

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किदवई नगर, नई दिल्ली-110023
दूरभाष : 011-24348348
सीआईएन : यू66010डीएल 1947 जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED
(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023
Phone : 011-24348348
CIN : U66010DL1947GOI007158
rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

05/10/2023

Shri Prashant Joshi
Group Head
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor
122, Dinshaw Wachha Road
Churchgate
Mumbai- 400020

Sub: Submission of Statements/ Disclosures as per SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half Year ended 30th September 2023.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

We are enclosing herewith a copy of our following letters/ statements/ disclosures dated 05.10.2023 addressed to listing compliance department of NSE :-

- 1) Corporate Governance Compliance Report Annexure 1, 3 & 4
- 2) Half Yearly Return under Circular IMD/DF/1/67/2017
- 3) Statement of Material Deviation as per Regulation 52(7)

The contents are self-explanatory.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)

GENERAL MANAGER & COMPANY SECRETARY

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Thursday, October 5, 2023 3:39 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,
Attachments: 2023Oct288288_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 05-Oct-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236

=====
This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

05-Oct-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Disclosure under Regulation 27(2)
Date of Submission:-	05-Oct-2023 15:38:35
NEAPS App. No:-	2023/Oct/288/288

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड
(निगमित कार्यालय)

ब्लॉक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किडवाई नगर, नई दिल्ली-110023
दूरभाष : 011-24348348
सीआईएन : यू66010डीएल 1947 जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED
(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023
Phone : 011-24348348
CIN : U66010DL1947GOI007158

Deptt:- Board Sectt.

rashmibajpai@orientalinsur 5/10/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir/ Madam,

Sub: Intimation under SEBI Circular SEBI/HO/CFD/CMD-2/P/CIR/2021/ 567 dated 31 May 2021- Compliance Report on Corporate Governance for Half Year ended 30th September 2023

Ref: ISIN INE06GZ08015-Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Pursuant to SEBI Circular SEBI/HO/CFD/CMD-2/P/CIR/2021/ 567 dated 31 May 2021 we are submitting the following Corporate Governance Compliance report for reference and record:

1	Annexure - I for the Quarter ending 30/09/2023
2	Annexure – III for the Half Year ended 30/09/2023
3	Annexure – IV for Half Year ended 30/09/2023

We request you to take the above on record.

Thanking You,

Yours Faithfully
For The Oriental Insurance Company Limited

(RASHMI BAJPAI)
GENERAL MANAGER & COMPANY SECRETARY

II. Composition of Committees

Name of Committee	Whether regular chairperson appointed	Name of Committee Members	Category (Chairperson/ Executive/ Non Executive/ Independent/ Nominee)	Date of Appointment	Date of Cessation
1. Audit Committee	Yes	1. Mr P Reghunathan Nair 2. Mr Atul Kumar Goel 3. Mr Sudhir Shyam 4. Mr Jitendra Asati	1. Chairperson- Non Executive-Independent 2. Non Executive- Independent 3. Non Executive-Nominee 4. Non Executive-Nominee	1. 21 January, 2022 2. 11 February, 2022 3. 1 February, 2021 4. 1 February, 2023	NA
2. Nomination & Remuneration Committee	N/A (Exemption Given by IRDAI)	N/A (Exemption Given by IRDAI)	N/A (Exemption Given by IRDAI)	N/A (Exemption Given by IRDAI)	N/A (Exemption Given by IRDAI)
3. Risk Management Committee	Yes	1. Mr R R Singh 2. Ms Sunita Tuli Nagpal 3. Mr Atul Kumar Goel 4. Mr Sudhir Shyam	1. Chairperson-Executive 2. Executive 3. Non Executive- Nominee 4. Non Executive- Nominee	1. 1 February, 2023 2. 1 February, 2023 3. 11 February 2022 4. 1 February 2021	NA
4. Stakeholders Relationship Committee	N/A (100% Shareholding is with Central Government))	N/A (100% Shareholding is with Central Government))	N/A (100% Shareholding is with Central Government))	N/A (100% Shareholding is with Central Government))	N/A (100% Shareholding is with Central Government))

III. Meeting of Board Of Directors

Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met	Number of Directors Present	Number of Independent Directors Present	Maximum gap between any two consecutive (in number of days)
29/05/2023	11/8/2023	Yes	6	2	73
	26/09/2023	Yes	6	2	45

IV. Meeting of Committees

Audit Committee

Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met	Number of Directors Present	Number of Independent Directors Present	Date(s) of Meeting in the previous quarter	Maximum gap between any two consecutive (in number of days)
11/8/2023	Yes	4	2	29/05/2023	73
26/09/2023	Yes	4	2		45

V. Related Party Transaction

Subject	Compliance Status (Yes/No/NA)
Whether prior approval of audit committee obtained	Yes
Whether shareholders approval obtained for material RPT	NA
Whether details of RPT entered into pursuant to omnibus approval have been reviewed by the Audit Committee	Yes (on half yearly basis); Statement of RPT for half year ended on 31.03.2023 placed in 113th Audit Committee Meeting held on 11.08.2023

VI. Affirmations

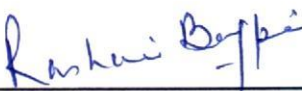
1. The composition of Board Of Directors is in terms of SEBI(Listing Obligations & Disclosure Requirements) Regulation 2015.	Presently as per Companies Act 2013 (all appointments only with the order of Central Government)
2. The Composition of the following committees is in terms of SEBI(Listing Obligations & Disclosure Requirements) Regulation 2015. a. Audit Committee b. Nomination & Remuneration Committee c. Stackholders Relationship Committee d. Risk Management Committee	Presently as Per Companies Act 2013 (all appointments only with the order of Central Government) NA (Exemption given by IRDAI) NA (100% Shareholding is with Central Government) As Per IRDAI CG Guidelines
3. The Committee members have been made aware of their powers, role and responceibilities as specified in SEBI(Listing Obligations & Disclosure Requirements) Regulation 2015.	Yes
4. The meetings of the Board of Directors and the above committees have been conducted in the manner as specified in SEBI(Listing Obligations & Disclosure Requirements) Regulation 2015.	Presently as per Companies Act 2013 / IRDAI guidelines
5. This Report and/or the report submitted in the previous quarter has been placed before the Board of Directors. Any comments / observations/advice of the Board of Directors may be mentioned here.	Corporate Governance Report for the last quarter ended on 30.06.2023 placed in 484th Board Meeting held on 11.08.2023



RASHMI BAJPAI

General Manager & Company Secretary

Format to be submitted by listed entity at the end of 6 months from the close of financial year

Affirmations		
Broad Heading	Regulation Number	Compliance Status (Yes/No/NA) refer note below
Copy of the annual report including balance sheet, profit and loss account, director's report, corporate governance report, business responsibility report displayed on Website	46(2)	Yes
Presence of Chairperson of Audit Committee at the Annual General Meeting	18(1)(d)	Yes
Presence of Chairperson of the nomination and remuneration committee at the Annual General Meeting	19(3)	NA*
Presence of Chairperson of the Stakeholder Relationship committee at the Annual General Meeting	20(3)	NA*
Whether "Corporate Governance Report" disclosed in Annual Report	34(3) read with para C of Schedule V	Yes
Note		
1 In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the requirements of Listing Regulations, "Yes" may be indicated. Similarly, in case the Listed Entity has no related party transactions, the words "N.A." may be indicated.		
2 If Status is "No" details of non-compliance may be given there.		
3 If the Listed Entity would like to provide any other information the same may be indicated here.		
		
Name & Designation : Rashmi Bajpai, Company Secretary		
Company Secretary/Compliance Officer/Managing Director/CEO/CFO		

***Note:**

In general, The Oriental Insurance Company Limited complied with all the provisions given in regulation 16 to 27 of SEBI LODR 2015 subject to following-

- 1) The Oriental Insurance Company Limited is a Public Sector Undertaking and its 100% shareholding is with Government Of India.
- 2) The Company is a Un Listed entity as per Companies Act 2013.
- 3) The Company is established by General Insurance Business Nationalisation Act 1972 (Section 10 A of GIBNA 1972) and governed by the provisions of Insurance Act 1938, IRDAI ACT 1999 and Companies Act 2013 and guidelines issued by IRDAI. The provisions of these Acts and Guidelines covers the whole spectrum of Reg 16 to 27 of SEBI LODR 2015.
- 4) The appointment of Directors of the company is solely in the hand of Department of Financial Services, Ministry of Finance, Government of India.
- 5) The Company had issued the NCD's as per the IRDAI (Other forms of capital) Regulation 2015 after getting the permission from IRDAI.

Format to be submitted twice a year, on a half yearly basis by the listed entity at the end of every 6 months of the financial year

Half Year ending - 30th September, 2023

I. Disclosure of Loans/guarantees/comfort letters/securities etc. refer note below			
(A) Any loan or any other form of debt advanced by the listed entity directly or indirectly to:			
Entity	Aggregate amount advanced during six months	Balance outstanding at the end of six months	
Promoter or any other entity controlled by them	Nil	Nil	
Promoter Group or any other entity controlled by them	Nil	Nil	
Directors (including relatives) or any other entity controlled by them	Nil	Nil	
KMPs or any other entity controlled by them	Nil	Nil	
(A) Any guarantee/ comfort letter (by whatever name called) provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by:			
Entity	Type (guarantee, comfort letter etc.)	Aggregate amount of issuance during six months	Balance outstanding at the end of six months (taking into account any invocation)
Promoter or any other entity controlled by them	Nil	Nil	Nil
Promoter Group or any other entity controlled by them	Nil	Nil	Nil
Directors (including relatives) or any other entity controlled by them	Nil	Nil	Nil
KMPs or any other entity controlled by them	Nil	Nil	Nil

(C) Any security provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by:

Entity	Type of security (cash, shares etc.)	Aggregate value of security provided during six months	Balance outstanding at the end of six months
Promoter or any other entity controlled by them	Nil	Nil	Nil
Promoter Group or any other entity controlled by them	Nil	Nil	Nil
Directors (including relatives) or any other entity controlled by them	Nil	Nil	Nil
KMPs or any other entity controlled by them	Nil	Nil	Nil

II. Affirmations:

All loans (or other form of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other form of debt) given directly or indirectly by the listed entity to promoter(s), promoter group, director(s) (including their relatives), key managerial personnel (including their relatives) or any entity controlled by them are in the economic interest of the company.

Name & Designation
Girish Ahuja
Chief Financial Officer

Note

- 1 These disclosures shall exclude any loan (or other form of debt), guarantee/comfort letter (by whatever name called) or security provided in connection with any loan or any other form of debt:
 - (a) by a government company to/for the Government or government company
 - (b) by the listed entity to/for its subsidiary [and joint-venture company] whose accounts are consolidated with the listed entity.
 - (c) by a banking company or an insurance company; and
 - (d) by the listed entity to its employees or directors as a part of the service conditions
- 2 If the Listed Entity would like to provide any other information, the same may be indicated as Para D in the above table.

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Thursday, October 5, 2023 3:34 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited,
Attachments: 2023Oct283283_Debt_Acknowledgment.pdf

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 05-Oct-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236

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This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

05-Oct-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Others
Date of Submission:-	05-Oct-2023 15:33:32
NEAPS App. No:-	2023/Oct/283/283

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड
(निगमित कार्यालय)

ब्लाक-4, प्लेट ए, एनबीसीसी ऑफिस कॉम्प्लेक्स,
ईस्ट किडवाई नगर, नई दिल्ली-110023
दूरभाष : 011-24348348
सीआईएन : यू66010डीएल 1947जीओआई007158
Deptt : Board Sectt



THE ORIENTAL INSURANCE COMPANY LIMITED
(Corporate Office)

Block-IV, Plate A, NBCC Office Complex,
East Kidwai Nagar, New Delhi-110023
Phone : 011-24348348
CIN : U66010DL1947GOI007158
rashmibajpai@orientalinsurance.co.in 05/10/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir / Madam,

**Sub: Half Yearly Return under Circular IMD/DF/1/67/2017 dated 30.06.2017-
for the half year ended 30.09.2023**

Ref: ISIN INE06GZ08015-Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

We are enclosing herewith the Half Yearly return as required under Circular dated 30.06.2017 for the half year ended 30.09.2023.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully
For The ORIENTAL INSURANCE COMPANY LIMITED

(RASHMI BAJPAI)
GENERAL MANAGER & COMPANY SECRETARY

THE ORIENTAL INSURANCE COMPANY LIMITED
 REGISTERED OFFICE : ORIENTAL HOUSE
 A-25/27 ASAF ALI ROAD, NEW DELHI-110002
 CIN- U66010DL1947GOI007158

Half Yearly return under Circular IMD/DF/1/67/2017 dated 30 June 2017				For the Half Year Ending: 30/09/2023								
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Embedded Option if Any (Put Option Details)	Embedded Option if Any (Call Option Details)	Amount Issued	Amount Outstanding	Name of Debenture Trustee	Company's Remarks if Any
The Oriental Insurance Company Limited	ISIN INE06GZ08015	18/03/2019	18/03/2029	8.80%	Yearly	Yes	No	18/03/2024	7500000000	7500000000	SBICAP TRUSTEE COMPANY LIMITED	

P.S. : The Subordinate Debt are issued as per IRDAI (Other Forms of Capital) regulation 2015.


 Rashmi Bajpai
 General Manager & Company Secretary

Rashmi Bajpai

From: neaps@nse.co.in
Sent: Thursday, October 5, 2023 3:35 PM
To: Rashmi Bajpai
Cc: Rashmi Bajpai
Subject: Announcement Submitted for The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, 2023Oct284284_Debt_Acknowledgment.pdf
Attachments:

Dear Sir/Madam ,

Thanks for filing through NSEs Electronic Application Processing System (NEAPS). The Exchange has received the submission from The Oriental Insurance Company Limited, The Oriental Insurance Company Limited, of Announcement on 05-Oct-2023.

(Acknowledgement attached).

The Exchange will revert in case of any observations.

Regards,
National Stock Exchange of India Limited.
Listing Compliance
Direct No. 2659 8458/8235/8236

This message has been analyzed by Deep Discovery Email Inspector.



National Stock Exchange Of India Limited

Date of

05-Oct-2023

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	The Oriental Insurance Company Limited, The
Submission Type:-	Announcement
Short Description:-	Statement of deviation/variation in use of Issue
Date of Submission:-	05-Oct-2023 15:35:09
NEAPS App. No:-	2023/Oct/284/284

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड
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ईस्ट किडवाई नगर, नई दिल्ली-110023
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Phone : 011-24348348
CIN : U66010DL1947GOI007158

rashmibajpai@orientalinsurance.co.in

Deptt : Board Sectt

05/10/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir/Madam,

Sub.: Submission of Statement of Material Deviations as per Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half Year ended 30th September, 2023

Ref: ISIN INE06GZ08015 – Security OICL 29 (OICL 8.80% 2029 (Series I) Type – PT

Pursuant to Regulation 52(7) of SEBI SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no material deviation in use of proceeds of issue of Non-Convertible Debt Securities from the objects stated in the offer document for the Half Year ended 30th September, 2023.

We request you to take the above on record.

Thanking You

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

General Manager & Company Secretary