

दि ओरिएण्टल इन्शोरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House" P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN - U66010DL1947GOI007158

rashmibajpai@orientalinsurance.in

Deptt : Board Sectt

13/05/2023

Manager
Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Sub: Disclosure with respect to Reg. 54(2) & 54(3) of SEBI (LODR) Regulation 2015, the listed entity shall disclose to the stock exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Ref: ISIN INE06GZ08015- Security OICL 29 (OICL 8.80% 2029 (Series I) Type-PT

Dear Sir/Madam,

Pursuant to Reg. 54(2) & 54(3) of SEBI (LODR) Regulations, 2015, it is submitted that the NCD's issued by the Company are "Unsecured" and hence the provisions of Regulation 54(2) & 54(3) are not applicable on the Company.

"NIL" statement in the specified format as given in SEBI CIRCULAR SEBI/HO/DDHS/P/CRI/2023/50 DATED 31st MARCH, 2023 is enclosed for reference and record.

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For The Oriental Insurance Company Limited

Rashmi Bajpai

Rashmi Bajpai
General Manager & Company Secretary

The Oriental Insurance Company Limited (ISIN-06GZ08015)

Annex-VA

Security Cover Certificate For The Quarter Ending- 31/03/2023

Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F ^{iv}	Column G ^v	Column H ^{vi}	Column I ^{vii}	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Pari-passu debt holder (includes debt for which this certificate is issued & other debt	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus, pari-passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari-passu charge Assets ^{viii}	Carrying value/book value for pari- passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value(= K+L+M+N)
					with pari-passu charge)								Relating to Column F	



रश्मि बाजपेयी
 कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
 Company Secretary & General Manager

	Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS													
Property, Plant and Equipment													
Capital													
Work-in Progress													
Right of Use Assets													
Goodwill													
Intangible Assets													
Intangible Assets under Development													
Investments													
Loans													
Inventories													
Trade Receivables													
Cash and Cash Equivalents													

NIL- Debentures are Unsecured


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RASHMI BAJPAI
 Company Secretary & General Manager

Bank Balance s other than Cash and Cash Equivalents																													
Others																													
Total																													
LIABILITIE S			NIL- Debentures are Unsecured																										
Debt securities to which this certificate pertains																													
Other debt sharing pari-passu charge with above debt		not to be filled																											
Other Debt																													
Subordinated debt																													
Borrowings																													
Bank																													
Debt Securities																													
Others																													
Trade payables																													

Rashmi Bajpai
रश्मि बाजपैयी
 कंपनी सचिव एवं महाप्रबंधक
RASHMI BAJPAI
 Company Secretary & General Manager

Lease Liabilities														
Provisions														
Others			NIL- Debentures are Unsecured											
Total														
Cover on Book Value														
Cover on Market Value ^x														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

Rashmi Bajpai

(Rashmi Bajpai)
(General Manager & Company Secretary)

- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

- iii. *This column shall include debt for which this certificate is issued having any pari-passu charge - Mention Yes, else No.*
- iv. *This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari-passu charge along with debt for which certificate is issued.*
- v. *This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.*
- vi. *This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.*
- vii. *In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap.*
- viii. *Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.*
- ix. *The market value shall be calculated as per the total value of assets mentioned in Column O.*