.09.2023	Y. Year Ended 30.09.2022
1. Premium earned (Net)	1	71337401	61398918
2. Profit/Loss on sale/redemption of Investments		5824025	2789429
3. Others - a) Profit/(Loss) on exchange		448	0
b) Contribution from Shareholders' Funds towards excess EoM		0	0
4. Interest, Dividend & Rent - Gross		11300006	10040621
Total (A)		88461880	74228968
1. Claims Incurred (Net)	2	71455819	71526350
2. Commission	3	3577848	3707314
3. Operating Expenses related to Insurance Business	4	9677658	27160927
4. Others		(7290)	(4608)
a) Provision for Standard Assets/NPA		(28)	(2510)
b) Provision for Diminution in Value of Shares		295813	265089
c) Amortization Expenses		2205	0
d) Investment Written Off (Net)		12425	8546
e) Expenses relating to investments		0	2180379
f) Premium deficiency			
Total (B)		85014450	104841487
Operating Profit/(Loss) from miscellaneous business C = (A - B)		3447430	(30612519)
Appropriations			
Transfer to shareholders' Account		3447430	(30612519)
Transfer to Catastrophe Reserve		0	0
Transfer to other reserves		0	0
Total (C)		3447430	(30612519)

Significant Accounting Policies and Notes to Accounts
The Schedules referred to above form integral part of the Balance Sheet

18

For Raj Har Gopal & Co.
Chartered Accountants
FRN No. 002074N

CA Gopal Krishan
Partner
M.No. 081085



For G.S.Mathur & Co.
Chartered Accountants
FRN No. 008744N

CA Rajiv Kumar Wadhawan
Partner
M.No. 091007



R.R. Singh
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Director
DIN 08135013

Rashmi Bajpai
General Manager & Company Secretary
M.No. FCS 8799

Gursh Ahuja
DGM & CFO

Place: New Delhi
Dated : 09.11.2023



THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE -1

PREMIUM EARNED (NET) FOR THE QUARTER ENDED 30.09.2023

(Rs. '000)

Particulars	FIRE		MARINE						MISCELLANEOUS		GRAND TOTAL	
	Qtrr Ended	Qtrr Ended	Qtrr Ended 30.09.2023			Qtrr Ended 30.09.2022			Qtrr Ended	Qtrr Ended	Qtrr Ended	Qtrr Ended
	30.09.2023	30.09.2022	Marine Cargo	Marine Hull	TOTAL	Marine Cargo	Marine Hull	TOTAL	30.09.2023	30.09.2022	30.09.2023	30.09.2022
Premium from direct business	9985492	10391145	1331075	1202109	2533184	1567472	1126620	2694092	82579026	68853846	95097702	81939083
Add: Premium on reinsurance accepted	1213752	1327378	60019	2609	62628	25080	3659	28739	1005783	1936852	2282163	3292969
Less: Premium on reinsurance ceded	6980676	6481709	402884	753105	1155989	527965	779134	1307099	7370415	4330286	15507080	12119094
Net Premium	4218568	5236814	988210	451613	1439823	1064587	351145	1415732	76214394	66460412	81872785	73112958
Adjustment for changes in reserve for unexpired risk.	-509123	480321	-38189	100468	62279	62631	81871	144502	4876993	5061494	4430149	5686317
Total Premium Earned (Net)	4727691	4756493	1026399	351145	1377544	1001956	269274	1271230	71337401	61398918	77442636	67426641
Gross Direct Premium within India	9285241	9804919	1201105	1187923	2389028	1413839	1121754	2535593	80977486	67699122	92651755	80039634
Gross Direct Premium Outside India	700249	586226	129970	14186	144156	153633	4866	158499	1601544	1154723	2445949	1899448
Total Gross Direct Premium	9985490	10391145	1331075	1202109	2533184	1567472	1126620	2694092	82579030	68853845	95097704	81939082



THE ORIENTAL INSURANCE COMPANY LIMITEDSCHEDULE-IPREMIUM EARNED(NET)SEGMENTS--MISCELLANEOUS

(Rs. '000)

MISCELLANEOUS PREMIUM EARNED (NET) FOR THE YEAR ENDED 30.09.2023	MOTOR				TOTAL	MOTOR				TOTAL
	OD	TP - Non Pool	TP POOL	TP D.R. POOL		OD	TP - Non Pool	TP POOL	TP D.R. POOL	
	Qtrr Ended 30.09.2023					Qtrr Ended 30.09.2022				
Particulars										
Premium from direct business written	6552886	12570678	0	0	19123564	4599692	11295310	0	0	15895002
Add: Premium on reinsurance accepted	24379	0	0	0	24379	3087	48851	0	0	51938
Less: Premium on reinsurance ceded	257696	501144	0	0	758840	182104	504016	0	0	686120
Net Premium	6319569	12069534	0	0	18389103	4420675	10840145	0	0	15260820
Adjustment for changes in reserve for unexpired risk.	949447	614695	0	0	1564142	157782	306959	0	0	464741
Total Premium Earned (Net)	5370122	11454839	0	0	16824961	4262893	10533186	0	0	14796079
Premium Income from direct business effected										
In India	5405116	12482711	0	0	17887829	3970416	11239624	0	0	15210040
Outside India	1147768	87968	0	0	1235736	629276	55686	0	0	684962
Total Gross Direct Premium	6552886	12570679	0	0	19123565	4599692	11295310	0	0	15895002

Particulars	ENGINEERING		AVIATION		WORKMEN'S COMPENSATION		PERSONAL ACCIDENT		CROP	
	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022
	Premium from direct business written	2319148	1909916	692797	593858	304600	293115	7061876	2636628	6000000
Add: Premium on reinsurance accepted	176771	187128	784874	556773	0	0	21	59	0	1
Less: Premium on reinsurance ceded	1302224	984381	690006	478990	12145	11920	2218069	113182	2400000	4035
Net Premium	1193695	1112663	787665	671641	292455	281195	4843828	2523505	5760000	52506
Adjustment for changes in reserve for unexpired risk.	40516	111327	58012	-106307	5630	8474	1160162	532985	2853747	-890766
Total Premium Earned (Net)	1153179	1001336	729653	777948	286825	272721	3683666	1990520	2906253	943272
Premium Income from direct business effected										
In India	2237167	1828574	692797	593858	287484	278375	7045788	2621530	6000000	56540
Outside India	81981	81341	0	0	17116	14741	16089	15098	0	0
Total Gross Direct Premium	2319148	1909915	692797	593858	304600	293116	7061877	2636628	6000000	56540
Particulars	HEALTH		LIABILITY		OTHER MISC.		TOTAL			
	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022	Qtrr Ended 30.09.2023	Qtrr Ended 30.09.2022		
	Premium from direct business written	43787198	44464343	443757	545573	2846086	2458871	82579026	68853846	
Add: Premium on reinsurance accepted	9832	1057355	290	69320	9616	14277	1005783	1936851		
Less: Premium on reinsurance ceded	1653035	1480363	87192	192880	408904	378416	7370415	4330287		
Net Premium	42143995	44041335	356855	422013	2446798	2094732	76214394	66460410		
Adjustment for changes in reserve for unexpired risk.	-948670	4750485	-32579	52973	176033	137579	4876993	5061491		
Total Premium Earned (Net)	43092665	39290850	389434	369040	2270765	1957153	71337401	61398919		
Premium Income from direct business effected										
In India	43637182	44186437	414470	520833	2774769	2402936	80977486	67699123		
Outside India	150018	277907	29287	24739	71317	55934	1601544	1154722		
Total Gross Direct Premium	43787200	44464344	443757	545572	2846086	2458870	82579030	68853845		



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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE -2

(Rs. '000)

CLAIMS INCURRED (NET) FOR THE YEAR ENDED 30.09.2023

Particulars	FIRE		MARINE						MISCELLANEOUS		GRAND TOTAL	
	Qtrr Ended	Qtrr Ended	Qtrr Ended 30.09.2023			Qtrr Ended 30.09.2022			Qtrr Ended	Qtrr Ended	Qtrr Ended	Qtrr Ended
	30.09.2023	30.09.2022	Marine Cargo	Marine Hull	TOTAL	Marine Cargo	Marine Hull	TOTAL	30.09.2023	30.09.2022	30.09.2023	30.09.2022
Claims Paid												
Direct	6305578	3410199	702257	223394	925651	1071355	255072	1326427	68745345	54903016	75976574	59639642
Add: Reinsurance Accepted	745545	339745	32378	2243	34621	12402	12175	24577	789784	2867267	1569950	3231589
Less: Reinsurance Ceded	4184107	1569064	147043	113802	260845	346655	106406	453061	6126717	2593889	10571669	4616014
Net Claims paid	2867016	2180880	587592	111835	699427	737102	160841	897943	63408412	55176394	66974855	58255217
ADD: Claims Outstanding at the end of Current Year												
Direct	28068164	27426250	2166680	6937530	9104210	2070320	6442974	8513294	193975996	186672341	231148370	222611885
Add: Reinsurance Accepted	2168845	2333359	10435	536924	547359	19441	458343	477784	3490236	4735644	6206440	7546787
Less: Reinsurance Ceded	17189516	18180237	1089548	5513661	6603209	882858	5189043	6071901	21683081	22512389	45475806	46764527
Net Claims Outstanding at the end of Current Year	13047493	11579372	1087567	1960793	3048360	1206903	1712274	2919177	175783152	168895595	191879005	183394145
LESS: Claims Outstanding at the end of Prev. Year												
Direct	28232644	24090442	1893803	5931354	7825157	1936448	6389825	8326273	186648413	169800947	222706214	202217662
Add: Reinsurance Accepted	2164144	2449154	18940	440692	459632	38230	565903	604133	3880101	4083326	6503877	7136613
Less: Reinsurance Ceded	19209540	15967872	855990	4766346	5622336	1049719	5241825	6291544	22792770	21338633	47624646	43598049
Net Claims Outstanding as at the end of the Previous Year	11187248	10571724	1056753	1605700	2662453	924959	1713903	2638862	167735744	152545640	181585445	165756226
Net Claims Incurred												
Direct	6141098	6746007	975134	1229570	2204704	1205227	308221	1513448	76072928	71774410	84418730	80033865
Add: Reinsurance accepted	750246	223950	23873	98475	122348	-6387	-95385	-101772	399919	3519585	1272513	3641763
Less: Reinsurance Ceded	2164083	3781429	380601	861117	1241718	179794	53624	233418	5017028	3767645	8422829	7782492
NET CLAIMS INCURRED	4727261	3188528	618406	466928	1085334	1019046	159212	1178258	71455819	71526350	77268414	75893136
Claims paid to claimants												
In India	2323067	1903327	524108	101187	625295	648204	159721	807925	62119703	54409610	65068065	57120862
Outside India	543948	277553	63484	10649	74133	88897	1120	90017	1288706	766784	1906787	1134354
NET CLAIMS PAID	2867015	2180880	587592	111836	699428	737101	160841	897942	63408409	55176394	66974852	58255216



CLAIMS INCURRED OUT FOR THE QUARTER ENDED 30.09.2022

Particulars	2022										2021		2020	
	Q3					Q2					Q3		Q3	
	INR	TP	TP	D.B.	TP	INR	TP	TP	D.B.	TP	INR	TP	INR	TP
At the end of														
Direct	438971	471245	48748	5431	3446671	524321	712347	48999	14157	1511488	20944	21249	15441	13414
Indirect	14124	15124	16124	17124	18124	19124	20124	21124	22124	23124	24124	25124	26124	27124
Less: Recoveries Accepted	(14124)	(15124)	(16124)	(17124)	(18124)	(19124)	(20124)	(21124)	(22124)	(23124)	(24124)	(25124)	(26124)	(27124)
Less: Recoveries Paid	(14124)	(15124)	(16124)	(17124)	(18124)	(19124)	(20124)	(21124)	(22124)	(23124)	(24124)	(25124)	(26124)	(27124)
Net Claims Paid	424845	451101	46110	5147	3265447	505204	691223	46877	14135	1388364	19720	20725	15441	13414
At the end of														
Direct	812444	812445	812446	812447	812448	812449	812450	812451	812452	812453	812454	812455	812456	812457
Indirect	812458	812459	812460	812461	812462	812463	812464	812465	812466	812467	812468	812469	812470	812471
Less: Recoveries Accepted	(812472)	(812473)	(812474)	(812475)	(812476)	(812477)	(812478)	(812479)	(812480)	(812481)	(812482)	(812483)	(812484)	(812485)
Less: Recoveries Paid	(812486)	(812487)	(812488)	(812489)	(812490)	(812491)	(812492)	(812493)	(812494)	(812495)	(812496)	(812497)	(812498)	(812499)
Net Claims Outstanding at the end of Current Year	812500	812501	812502	812503	812504	812505	812506	812507	812508	812509	812510	812511	812512	812513
At the end of														
Direct	812514	812515	812516	812517	812518	812519	812520	812521	812522	812523	812524	812525	812526	812527
Indirect	812528	812529	812530	812531	812532	812533	812534	812535	812536	812537	812538	812539	812540	812541
Less: Recoveries Accepted	(812542)	(812543)	(812544)	(812545)	(812546)	(812547)	(812548)	(812549)	(812550)	(812551)	(812552)	(812553)	(812554)	(812555)
Less: Recoveries Paid	(812556)	(812557)	(812558)	(812559)	(812560)	(812561)	(812562)	(812563)	(812564)	(812565)	(812566)	(812567)	(812568)	(812569)
Net Claims Outstanding at the end of This Year	812570	812571	812572	812573	812574	812575	812576	812577	812578	812579	812580	812581	812582	812583
At the end of														
Direct	812584	812585	812586	812587	812588	812589	812590	812591	812592	812593	812594	812595	812596	812597
Indirect	812598	812599	812600	812601	812602	812603	812604	812605	812606	812607	812608	812609	812610	812611
Less: Recoveries Accepted	(812612)	(812613)	(812614)	(812615)	(812616)	(812617)	(812618)	(812619)	(812620)	(812621)	(812622)	(812623)	(812624)	(812625)
Less: Recoveries Paid	(812626)	(812627)	(812628)	(812629)	(812630)	(812631)	(812632)	(812633)	(812634)	(812635)	(812636)	(812637)	(812638)	(812639)
Net Claims Outstanding at the end of 2021	812640	812641	812642	812643	812644	812645	812646	812647	812648	812649	812650	812651	812652	812653
At the end of														
Direct	812654	812655	812656	812657	812658	812659	812660	812661	812662	812663	812664	812665	812666	812667
Indirect	812668	812669	812670	812671	812672	812673	812674	812675	812676	812677	812678	812679	812680	812681
Less: Recoveries Accepted	(812682)	(812683)	(812684)	(812685)	(812686)	(812687)	(812688)	(812689)	(812690)	(812691)	(812692)	(812693)	(812694)	(812695)
Less: Recoveries Paid	(812696)	(812697)	(812698)	(812699)	(812700)	(812701)	(812702)	(812703)	(812704)	(812705)	(812706)	(812707)	(812708)	(812709)
Net Claims Outstanding at the end of 2020	812710	812711	812712	812713	812714	812715	812716	812717	812718	812719	812720	812721	812722	812723
At the end of														
Direct	812724	812725	812726	812727	812728	812729	812730	812731	812732	812733	812734	812735	812736	812737
Indirect	812738	812739	812740	812741	812742	812743	812744	812745	812746	812747	812748	812749	812750	812751
Less: Recoveries Accepted	(812752)	(812753)	(812754)	(812755)	(812756)	(812757)	(812758)	(812759)	(812760)	(812761)	(812762)	(812763)	(812764)	(812765)
Less: Recoveries Paid	(812766)	(812767)	(812768)	(812769)	(812770)	(812771)	(812772)	(812773)	(812774)	(812775)	(812776)	(812777)	(812778)	(812779)
Net Claims Outstanding at the end of 2019	812780	812781	812782	812783	812784	812785	812786	812787	812788	812789	812790	812791	812792	812793
At the end of														
Direct	812794	812795	812796	812797	812798	812799	812800	812801	812802	812803	812804	812805	812806	812807
Indirect	812808	812809	812810	812811	812812	812813	812814	812815	812816	812817	812818	812819	812820	812821
Less: Recoveries Accepted	(812822)	(812823)	(812824)	(812825)	(812826)	(812827)	(812828)	(812829)	(812830)	(812831)	(812832)	(812833)	(812834)	(812835)
Less: Recoveries Paid	(812836)	(812837)	(812838)	(812839)	(812840)	(812841)	(812842)	(812843)	(812844)	(812845)	(812846)	(812847)	(812848)	(812849)
Net Claims Outstanding at the end of 2018	812850	812851	812852	812853	812854	812855	812856	812857	812858	812859	812860	812861	812862	812863
At the end of														
Direct	812864	812865	812866	812867	812868	812869	812870	812871	812872	812873	812874	812875	812876	812877
Indirect	812878	812879	812880	812881	812882	812883	812884	812885	812886	812887	812888	812889	812890	812891
Less: Recoveries Accepted	(812892)	(812893)	(812894)	(812895)	(812896)	(812897)	(812898)	(812899)	(812900)	(812901)	(812902)	(812903)	(812904)	(812905)
Less: Recoveries Paid	(812906)	(812907)	(812908)	(812909)	(812910)	(812911)	(812912)	(812913)	(812914)	(812915)	(812916)	(812917)	(812918)	(812919)
Net Claims Outstanding at the end of 2017	812920	812921	812922	812923	812924	812925	812926	812927	812928	812929	812930	812931	812932	812933



CLAIMS INCURRED IN 1) FOR THE QUARTER ENDING MAR 2017

Particulars	ALLIANCE		FIDELITY ASSURANCE		GENERAL		LIABILITIES		FIRE		OTHER INSURANCE		TOTAL	
	Quarter Ended		Quarter Ended		Quarter Ended		Quarter Ended		Quarter Ended		Quarter Ended		Quarter Ended	
	31.03.2017	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016
Claims Paid	118095	123841	100257	117278	442443	587434	8798	7824	179148	18971	112888	474873	4873533	5482934
Less: Reinsurance Recovered	(11381)	(22978)	(3437)	-	(7642)	(17665)	(278)	(71)	(1147)	(11)	(1147)	(1794)	(24274)	(26085)
Less: Reinsurance Ceded	9632	10281	(27147)	8878	(12287)	(14885)	617	104	(27138)	8881	(22781)	(17381)	(12271)	(10188)
Net Claims Paid	106706	101582	96473	116356	422514	568904	8527	7049	149663	18859	109570	455718	4840478	5455961
ADD: Claims Outstanding at the end of Current Year														
Reins	82719	128716	74242	78174	111887	142178	11859	10281	48822	18848	18619	12471	117194	136712
Less: Reinsurance Recovered	(10188)	(18711)	(14274)	(7767)	(627)	(11974)	(287)	(104)	(114)	(11)	(11)	(11)	(11)	(11)
Less: Reinsurance Ceded	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)	(14141)
Net Claims Outstanding at the end of Current Year	68390	95764	58427	57288	105217	125666	11571	10136	37629	18726	18497	12450	117032	135569
Less: Claims Outstanding at the end of Prev. Year														
Reins	44794	(8752)	88714	17113	179824	148477	11888	18874	112825	112825	112825	112825	112825	112825
Less: Reinsurance Recovered	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)
Less: Reinsurance Ceded	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)	(11877)
Net Claims Outstanding at the end of Prev. Year	88140	128366	78714	127003	179824	148477	11888	18874	112825	112825	112825	112825	112825	112825
Less: Claims Recovered														
Reins	10177	11781	10739	10441	10739	10739	10739	10739	10739	10739	10739	10739	10739	10739
Less: Reinsurance Recovered	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)
Less: Reinsurance Ceded	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)	(10177)
TOTAL CLAIMS PAID IN 1)	106706	101582	96473	116356	422514	568904	8527	7049	149663	18859	109570	455718	4840478	5455961
By Cash	11381	4794	10844	11381	41381	10844	11381	11381	11381	11381	11381	11381	11381	11381
By Bank	95325	96788	85629	105075	381133	558060	6389	5918	138282	17718	98189	444337	4726597	5342080
By Cash Paid	106706	101582	96473	116356	422514	568904	8527	7049	149663	18859	109570	455718	4840478	5455961

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THE ORIENTAL INSURANCE COMPANY LIMITED
SCHEDULE -3

(Rs. '000)

COMMISSION INCURRED (NET) FOR THE QUARTER ENDED 30.09.2023

Particulars	FIRE		MARINE						MISCELLANEOUS		GRAND TOTAL	
	Qtrr Ended	Qtrr Ended	Qtrr Ended 30.09.2023			Qtrr Ended 30.09.2022			Qtrr Ended	Qtrr Ended	Qtrr Ended	Qtrr Ended
	30.09.2023	30.09.2022	Marine Cargo	Marine Hull	TOTAL	Marine Cargo	Marine Hull	TOTAL	30.09.2023	30.09.2022	30.09.2023	30.09.2022
Commission paid												
Direct	1013827	987205	190805	28292	219097	197283	20172	217455	4490725	3924770	5723649	5129430
Add: Re-insura	137006	204809	16562	419	16981	9448	458	9906	99757	148173	253744	362888
Less: Re-Insur	456453	486483	28005	39947	67952	36553	70966	107519	1012631	365630	1537036	959632
Net commission	694380	705531	179362	(11236)	168126	170178	(50336)	119842	3577848	3707312	4440357	4532686

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MISCELLANEOUS COMMISSION INCURRED (NET) FOR THE QUARTER ENDED 30.09.2023

Particulars	MOTOR				MOTOR				TOTAL
	OD	TP - Non Pool	TP Pool	TOTAL	OD	TP - Non Pool	TP Pool	TOTAL	
	Qtrr Ended 30.09.2023				Qtrr Ended 30.09.2022				
Commission paid									
Direct	1371598	590554	0	1962152	1101012	220362	0	1321374	
Add: On Re-insurance Accepted	289	0	0	289	2240	0	0	2240	
Less: On Re-insurance Ceded	56331	34333	0	90664	28408	22584	0	50992	
Net commission	1315556	556221	0	1871777	1074844	197778	0	1272622	

Particulars	ENGINEERING		WORKMEN'S COMPENSATION		AVIATION	
	30.09.2023	30.09.2022	30.09.2023	30.09.2022	30.09.2023	30.09.2022
	Commission paid					
Direct	150790	137510	47673	44674	17217	12137
Add: On Re-insurance Accepted	29684	44287	0	0	49013	38000
Less: On Re-insurance Ceded	172241	68056	2746	1609	13006	17138
Net commission	8233	113741	44927	43065	53224	32999



Particulars	PERSONAL ACCIDENT		HEALTH		LIABILITY	
	30.09.2023	30.09.2022	30.09.2023	30.09.2022	30.09.2023	30.09.2022
	Commission paid					
Direct	339728	215651	1571763	1770971	45597	48477
Add: On Re-insurance Accepted	4	8	18112	58258	37	742
Less: On Re-insurance Ceded	402862	13525	246435	177081	3061	4374
Net commission	(83130)	202134	1343440	1652148	42573	44845



Particulars	CROP		OTHER MISCELLANEOUS		TOTAL	
	30.09.2023	30.09.2022	30.09.2023	30.09.2022	30.09.2023	30.09.2022
	Commission paid					
Direct	0	(10563)	355805	384538	4490725	3924769
Add: On Re-insurance Accepted	0	0	2617	4639	99756	148174
Less: On Re-insurance Ceded	0	43	81618	32813	1012833	365631
Net commission	0	(10606)	276804	356364	3577848	3707312



THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 4

OPERATING EXPENSES RELATED TO INSURANCE BUSINESS FOR THE THE QUARTER ENDED 30.09.2023

(Rs. '000)

Particulars	Qtrr Ended 30.09.2023		Qtrr Ended 30.09.2022	
	AMOUNT	AMOUNT	AMOUNT	AMOUNT
1 Employees remuneration & Welfare Benefits		9180355		30902080
2 Travel, Conveyance and Vehicle Running Expenses		87669		96731
3 Training		6702		10951
4 Rent, Rates & Taxes		369179		389879
5 Repairs		134007		122993
6 Printing & Stationery		49501		54301
7 Communication		31140		38625
8 Legal & Professional Expenses #		35991		35023
9 Auditors' fees, expenses etc.				
(a) as auditor		12514		11374
(b) as adviser or in any other capacity, in respect of				
i) taxation matters		0		0
ii) insurance matters		0		0
iii) management services		0		0
(c) in any other capacity		101		0
10 Advertisement & Publicity		15975		5760
11 Interest & Bank Charges		17986		29328
12 Others				
a) Electricity Charges	65040		68645	
b) Fee under Insurance & Company Act etc.	85563		43996	
c) LPA Subscription	0		0	
d) Policy Stamps Expenses	13942		13927	
e) Property expenses	3504		3051	
f) Others	816059	984108	371989	501608
13 Depreciation		270624		245289
TOTAL OPERATING EXPENSES RELATING TO INSURANCE BUSINESS		11195852		32443942



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SEGMENT-WISE OPERATING EXPENSES RELATED TO INSURANCE BUSINESS FOR THE QUARTER ENDED 30TH SEPT 2023

(Rs. 1000)

Particulars	Fire		Marine		Miscellaneous		Total	
	30.09.2023	30.09.2022	30.09.2023	30.09.2022	30.09.2023	30.09.2022	30.09.2023	30.09.2022
Employees remuneration & Welfare Benefits	1062677	4282921	184769	746361	7932709	25872798	9180355	30902080
Travel, Conveyance and Vehicle Running Expenses	10150	13407	1764	2336	75754	80988	87668	96731
Training	776	1518	135	264	5791	9169	6702	10951
Rent, Rates & Taxes	42743	54036	7430	9417	319006	326427	369179	389680
Repairs	15515	17046	2697	2971	115795	102978	134007	122993
Printing & Stationery	5730	7526	996	1312	42774	45464	49500	54302
Communication	3805	5353	627	933	26908	32339	31140	36625
Legal & Professional Expenses	4167	4854	724	846	31099	29323	35990	35023
Auditors' fees, expenses etc.								
(a) as auditor	1449	1576	252	275	10813	9523	12514	11374
(b) as adviser or in any other capacity, in respect of	0	0	0	0	0	0	0	0
i) taxation matters	0	0	0	0	0	0	0	0
ii) insurance matters	0	0	0	0	0	0	0	0
iii) management services	0	0	0	0	0	0	0	0
(c) in any other capacity	12	0	2	0	87	0	101	0
Advertisement & Publicity	1850	798	322	139	13804	4823	15976	5760
Interest & Bank Charges	2082	4065	362	708	15542	24555	17986	29328
Others								
a) Electricity Charges	7530	9514	1310	1658	56201	57473	65041	88645
b) Fee under Insurance & Company Act etc.	9906	6098	1722	1063	73935	36836	85563	43997
c) LPA Subscription	0	0	0	0	0	0	0	0
d) Policy Stamps Expenses	84	91	0	4	13857	13833	13941	13928
e) Property expenses	406	423	71	74	3028	2554	3505	3051
f) Others	93156	55787	16195	9720	706708	306483	816059	371990
Depreciation	31332	33996	5447	5824	233845	205368	270624	245288
Total Operating Expenses relating to insurance business	1293370	4499009	224825	784005	9677656	27180932	11195651	32443946

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 5

SHARE CAPITAL AS AT 30.09.2023			
Sl.No.	Particulars	As at 30.09.2023	As at 30.09.2022
		(Rs. '000)	(Rs. '000)
1	Authorised Capital 500,00,00,000 Equity Shares of Rs 10 each (Prev. Yr - 500,00,00,000 shares of Rs. 10 each)	50000000	50000000
2	Issued Capital 462,00,00,000 Equity Shares of Rs 10 each (Prev. Yr - 462,00,00,000 shares of Rs. 10 each)	46200000	46200000
3	Subscribed Capital 462,00,00,000 Equity Shares of Rs 10 each (Prev. Yr - 462,00,00,000 shares of Rs. 10 each)	46200000	46200000
4	Called and Paid-up Capital 462,00,00,000 Equity Shares of Rs 10 each (Prev. Yr - 462,00,00,000 shares of Rs. 10 each)	46200000	46200000
5	Less: Calls Unpaid	0	0
	Add: Equity Shares Forfeited (Amount Originally Paid up)	0	0
	Less: Preliminary Expenses	0	0
	Expenses including commision or brokerage on underwriting or subscription of shares	0	0
	Add: Share Application Money	0	0
	Total	46200000	46200000

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 6

RESERVES AND SURPLUS AS AT 30.09.2023

Sl.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
1	Capital Reserve	2565	2565
2	Capital Redemption Reserve		
3	Share Premium		
4	General Reserves		
	Opening Balance	0	0
	Less: Debit Balance in Profit & Loss Account	0	0
	Less: Amount Utilised for Buy-Back	0	0
	Closing Balance	0	0
5	Catastrophe Reserve		
6	Other Reserves (to be specified)	0	0
7	Balance of Profit in Profit & Loss Account	0	0
	Total	2565	2565

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 7

BORROWINGS AS AT 30.09.2023

(Rs. '000)

S.No.	Particulars	As at 30.09.2023	As at 30.09.2022
1	Debentures / Bonds*	7500000	7500000
2	Banks	0	0
3	Financial Institutions	0	0
4	Others (to be specified)	0	0
	Total	7500000	7500000

* Unsecured subordinated debt of 7500 NCDs of the face value of Rs. 10 lacs per debenture aggregating Rs. 750 crores carrying a coupon of 8.80 % per annum.

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THE ORIENTAL INSURANCE COMPANY LIMITED
SCHEDULE - 8
Investments as at 30.09.2023 (Consolidated)

S.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
Long Term Investments			
1	Government Securities and Government Guaranteed Bonds including Treasury Bills	120109573	127890930
2	Other Approved Securities	310885	659310
3	Other Investments		
a)	Shares		
(i)	Equity	95727998	79836373
(ii)	Preference shares	0	0
b)	Mutual Funds	0	297300
c)	Debentures / Bonds	3645197	4618038
d)	Investment Properties - Real Estate	0	0
e)	Other Securities (to be specified)		
i)	Other than approved investments	7178031	12192245
ii)	Long Term FDs	0	767767
iii)	Subsidiaries	500	500
4	Investment in Infrastructure & Housing	42563190	40334800
Short Term Investments			
1	Government Securities and Government Guaranteed Bonds including Treasury Bills	8556751	4547876
2	Other Approved Securities	348425	0
3	Other Investments		
a)	Shares		
(i)	Equity	0	0
(ii)	Preference shares	0	0
b)	Mutual Funds	3304850	12804955
c)	Debentures / Bonds	954100	1201685
d)	Investment Properties - Real Estate	0	0
e)	Other Securities (to be specified)	0	0
i)	Other than approved investments	0	50000
ii)	Subsidiaries	0	0
4	Investment in Infrastructure & Housing	2097691	1607763
Total Investments		284797191	286809542
Investments			
1	In India	284372699	286373605
2	Outside India	133124	435937
Total		284797192	286809542

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THE ORIENTAL INSURANCE COMPANY LIMITED
SCHEDULE - 8 Investments As At 31.03.2023 - Shareholders

S.No.	Particulars	As at 30.09.2023	As at 30.09.2022
		(Rs. '000)	(Rs. '000)
Long Term Investments			
1	Government Securities and Government Guaranteed Bonds including Treasury Bills	-23673597	-17840785
2	Other Approved Securities	-61275	-91974
3	Other Investments		
a)	Shares	-18867988	-11137174
	(aa) Equity	0	0
	(bb) Preference	0	-41473
b)	Mutual Funds	0	0
c)	Derivative Instruments	-718468	-644216
d)	Debentures / Bonds	0	-107103
e)	Other Securities (to be specified)	-99	-70
i)	Long Term FDs	0	0
f)	Subsidiaries	0	0
g)	Investment Properties - Real Estate	-8389205	-5626705
4	Investments in Infrastructure and Social Sector	-1414790	-1700818
5	Other than Approved Investments		
Short Term Investments			
1	Government Securities and Government Guaranteed Bonds including Treasury Bills	-1686536	-634429
2	Other Approved Securities	-68675	0
3	Other Investments		
a)	Shares	0	0
	(aa) Equity	0	0
	(bb) Preference	-651386	-1786291
b)	Mutual Funds	0	0
c)	Derivative Instruments	-188053	-167635
d)	Debentures / Bonds	0	0
e)	Other Securities (to be specified)	0	0
f)	Subsidiaries	0	0
g)	Investment Properties - Real Estate	-413454	-224284
4	Investment in Infrastructure and Social Sector	0	-6975
5	Other than Approved Investments		
Total Investments		-56133526	-40009932
Investments			
1	In India	-56049860	-39949118
2	Outside India	-26239	-60813
Total		-56076099	-40009931

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THE ORIENTAL INSURANCE COMPANY LIMITED
SCHEDULE - 8A Investments As At 31.03.2023 - Policyholders

S.No.	Particulars	As at 30.09.2023	As at 30.09.2022
		(Rs. '000)	(Rs. '000)
Long Term Investments			
1	Government Securities and Government Guaranteed Bonds including Treasury Bills	143783170	145731715
2	Other Approved Securities	372160	751284
3	Other Investments		
a)	Shares	114595986	90973547
	(i) Equity	0	0
	(ii) Preference shares	0	338773
b)	Mutual Funds	4363665	5262254
c)	Debentures / Bonds	0	0
d)	Investment Properties - Real Estate		
e)	Other Securities (to be specified)	8592821	13893063
	i) Other than approved investments	0	874870
	ii) Long Term FDs	599	570
	iii) Subsidiaries	50952395	45961505
4	Investment in Infrastructure & Housing		
Short Term Investments			
1	Government Securities and Government Guaranteed Bonds including Treasury Bills	10243287	5182305
2	Other Approved Securities	417100	0
3	Other Investments		
a)	Shares	0	0
	(i) Equity	0	0
	(ii) Preference shares	3956236	14591246
b)	Mutual Funds	1142153	1369320
c)	Debentures / Bonds		
d)	Other Securities (to be specified)	0	56975
	i) Other than approved investments	2511145	1832047
4	Investment in Infrastructure & Housing		
	Total Investments	340930717	326819474
Investments			
1	In India	340422559	326322723
2	Outside India	159363	496750
	Total	340581922	326819473

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 9

LOANS AS AT 30.09.2023

S.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
1	Security-Wise Classification		
	Secured		
	(a) On Mortgage of Property		
	(aa) In India	0	0
	(bb) Outside India	0	0
	(b) On Shares, Bonds, Government Securities	0	0
	(c) Others (i) Housing Loans to Staff	1184171	1129798
	(ii) Term Loans and loans to state govts for housing & FFEs, guaranteed by State Govts.	131292	167923
	Unsecured (Term loans, Bridge loans, Certificate of deposit, Commercial paper)	64299	64299
	Total	1379762	1362020
2	Borrower-Wise Classification		
	(a) Central and State Governments	59828	93960
	(b) Banks and Financial Institutions	0	0
	(c) Subsidiaries	0	0
	(d) Companies/Industrial Undertakings	133763	138262
	(e) Loan against policies	0	0
	(f) Others (i) Staff	1184171	1129798
	(ii) Commercial Papers	0	0
	Total	1377762	1362020
3	Performance-Wise Classification		
	(A) Loans classified as standard		
	(aa) In India	1239115	1221373
	(bb) Outside India	0	0
	(B) Non-standard loans less provisions		
	(aa) In India	0	0
	(bb) Outside India	0	0
	Provision	138647	140647
	Total	1377762	1362020
4	Maturity-Wise Classification		
	(A) Short-Term	26884	34132
	(B) Long-Term	1350878	1327888
	Total	1377762	1362020
	Total	1377762	1362020

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THE ORIENTAL INSURANCE COMPANY LIMITED
Schedule - 10
SCHEDULE OF FIXED ASSETS AS AT 30.09.2023

(Rs. '000)

Particulars	COST/GROSS BLOCK				DEPRECIATION RESERVE				NET BLOCK	
	Opening Balance	Additions during the period	Deductions and Adjustments made in the period	Closing Balance	Opening Balance	Depreciation during the period	Deductions and Adjustments made in the period	Closing Balance	As at 30.09.2023	As at 30.09.2022
Tangible Assets										
Land Freehold	59546	0	0	59546	0	0	0	0	59546	59546
Leasehold Property	3828085	0	0	3828085	361674	56297	0	417971	3410114	3424464
Freehold Property	970025	21435	0	991460	409860	5800	0	415660	575800	569040
Furniture & Fittings	548369	21375	23988	545756	432992	7218	3139	437071	108685	67838
Information & Technology Equipment	2117268	159094	52677	2223685	1764107	107637	3953	1867790	355895	263866
Vehicles	671044	91182	119649	642576	453701	58530	48767	463463	179114	254996
Office Equipment	154299	3413	4821	152891	141769	1059	1770	141058	11833	10334
Others	460661	22432	21085	462008	389814	7264	3268	393810	68198	68208
Total Fixed Assets	8809296	318930	222219	8906007	3953917	243804	60896	4136824	4769184	4718292
Intangible Assets (Software)	1246636	18535	0	1265171	1179133	26820	0	1205953	59219	10856
Sub Total	10055933	337465	222219	10171179	5133050	270624	60896	5342777	4828402	4729148
Capital Work in Progress	276490	323966	0	600456.623	0	0	0	0	600457	405888
Total	10332423	661432	222219	10771635	5133050	270624	60896	5342777	5428858	5135036
Previous Year (30/09/2022)	10100685	150597	107144	10144138	4832474	245289	68663	5009100	5135036	5281161

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 11

CASH & BANK BALANCES AS AT 30.09.2023

S.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
1	Cash (including cheques, drafts and stamps)	31619	36012
2	Bank Balances		
	(a) Deposit Accounts		
	(aa) Short-term (due within 12 months)	12895403	12316568
	(bb) others	0	0
	(b) Current Accounts	13112357	16714731
	(c) Others	0	0
3	Money at Call and Short Notice		
	(a) With Banks	0	0
	(b) With other Institutions	0	0
4	Others	0	0
	TOTAL	26039379	29067311
	Balance with non-scheduled banks included in 2 and 3 above	0	0
	Cash & Bank Balances		
1	In India	22106166	24083496
2	Outside India	3933213	4983815
	TOTAL	26039379	29067311

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 12

ADVANCES AND OTHER ASSETS AS AT 30.09.2023

S.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
	Advances		
1	Reserve deposits with ceding companies	552346	520770
2	Application money for investments	0	0
3	Prepayments	4154	34482
4	Advances to Directors/Officers	499381	421716
5	Advance tax paid and taxes deducted at source, (Net of Provision for Taxation)/Amount Recoverable from Tax Deptt.	7311340	7125418
6	Others	173312	207860
	Total (A)	8540533	8310246
1	Income accrued on investments	3641945	3890016
2	Outstanding Premiums	855536	624440
3	Agents' Balances	0	0
4	Foreign Agencies' Balances	1710836	1090828
5	Due from other entities carrying on insurance business (including reinsurers)	35570155	27783081
6	Due from subsidiaries/holding company	1345	1134
7	a)Deposits of Unclaimed Amounts of Policyholders	1145725	1004138
	b)Deposits of Unclaimed Amounts of Policyholders - Interest Accrued	2059	1832
8	Others	11686781	5165646
	Total (B)	54614382	39561115
	Total (A + B)	63154915	47871361

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 13

CURRENT LIABILITIES AS AT 30.09.2023			
S.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
1	Agents Balances (Net)	1555034	1108478
2	Balances due to other insurance companies	7864271	7829876
3	Deposits held on reinsurance ceded	983328	975282
4	Premium received in advance	4132857	4429667
5	Unallocated Premium	0	0
6	Sundry Creditors	25317804	29368761
7	Due to subsidiaries/holding company	0	0
8	Claims Outstanding	191878999	183394145
9	Due to Officers / Directors	0	0
10	a)Unclaimed Amounts of Policy Holders	1283486	926473
	b)Interest Accrued on Unclaimed Amounts of Policy Holders	199093	123639
11	Liability on New Pension Scheme	40722	100073
12	Others	1663178	1784878
	Total	234918772	230041272

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 14

Provisions as at 30.09.2023

S.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
1	Reserve for Unexpired Risk	76491229	65427336
2	For taxation (less advance tax paid and tax deducted at source)	0	0
3	For proposed dividends	0	0
4	For dividend distribution tax	0	0
5	Others		
	(a) Provision for Leave Encashment/ LTS/Sick Leave	8689257	9716041
	(b) Provision for Wage revision	0	9156757
	(c) Provision for Bad & Doubtful Debts	5013796	5821038
	(d) Provision for Standard Assets	127790	138559
	(e) Provision for Diminution in Value of Shares	144738	129307
	(f) Interest Suspense	0	0
6	Reserve for Premium Deficiency	0	4342300
	Total	90466810	94731338

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THE ORIENTAL INSURANCE COMPANY LIMITED

SCHEDULE - 15

Miscellaneous Expenditure as at 30.09.2023

(TO THE EXTENT NOT WRITTEN OFF OR ADJUSTED)

S.No.	Particulars	As at 30.09.2023 (Rs. '000)	As at 30.09.2022 (Rs. '000)
1	Discount Allowed in issue of shares/debentures	0	0
2	Others		
	a) Pension	1485697	4457091
	Total	1485697	4457091

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THE ORIENTAL INSURANCE COMPANY LIMITED

NOTES TO ACCOUNTS FOR 30.09.2023

Schedule-16

Notes Forming Part of Limited Review Standalone Financial Statements for the six Months Period Ended 30.09.2023

1. There has been no change in the accounting policies followed during the six months ending 30th September, 2023, as compared to those followed in preceding financial year ended 31st March, 2023.
2. The working results for the six months ended 30th September, 2023 have been arrived at after considering provision for IBNR/IBNER Claims as certified by the Actuary, the provisions with regard to Investment & Loans as per IRDA norms, the provisions for Employees Benefits (AS-15) on the basis of actuarial valuation and depreciation on fixed assets on estimation basis, as follows:-

(Rs. in '000)

	For the Period from 01.04.2023 to 30.09.2023	Up to the Period Ended 30.09.2023	For the Period from 01.04.2022 to 30.09.2022	Up to the Period Ended 30.09.2022	Up to the Period Ended 31.03.2023
IBNR/IBNER claims (net)	393,11,93	8544,47,05	158,12,82	8217,04,98	8151,35,12
Provision for Investment and loans	-6,613	43,69,387	-4,396	45,33,459	43,76,000
Employees benefits (Including amt. of OMOP)	1000600	1000600	7839400	2241,94,00	1458,00,00
Depreciation on Fixed Asset	20,97,27	534,27,77	17,66,26	500,91,00	513,30,50

3. IRDA norms of the Asset Classification, Income Recognition and Provisioning with regard to Investment and Loans have been followed for six months ended 30.09.2023 except for unlisted equity shares where the provision for diminution in the value is carried on the basis of last available Audited Balance Sheet.
4. As per past practice, Deferred Tax Liability/Assets in terms of AS-22 has not been considered in view of uncertainty of future taxable income.



THE ORIENTAL INSURANCE COMPANY LIMITED
NOTES TO ACCOUNTS FOR 30.09.2023

5. Contingent Liabilities

(Rs in '000)

Sl. No.	Particulars	As at 30.09.2023	As at 30.09.2022
a.	Partly Paid Investments	1,50,00	1,50,00
b.	Underwriting Commitment Outstanding	NIL	NIL
c.	Claims, other than those under policies, not acknowledged as Debt	12,65,86	6,43,45
d.	Guarantee given by or on behalf of the Company	NIL	NIL
e.	Statutory demands/ liabilities, in dispute, not provided for*	2036,21,43	825,39,67
f.	Reinsurance obligations to the extent not provided for in Accounts	NIL	NIL

* Statutory demands/ liabilities, in dispute, not provided for are summarized, as under:

(Rs in '000)

S. No.	Particulars	As at 30.09.2023	As at 30.09.2022
1.	Direct Taxes	802,12,79	764,94,94
2.	Service Tax & GST	1227,41,95*	54,52,79
3.	RO contingent Liabilities.	6,66,69	1,33,94
4.	Other Statutory Demand	Nil	Nil
	Total Tax Demands/ Liabilities not provided for	2036,21,43	825,39,67

* This include amount of Show Cause Notice for Rs. 1172.89 crores received from Directorate General of GST Intelligence. Pending submission of reply, Company has taken up the matter with G.I.Council.

The wage revision for employees of the Public Sector General Insurance Companies is due from 01.08.2022. Since the new wage revision is based on KPI (performance based) hence no provision for wage revision of employees has been made in these financial statements.



THE ORIENTAL INSURANCE COMPANY LIMITED

NOTES TO ACCOUNTS FOR 30.09.2023

6. Solvency Ratio of 0.99 as on 30.09.2023 is calculated with 100% dispensation of Fair value change account of Rs 88317881 thousands, as compared to Solvency ratio of 0.77 % with 100 % dispensation of Fair Value Change Account of Rs. 67115932 thousands for corresponding period ended 30.09.2022. Without any dispensation of fair value change account, the Solvency Ratio is -0.92 as on 30.09.2023 as compared to Solvency ratio of -0.76 as on 30.09.2023.

In either case company's solvency ratio is below the minimum required solvency ratio as per IRDAI Guidelines.

7. Coinsurance, Reinsurance balances and inter office balances are in the process of reconciliation.
8. In case of eligible optees under OMOP whose pension liability had not vested up to 31.03.2020 (i.e. who were on the rolls of the Company as at 31.03.2020), the actuarial estimates of pension Liability worked out to Rs. 1485,69,68 thousand.

IRDAI vide its letter No. 411/F&A(NL)/Amount-EB/2019-20/123 dated 07.07.2020 has granted approval for the amortization of the pension liability of fresh pension optees, over a period of, not exceeding five years, with effect from FY 2019-20.

In respect of OMOP, the Company has charged Rs. 148,56,97 thousand to Profit and Loss Account during the six months of 2023-24 (Cumulative charged up to 30.09.2023 is Rs. 1337,12,72 thousand. The balance amounting to Rs. 148,56,96 thousand has been carried forward to be amortized over the next 6 months and is shown under Miscellaneous Expenditure (to the extent not written off).

9. The Taxation Laws (Amendment) Act, 2019 provides domestic companies with an option to opt for lower tax rate, provided they do not claim certain deductions. The Company has not exercised the option during the current financial year to opt for lower tax rate and accordingly has considered the rate existing prior to the amendment for the purpose of deferred tax in these financial results. The Company shall review the option to opt for lower tax rate once it utilizes the entire carried forward losses and MAT credit available under the Income Tax Act, 1961.
10. The Code on Social Security, 2020 ("Code") relating to employee benefits during employment and post-employment benefits, received the Indian Parliament approval and Presidential assent in September 2020. The Code has been published in the Gazette of India and subsequently, on November 13, 2020, draft rules were published and stakeholders' suggestions were invited. However, the date on which the Code will come into effect has not been notified.
11. Rs.689,63,97 thousand of subsidy is receivable from Central Government/State Governments in respect of policies issued in earlier years under Pradhan Mantri Fasal Bima Yojna.



THE ORIENTAL INSURANCE COMPANY LIMITED

NOTES TO ACCOUNTS FOR 30.09.2023

12. Previous six month's figures have been regrouped and reclassified wherever required.



R R SINGH

Chairman-cum-Managing Director


DIN 08972825



P. Reghunathan Nair

Director

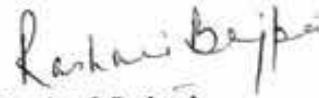
DIN 09462743



Sudhir Shyam

Director

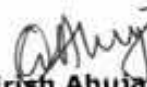
DIN 08135013



Rashmi Bajpai

General Manager & Company Secretary

M.No. FCS 8799



Girish Ahuja

DGM & CFO



दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Sub: Disclosure with respect to Reg. 52(4) of SEBI (LODR) Regulation 2015

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

We hereby confirm and disclose that:-

a) Debt Equity Ratio	(-) 0.18 Times
b) Debt Service Coverage ratio	NIL –Due to net loss incurred by the Company in FY 2022-23.
c) Interest Service Coverage Ratio	Not applicable – Interest paid on Annual Basis
d) Outstanding redeemable preference Shares (Quantity & Value)	Nil
e) Capital Redemption reserve / Debenture redemption reserve	Is being done in accordance with the provisions of Companies Act 2013
f) Net Worth	Rs (-) 4040.53 Crore
g) Net Profit after Tax	Rs (-) 42.17 Crore
h) Earnings per share	Basic- (-0.09) Diluted- (-0.09)
i) Current Ratio	0.15

Rashmi Bajpai

j) Long term debt to Working Capital	*
k) Bad Debts to Accounts Receivable Ratio	*
l) Current Liability Ratio	*
m) Total Debts to Total Assets	*
n) Debtors Turnover	*
o) Inventory Turnover	*
p) Operating Margin	*
q) Net Profit Margin	*
r) Sector Specific Equilant Ratio as Applicable (Incurred Claim Ratio)	99.78

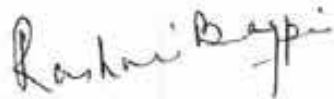
- These ratios are not available for insurance company.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited



Rashmi Bajpai
General Manager & Company Secretary

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

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A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

Shri Prashant Joshi
Group Head- Debenture Trustee
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir/Madam,

Sub: Submission of Statement of Material Deviations as per Regulations 52 (7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Quarter ended 30th September 2023.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith our submission dated 09th November, 2023 to NSE on the above subject, which is self-explanatory, for your record and reference.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

**Rashmi Bajpai
General Manager &
Company Secretary**

From: neaps@nse.co.in
Sent: Thursday, November 9, 2023 1:34 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Co...
Attachments: 2023Nov538538_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 09-Nov-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,

National Stock Exchange of India Limited.

Listing Compliance

Direct No. 2659 8458/8235/8236

This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of 09-Nov-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Security Cover,Disclosure under Regulation 23(9),
Date of Submission:-	09-Nov-2023 13:34:05
NEAPS App. No:-	2023/Nov/538/538

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पं.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

**Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051**

Dear Sir/Madam,

Sub.: Submission of Statement of Material Deviations as per Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half Year ended 30th September, 2023

Ref: ISIN INE06GZ08015 – Security OICL 29 (OICL 8.80% 2029 (Series I) Type – PT

Pursuant to Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no material deviation in use of proceeds of issue of Non-Convertible Debt Securities from the objects stated in the offer document for the Half Year ended 30th September, 2023.

We are furnishing the information in prescribed format in accordance to SEBI operational Circular no SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103.

We request you to take the above on record.

Thanking You

Yours faithfully,

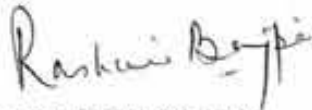
For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

A. Statement of utilization of issue proceeds:

1	2	3	4	5	6	7	8	9	10
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
The Oriental Insurance Company Limited	INE06GZ08015	Private Placement	Non-Convertible Debentures	18/03/2019	Rs. 750 Crores	Rs. 750 Crores	No	NA	NA



Name of Signatory: RASHMI BAJPAI

Designation: General Manager & Company Secretary

Date: 09.11.2023

B. Statement of Deviation/Variation in use of Issue proceeds:

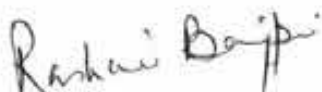
Particulars	Remarks
Name of listed entity	The Oriental Insurance Company Limited
Mode of Fund Raising	Public Issues/Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	18/03/2019
Amount Raised	(INR 750 Crores)
Report filed for quarter ended	30 th September, 2023
Is there a Deviation /Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	Yes
If yes, details of the approval so required?	<u>Not Applicable</u>
Date of approval	
Explanation for the Deviation/Variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation, in the following table:	

Rashmi Bajpai

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any
Strengthening the Issuers Solvency by way of augmenting its capital under other forms of capital to facilitate growth to the issuer.	NA	Funds have been fully allocated and utilized in 2019 for the Original Object as specified in first column.	NA	Rs. 750 Crores	NIL	NA

Deviation could mean:

- (a) *Deviation in the objects or purposes for which the funds have been raised*
 (b) *Deviation in the amount of funds actually utilized as against what was originally disclosed.*



Name of Signatory: RASHMI BAJPAI

Designation: General Manager & Company Secretary

Date: 09.11.2023

Certificate

We have examined the Limited Reviewed Financial Statements for the quarter ended 30th September 2023 and other records produced before us by the company, with a view to ascertain compliances for the quarter ended 30th September 2023 relevant to the Non-Convertible Debenture (NCD) (ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT) issued by the Company.

On the basis of such examination and the information and explanation provided by the Management of the Company, we hereby confirm the following details by certifying that:-

1) Debt Equity Ratio

Debt Equity Ratio: $\frac{\text{Rs } 7500000 \text{ (Unsecured Debentures, Rs.000's)}}{\text{Rs (-) } 40405354 \text{ (Total Equity, Rs.000's)}}$ = (-) 0.19 Times

Whereas

Total Debt as on 30th September, 2023 of rated, Unsecured, Fully paid up, Listed, Redeemable Non-Convertible Debentures of Rs 7500000/- (Rs. in thousand's).

Total Equity as on 30th September, 2023 = Paid Up Capital+ General Reserve- Debit Balance of Profit and Loss Account- Miscellaneous Expenditure to the extent not written off is as follows:

Particulars	Amount
Paid Up Capital	46200000
General Reserves	2565
Less: Debit Balance of Profit and Loss Account	(-)85122222
Less: Miscellaneous Expenditure to the extent not written off	(-)1485697
Total Equity as on 30/09/2023	(-) 40405354





H.K. CHAUDHRY & CO.
CHARTERED ACCOUNTANTS

101, Nirmal Tower,
26 Barakhamba Road,
New Delhi-110001.
Phone : +91-9711493207

E-mail: amitks.ca@gmail.com

2) Debt Service Reserve Ratio

Debt Service Reserve Ratio Nil

Comment- Debt Service Reserve Ratio is Nil due to net Loss incurred by the Company in FY 2022-23 & in 2nd Quarter of FY 2023-24, No amount was available with company to transfer the same to Debenture Redemption Reserve.

3) The Company has already utilized the fund for strengthen the solvency by augmenting the capital under other forms of capital.

4) The Debentures are unsecured under Reg 54(2) of SEBI LODR 2015.

5) The debentures are unsecured therefore no security cover is required under Reg 54(3) of SEBI LODR 2015.

Thanks & Regards

For H. K. Chaudhry & Co.
Chartered Accountants
FRN : 006354N



(CA Amit Kumar)
(Partner)

M.No.527137

Date : 09th November 2023

Place : Delhi

UDIN : 235271378GYVGC8998

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(संघत सरकार का उद्यम)

पंजीकृत एवं स्थान कार्यालय: "ओरिएण्टल हाउस", पं.नं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: U66010DL1947GOV07158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOV07158

rashmibajpai@orientalinsurance.co.in

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wacha Road
Churchgate, Mumbai- 400020

9/11/2023

Sub: Certificate-cum-Confirmation for Quarterly Compliance as on 30th September, 2023

Table A

3. Details of Debenture Redemption Reserve (If applicable):

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created up to 30.09.2023 Rs. (In Cr.)	Funds invested for debentures maturing during the year
ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80% 2029 (Series I) Type- FD)	750 Crores	NIL (Due to Net Loss incurred by the company in FY 2022-23, no amount is available with the company to transfer to the Debenture Redemption Reserve)	NIL (Due to Net Loss incurred by the company in FY 2022-23, no amount is available with the company to transfer to the Debenture Redemption Reserve.)	Not Applicable – NCD's are not maturing during the year

4. Details of Debenture Reserve Fund (DRF) for debentures maturing during 2023-24: (If applicable)

Rs. (In Cr.)

Series / Tranche	ISIN	Date of maturity during 2023-24	Amount of maturity during 2023-24	DRR required to be invested	DRR created and invested	Method of DRR invested or deposited	Remarks on Deficiency in DRR (if any)
NA	NA	NA	NA	NA	NA	NA	NA

For The Oriental Insurance Company Limited

Name of Signatory: RASHMI BAJPAI
Designation: : GENERAL MANAGER &
COMPANY SECRETARY

रश्मि बाजपती
पंजीवी सचिव
RASHMI BAJPAI
Company Secretary

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(मूल सरकार का उपक्रम)

संकेत एवं पत्र कार्यालय: "ओरिएण्टल हाउस", प.ब.नं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: ५६६०१००एल१९४७जीओआई००७१५८



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Annexure C

Appendix

Statement of Deviation or Variation

Name of listed entity	The Oriental Insurance Company Limited					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	18/03/2019					
Amount Raised	(INR 750 Crores)					
Report filed for quarter ended	30 th September, 2023					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	Yes/No					
If yes, details of the approval so required?	Annexure Not Applicable					
Date of approval						
Explanation for the Deviation/Variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilised as against what was originally disclosed

This is Not Applicable because no Deviation or Variation Took Place

Rashmi Bajpai

Name of Signatory: RASHMI BAJPAI

Designation: : GENERAL MANAGER & COMPANY SECRETARY

रश्मि बाजपाई
कंपनी सचिव
RASHMI BAJPAI
Company Secretary

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड

(संयुक्त सरकार का उपक्रम)

पंजीकृत एवं स्थान कार्यालय: "ओरिएण्टल हाउस", पो.बो.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

फोन: ०११-०१०१०१०१/११४७/बो.अं.००७११५६



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158
rashmibajpai@orientalinsurance.co.in

09.11.2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate, Mumbai- 400020

Sub: Certificate-cum-Confirmation for Quarterly Compliance as on 30th September, 2023

Table B

I. Details of Recovery Expense Fund

Rs. (In Cr.)

Sr. No.	Name of the Listed Entity (including ISINs)	Type of Issue (Public/Private Placed)	Issue Size	Size/ Value of recovery fund maintained	Any addition in the Recovery Expense fund during the quarter	Details of usage of the funds, if any, during the quarter	Additional Remarks	Date of creation of REF
1	The Oriental Insurance Company Limited (ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT)	Privately Placed	750 Crores	7.50 Lakh	NO	Not Applicable	Value of Recovery expense Fund is 7.5 Lakh Rupees. Deposited to NSI on 27th January 2021. Copy Enclosed)	27 th January 2021

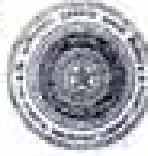
For The Oriental Insurance Company Limited

Name of Signatory: RASHMI BAJPAI

Designation: GENERAL MANAGER & COMPANY SECRETARY

रश्मि बाजपेयी
कंपनी सचिव
RASHMI BAJPAI
Company Secretary

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड
(एक सार्वजनिक संस्था)
पंजीकृत कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 1017
ए-25/27, आसफ अली रोड, नई दिल्ली-110002
सि: ३३२७९२२१/३३६५९५९५ (०१११५)



ANNEXURE-3
THE ORIENTAL INSURANCE COMPANY LIMITED
(A Government of India Undertaking)
Regd. & Head Office: "Oriental House" Plt. No. 1017
A-25/27, Asaf Ali Road, New Delhi-110002
CIN - L66010DL1947OC0007158

Deptt; Board Sectt.

27 January 2021

Ms. Anupama Naidu
Company Secretary & Compliance Officer
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400 020

Dear Madam

Sub: Intimation of depositing Rs. 7,50,000/- with NSE towards Recovery Expense Fund

We are enclosing herewith a copy of our letter dated 27.01.2021 addressed to Listing compliance department of NSE forwarding the Intimation Pursuant to SEBI Circular ref. SEBUHO/MIRSD/CRADT/CIR/P/2020/207 dated 22nd October 2020, for depositing the sum of Rs. 7,50,000/- (Rs. Seven lakhs & fifty thousand only) towards **RECOVERY EXPENSE FUND** with our Virtual Account with NSE on 27.01.2021, as per copy of bank advice attached. The said intimation has been uploaded on NEAPS portal on 27.01.2021. Copy of the acknowledgment is annexed.

Thanking you,

Yours faithfully,
For The ORIENTAL INSURANCE COMPANY LIMITED


(RASHMI BAJPAI)
COMPANY SECRETARY & DGM

फोन/Tel. : 23279221, 43659595, वेबसाइट

w.orientalinsurance.org.in

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Wednesday, January 27, 2021 4:39 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited,
Attachments: 2021Jan762762_Debt_Acknowledgment.pdf

Please be sure before clicking on Links/Attachments to identify/avoid SPAM.

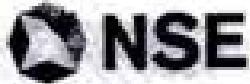
Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, of Announcement on 27-Jan-2021. (Acknowledgement attached).
The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236

71

9



National Stock Exchange Of India Limited

Date of 27-Jan-2021

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited,
Submission Type:-	Announcement
Short Description:-	Updates
Date of Submission:-	27-Jan-2021 16:48:26
NEAPS App. No:-	2021/Jan/762/762

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

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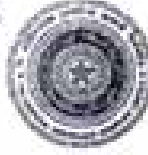
दि ओरिएण्टल इन्शुरेन्स कम्पनी लिमिटेड

(एक सरकारी उद्यम)

पंजीकृत एवं प्रशासक कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

1-25/27, आसफ अली रोड, नई दिल्ली-110002

फोन: 9891001111/9891001112



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U68010DL1947GOI007158

27 January 2021

Deptt: Board Sectt.

Manager
Listing Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Dear Sir / Madam

Sub: Intimation of depositing Rs. 7,50,000/- with NSE towards Recovery Expense Fund

Ref: ISIN INE08GZ08015 – Security OICL 28 (OICL 8.80 % 2029 (Series II) Type-PT

Intimation is hereby given that Pursuant to SEBI Circular ref. SEBI/HO/MIRSD/CRADT/CIR/P/2020/207 dated 22nd October 2020, a sum of Rs. 7,50,000/- (Rs. Seven lakhs & fifty thousand only) towards RECOVERY EXPENSE FUND has been transferred to our Virtual Account with NSE on 27.01.2021, as per copy of bank advice attached.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)
COMPANY SECRETARY & DGM

73

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं स्थल कार्यालय: "ओरिएण्टल हाउस", पंजीनं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: U66010DL1947GOI007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

09.11.2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate, Mumbai- 400020

Sub: Certificate-cum-Confirmation for Quarterly Compliance as on 30th September, 2023

Table C

I. Accounts/Funds to be maintained in case of Municipal Debt Securities (if Applicable)

Rs. (In Cr.)

Sr. No.	Name of the Listed Entity	Type of Issue (Public/Private ly Placed)	Issue Size	Size/Value of Fund/account maintained			Action taken by debenture trustee, if any (in case of shortfall etc.)
				No lien escrow account	Interest Payment account	Sinking fund account	
NOT APPLICABLE							

For The Oriental Insurance Company Limited

Name of Signatory: RASHMI BAJPAI
Designation: GENERAL MANAGER &
COMPANY SECRETARY

रश्मि बाजपेयी
कंपनी सचिव
RASHMI BAJPAI
Company Secretary

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रथम कार्यालय: "ओरिएण्टल हाउस", पोस्ट नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: U66010DL1947GOI007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.org.in

Deptt. Board Sectt

09.11.2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate, Mumbai- 400020

Dear Sir/Madam

Sub: Certification Cum Confirmation for SBICAP Quarterly Compliance for Quarter ending 30th September, 2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Pursuant to SEBI (Debenture Trustee) Regulation 1993 & SEBI LODR 2015 we furnish the following information-

ISIN No	INE06GZ08015
Due date (s) for the payment of interest/principal (falling in the previous quarter)	Annual Interest Payment due date 18/03/2023
Payment of interest/principal on due date (Yes/No)	Yes, Interest paid on 17/03/2023
Reasons for delay (if any)	Not Applicable
Due date (s) for the payment of interest/principal (falling in the forthcoming quarter)	Interest is paid on Annual Basis and next Due Date is 18/03/2024
Reasons for change (if any)	Not Applicable
The audited financial results, along with the statutory auditor's report, the directors annual report, profit and loss accounts, balance sheets (Audited Results)	Not Applicable for Quarter ended on 30 th September, 2023. The Annual Audited Financial Results along with the statutory auditor's report, the director's annual report, profit and loss accounts, balance sheets (Audited Results) as on 31 st March, 2023 were submitted on 29/05/2023.

Thanking You

Yours Faithfully

For THE ORIENTAL INSURANCE COMPANY LIMITED


(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

रश्मि बाजपेयी
कंपनी सचिव
RASHMI BAJPAI
Company Secretary

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रभुत कार्यालय: "ओरिएण्टल हाउस", पो.ब.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

फ़ोन: २६६०१००१/२६६०१००२/२६६०१००३/२६६०१००४/२६६०१००५/२६६०१००६/२६६०१००७/२६६०१००८/२६६०१००९/२६६०१००१०



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmi.bajpai@orientalinsurance.co.in

Deptt : Board Sectt

17/03/2023

Shri Prashant Joshi
Group Head- Debenture Trustee
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir/Madam,

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Payment of Interest on Subordinated Debt- 4th Coupon date due on 18.03.2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We wish to inform you that the Intimation Pursuant to Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, confirming that Interest on Subordinated Debt issued by our Company in March 2019 has been paid on 17.03.2023 as per Terms of offer, to all the Debenture Holders holding Debentures as on record date i.e. 03.03.2023 has been uploaded on the NSE portal on 17.03.2023. A copy of the acknowledgement is annexed to this letter.

We request you to take the above on record.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai
General Manager & Company Secretary

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Friday, March 17, 2023 1:34 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,
Attachments: 2023Mar567567_Debt_Acknowledgment.pdf

Please be sure before clicking on Links/Attachments to identify/avoid SPAM.

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 17-Mar-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,

National Stock Exchange of India Limited.

Listing Compliance

Direct No. 2659 8458/8235/8236



National Stock Exchange Of India Limited

Date of 17-Mar-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Confirmation of Redemption/Payment of Interest and
Date of Submission:-	17-Mar-2023 13:34:13
NEAPS App. No:-	2023/Mar/567/567

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इन्शुरेंस कम्पनी लिमिटेड

(सरकार का उद्योग)

पंजीकृत एवं प्रथम कार्यालय: "ओरिएण्टल हाउस", चेम्बूर, 7037

ए-25/27, असाफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओ007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GO007158

rashmi.bajpai@orientalinsurance.co.in

Deptt : Board Sectt

17/03/2023

Manager

Listing Compliance Department

National Stock Exchange of India Limited (NSE) Exchange plaza

Bandra Kur/a Complex

Bandra East

Mumbai 400051

Dear Sir/Madam,

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Payment of Interest on Subordinated Debt- 4th Coupon date due on 18.03.2023

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Pursuant to Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that Axis bank has confirmed that Interest on Subordinated Debt issued by our Company in March 2019 has been paid on 17.03.2023 as per Terms of offer, to all the Debenture Holders holding Debentures as on record date i.e. 03.03.2023. Details of interest payment in prescribed format (Annex-1) as given in SEBI Operational Circular-SEBI/HO/DDHS/DDHS Div1/P/CIR/2022/0000000103 dated 29th July 2022 is enclosed.

We request you to take the above on record.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

Annex-1

Submission under Regulation 57(1)

a. Whether interest payment/redemption-payment made (Yes/ No) - **YES**

b. Details of Interest payments:

Sr. NO.	Particulars	Details
1	ISIN	INE08GZ08015
2	Issue Size	Rs 750 Crores
3	Interest Amount to be paid on due date	Rs 66 Crore
4	Frequency - quarterly/monthly	Annual
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	03/03/2023
8	Due date for interest payment (DD/MM/YYYY)	18/03/2023
9	Actual date for interest payment (DD/MM/YYYY)	17/03/2023
10	Amount of interest paid	Rs 66 Crore
11	Date of last interest payment	17/03/2022
12	Reason for non-payment/delay in payment	Not Applicable

c. Details of redemption payments: **Not Applicable**

Sr. NO.	Particulars	Details
1	ISIN	--
2	Type of redemption (full/Partial)	--
3	If partial redemption, then a. By face value redemption b. By quantity redemption	--
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	--
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	--
6	Redemption date due to put option (if any)	--
7	Redemption date due to call option (if any)	--
8	Quantity redeemed (no. of NCDs)	--
9	Due date for redemption/maturity	--
10	Actual date for redemption (DD/MM/YYYY)	--
11	Amount redeemed	--
12	Outstanding amount (Rs.)	--
13	Date of last Interest payment	--


रश्मि बाजपेयी
कंपनी सचिव एवं महासंचालक
RASHMI BAJPAI
Company Secretary & General Manager



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The Oriental Insurance Company Limited

FORWARD HELP EXIT

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Upload XBRL File

XBRL Upload

Upload XBRL

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Select File

Upload Clear

File uploaded successfully



दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पं.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

Shri Prashant Joshi
Group Head- Debenture Trustee
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir/Madam,

Sub: Disclosure with respect to Reg. 54(2) & 54(3) of SEBI (LODR) Regulation 2015, the listed entity shall disclose to the stock exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith our submission dated 9th November, 2023 to NSE on the above subject, which is self-explanatory, for your record and reference.

Kindly take the above on records and oblige.

Thanking you,

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai
General Manager &
Company Secretary

From: neaps@nse.co.in
Sent: Thursday, November 9, 2023 1:34 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Co...
Attachments: 2023Nov538538_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 09-Nov-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236

This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

09-Nov-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Security Cover,Disclosure under Regulation 23(9).
Date of Submission:-	09-Nov-2023 13:34:05
NEAPS App. No:-	2023/Nov/538/538

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Sub: Disclosure with respect to Reg. 54(2) & 54(3) of SEBI (LODR) Regulation 2015, the listed entity shall disclose to the stock exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to Reg. 54(2) & 54(3) of SEBI (LODR) Regulations, 2015, it is submitted that the NCD's issued by the Company are "Unsecured" and hence the provisions of Regulation 54(2) & 54(3) are not applicable on the Company.

"NIL" statement in the specified format as given in SEBI CIRCULAR SEBI/HO/DDHS/P/CRI/2023/50 DATED 30th September, 2023 is enclosed for reference and record.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

The Oriental Insurance Company Limited (ISIN- INE06GZ08015)

For the Quarter Ending 30/09/2023

Annexure I- Format of Security Cover

Column A	Column B	Column C ¹	Column D ²	Column E ³	Column F ⁴	Column G ⁵	Column H ⁶	Column I ⁷	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Parl-Passu Charge	Parl-Passu Charge	Parl-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ⁸	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(-K+L+M+N)			
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment															
Capital Work-in-Progress															
Right of Use Assets															
Goodwill															
Intangible Assets															
Intangible Assets under Development															
Investments															

NIL- Debentures are unsecured


 रश्मि बाजपेयी
 कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
 Company Secretary & General Manager

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

संयुक्त एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010DL1947GD007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GD007158

rashmibajpai@orientalinsurance.co.in

Deptt:- Board Sectt.

14/08/2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Review of Credit Rating.

Ref: ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that ICRA has reviewed and downgrade its rating from AA+ with negative outlook to AA with negative outlook vide their e-mail dated 14.08.2023, for the Rs.750 crores Subordinated Debt of our Company.

We request you to take the above on record.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)
GENERAL MANAGER & COMPANY SECRETARY

The Oriental Insurance Company Limited

PAYMENT HELP DEBT

Upload

Company Limited

Module

Debt Credit Rating

Upload XBRL File

XBRL Upload

Upload XBRL

Select File

Upload

Clear

File uploaded Successfully



Rashmi Bajpai

From: neaps@nse.co.in
Sent: Monday, August 14, 2023 1:43 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, 2023Aug814814_Debt_Acknowledgment.pdf
Attachments: 2023Aug814814_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 14-Aug-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,

National Stock Exchange of India Limited,

Listing Compliance

Direct No. 2659 8458/8235/8236

This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

14-Aug-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Credit rating
Date of Submission:-	14-Aug-2023 13:42:53
NEAPS App. No:-	2023/Aug/814/814

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं स्थल कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: U66010DL1947GOI007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

14/08/2023

Deptt:- Board Sectt.

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Review of Credit Rating.

Ref: ISIN INE06GZ08015 - Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Pursuant to Regulation 51 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that ICRA has reviewed and downgrade its rating from AA+ with negative outlook to AA with negative outlook vide their e-mail dated 14.08.2023, for the Rs.750 crores Subordinated Debt of our Company.

We request you to take the above on record.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED


(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

Rashmi Bajpai

From: Bharat Toplani <bharat.toplani@icraindia.com>
Sent: Monday, August 14, 2023 12:06 PM
To: Rashmi Bajpai
Cc: R R Singh; GM Group; Neha Parikh; Niraj Jalan; ICRA Rating Communication
Subject: Re: Review of ICRA Credit Rating for the Rs. 750.00 crore Subordinated Debt Programme of The Oriental Insurance Company Ltd.
Attachments: Edited OICL-PR Aug Final August 14, 2023.docx; Final RCL - TOICL_ Issuer Ratings_14-08-2023 Signed.pdf; Final RCL - TOICL_Subordinated Debt_14-08-2023 Signed.pdf

Dear Sir/Ma'am,

In continuation to our earlier rating communication mail, please find attached herewith the rating communication letters.

Also, PFA the final rating rationale copy sent for website upload.

Regards,
Bharat Toplani
Analyst

Mob: + (91) 9819647744

| ICRA Limited | Rating Services |

| 3rd Floor, Electric Mansion Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025. Tel: +91 22 6169 3300.

| www.icra.in | www.icraresearch.in |

| Follow us on [ICRA LinkedIn](https://www.linkedin.com/company/icralimited) | [Twitter @ICRALimited](https://twitter.com/ICRALimited) |

| ICRA Helpdesk: +91- 9354738909 |

On Sat, Aug 12, 2023 at 1:56 PM Rashmi Bajpai <rashmibajpai@orientalinsurance.co.in> wrote:

Dear Sir

We have no additional comments to offer on the rating rationale

धन्यवाद / Thanks & Regards

रश्मि बाजपेयी / Rashmi Bajpai



ICRA

ICRA Limited

Ref: ICRA/The Oriental Insurance Company Ltd./14082023/2

Date: August 14, 2023

Mr. R R Singh
Chairman-cum-Managing Director

The Oriental Insurance Company Ltd.
"Oriental House",
A-25/27, Asaf Ali Road,
New Delhi -110002

Dear Sir,

Re: Review of ICRA Credit Rating for the Rs. 750.00 crore Subordinated Debt Programme of The Oriental Insurance Company Ltd. (Instrument details in Annexure)

Please refer to our letter dated August 04, 2023, communicating the [ICRA]AA (Negative) rating assigned to the captioned Subordinated Debt Programme of your company and also your subsequent email dated August 08, 2023, requesting a review of the same.

Please note that the Rating Committee of ICRA, after due consideration of the latest development in your company, has reaffirmed the rating at [ICRA]AA (pronounced ICRA double A) to the captioned Subordinated Debt Programme of your company. The outlook on the rating is Negative. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk.

In any of your publicity material or other document wherever you are using above rating, it should be stated as [ICRA]AA (Negative).

Additionally, we wish to highlight that this rating is specific to the terms and conditions of the proposed issue as was indicated to us by you and any change in the terms or size of the issue would require the rating to be reviewed by us. If there is any change in the terms and conditions or size of the instrument rated, as above, the same must be brought to our notice before the issue of the instrument. If there is any such change after the rating is assigned by us and confirmed to be used by you, it would be subject to our review and may result in change in the rating assigned.

ICRA reserves the right to review and/or, revise the above Rating(s) at any time on the basis of new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the Rating(s). Therefore, request the lenders and investors to visit ICRA website at www.icra.in for latest Rating(s) of the Company. The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the bonds to be issued by you.

You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s)/ investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities

Building No. 8, 2nd Floor, Tower A
DLF Cyber City, Phase II
Gurgaon – 122002, Haryana

Tel: +91 124 4543300
CIN : L74900DL1991PLC042749

Website: www.icra.in
Email: info@icra.in
Helpdesk: +91 0347289000

Registered Office: B-7/3, Stateeman House, 148, Barakhamba Road, New Delhi 110001. Tel: +91 11 23387940-41

RATING * RESEARCH * INFORMATION



ICRA

through electronic bidding system. Further, you are requested to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

Enclosed herewith is a copy of the rationale of the assigned rating for your reference.

We thank you for your kind cooperation extended during the course of the rating exercise. Should you require any clarification, please do not hesitate to get in touch with us.

We look forward to your communication and assure you of our best services.

With kind regards,

Yours sincerely,

For ICRA Limited

**KARTHIK
SRINIVASAN**

Digitally signed by
KARTHIK SRINIVASAN
Date: 2023.08.14
11:28:46 +05'30'

Karthik Srinivasan
Senior Vice President
karthika@icra.in

Annexure

Instrument Details

Rated Instrument	ISIN	Rated Amount (In Crores)	Amount Outstanding (In Crores)	Rating Action
Subordinated Debt Programme	INC06G208015	750.00	750.00	(ICRA)AA (Negative); reaffirmed
Total		750.00	750.00	

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किडवाई नगर, नई दिल्ली-110023
दूरभाष : 011-24348348
सीआईएन : यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(Corporate Office)
Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023
Phone : 011-24348348
CIN : U66010DL1947GOI007158

rashmi.bajpai@orientalinsurance.co.in

Applicable for both Secured and unsecured listed Non-convertible debt securities.

Covenant Compliance Certificate from the statutory Auditor of the company as per Regulation 56(1)(d)

To,
Board Of Director & Debenture Trustee

Information under SEBI (LISTING OBLIGATION & DISCLOSURE REQUIREMENTS) Regulation, 2015 in terms of the provision of regulation 56(1)(d) as amended from time to time – Covenant Compliance Certificate as on 30-09-23.

Based on the examination of the books of accounts and other relevant records/documents, we hereby certify that:

The listed entity has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities:

ISIN	Private Placement/Public Issue	Secured/ Unsecured	Sanctioned Amount
INE06GZ08015	PRIVATE PLACEMENT	UNSECURED	750 CRORES

We certify that the company has complied with all the covenant/terms of the issue mentioned in the offer document/ Information Memorandum and/or Debenture Trust Deed for the above mentioned Non-convertible debt securities.

Further, please find below list of the covenant which the company has failed to comply for the quarter:

Covenant	Document reference	Date of breach	Cure period (if any)
NIL	NIL	NIL	NIL

For Raj Har Gopal & Co.
CHARTERED ACCOUNTANTS
FRN NO. 002074N

CA GOPAL KRISHAN
(PARTNER)
M NO 081085
UDIN: 23081085BGWFTM6458



The Oriental Insurance Co. Ltd.

Rashmi Bajpai
RASHMI BAJPAI
(General Manager & Company Secretary)
M. No. FCS 8799

रश्मि बाजपेयी
महाप्रबंधक
RASHMI BAJPAI
General Manager

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Thursday, November 9, 2023 1:34 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Co.,
Attachments: 2023Nov538538_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 09-Nov-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited,
Listing Compliance
Direct No. 2659 8458/8235/8236.

This message has been analysed by Data Recovery Email Inspector.



National Stock Exchange Of India Limited

Date of

09-Nov-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Security Cover,Disclosure under Regulation 23(9),
Date of Submission:-	09-Nov-2023 13:34:05
NEAPS App. No:-	2023/Nov/538/538

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

संस्कृत एवं उच्च कार्यालय: "ओरिएण्टल हाउस", प्लॉट नं. 7037

A-25/27, आसफ अली रोड, नई दिल्ली-110002

फ़ोन: २४६०१७०१११७१/२४६०१७०११७१



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

Manager

Listing Compliance Department

National Stock Exchange of India Ltd. (NSE)

5th Floor, Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai-400051

Sub: Disclosure with respect to Reg. 54(2) & 54(3) of SEBI (LODR) Regulation 2015, the listed entity shall disclose to the stock exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to Reg. 54(2) & 54(3) of SEBI (LODR) Regulations, 2015, it is submitted that the NCD's issued by the Company are "Unsecured" and hence the provisions of Regulation 54(2) & 54(3) are not applicable on the Company.

"NIL" statement in the specified format as given in SEBI CIRCULAR SEBI/HO/DDHS/P/CRI/2023/50 DATED 30th September, 2023 is enclosed for reference and record.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

The Oriental Insurance Company Limited (ISIN- INE06GZ08015)

For the Quarter Ending 30/09/2023

Annexure I- Format of Security Cover

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Part-Passu Charge	Part-Passu Charge	Part-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)	Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis		Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DDLA market value is not applicable)	Market Value for Part passu charge Assets	Carrying value/book value for part passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DDLA market value is not applicable)	Total Value (K+L+M+N)	
		Book Value	Book Value	Yes/No	Book Value	Book Value								
NIL- Debentures are unsecured														
ASSETS														
Property, Plant and Equipment														
Capital Work-in-Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														



RASHMI BAJPAI
 Company Secretary & General Manager

The Oriental Insurance Company Limited (ISIN- INE06GZ08015)

Annexure I- Format of Security Cover

Liabilities													
Provisions													
Others													
Total													
Cover on Book Value													
Cover on Market Value ¹													
		Exclusive Security Cover Ratio											
				Part-Passu Security Cover Ratio									

Rashmi Bajpai

(Rashmi Bajpai)
(General Manager & Company Secretary)

रश्मि बाजपेयी
कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
Company Secretary & General Manager

- ⁱ This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ⁱⁱ This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- ⁱⁱⁱ This column shall include debt for which this certificate is issued having any part passu charge - Mention Yes, else No.
- ^{iv} This column shall include a) book value of assets having part-passu charge b) outstanding book value of debt for which this certificate is issued and c) other debt sharing part- passu charge along with debt for which certificate is issued.
- ^v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- ^{vi} This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- ^{vii} In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under part passu). On the assets side, there shall not be elimination as there is no overlap.
- ^{viii} Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ^{ix} The market value shall be calculated as per the total value of assets mentioned in Column D.