

From: neaps@nse.co.in
Sent: Thursday, November 9, 2023 1:34 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Co...
Attachments: 2023Nov538538_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 09-Nov-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236

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This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

09-Nov-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Security Cover, Disclosure under Regulation 23(9),
Date of Submission:-	09-Nov-2023 13:34:05
NEAPS App. No:-	2023/Nov/538/538

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

09/11/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir/Madam,

Sub.: Submission of Statement of Material Deviations as per Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half Year ended 30th September, 2023

Ref: ISIN INE06GZ08015 – Security OICL 29 (OICL 8.80% 2029 (Series I) Type – PT

Pursuant to Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no material deviation in use of proceeds of issue of Non-Convertible Debt Securities from the objects stated in the offer document for the Half Year ended 30th September, 2023.

We are furnishing the information in prescribed format in accordance to SEBI operational Circular no SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103.

We request you to take the above on record.

Thanking You

Yours faithfully,

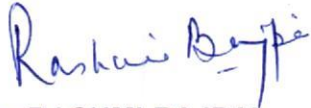
For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary

A. Statement of utilization of issue proceeds:

1	2	3	4	5	6	7	8	9	10
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
The Oriental Insurance Company Limited	INE06GZ08015	Private Placement	Non-Convertible Debentures	18/03/2019	Rs. 750 Crores	Rs. 750 Crores	No	NA	NA



Name of Signatory: RASHMI BAJPAI

Designation: General Manager & Company Secretary

Date: 09.11.2023

B. Statement of Deviation/Variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	The Oriental Insurance Company Limited
Mode of Fund Raising	Public Issues/Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	18/03/2019
Amount Raised	(INR 750 Crores)
Report filed for quarter ended	30 th September, 2023
Is there a Deviation /Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	Yes
If yes, details of the approval so required?	<u>Not Applicable</u>
Date of approval	
Explanation for the Deviation/Variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation, in the following table:	

Rashmi Bajpai

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any
Strengthening the Issuers Solvency by way of augmenting its capital under other forms of capital to facilitate growth to the issuer.	NA	Funds have been fully allocated and utilized in 2019 for the Original Object as specified in first column.	NA	Rs. 750 Crores	NIL	NA

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Rashmi Bajpai

Name of Signatory: RASHMI BAJPAI

Designation: General Manager & Company Secretary

Date: 09.11.2023