

दि ओरिएण्टल इन्श्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत एवं प्रधान कार्यालय: "ओरिएण्टल हाउस", पो.बॉ.नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन: यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd. & Head Office: "Oriental House", P.B. NO. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN : U66010DL1947GOI007158

Deptt; Board Sectt.

7 June 2019

Manager

Listing Compliance Department

National Stock Exchange of India Limited (NSE)

Exchange plaza

Bandra Kurla Complex

Bandra East

Mumbai 400051

Dear Sir

**Sub: Compliance pursuant to SEBI Circular Ref;
SEBI/HO/MIRDS/DOS3/CIR/P/2019/68 dated May 27, 2019**

Ref: ISIN INE06GZ08015 – Security OICL 29 (OICL 8.80 % 2029 (Series I) Type-PT

Undertaking is hereby given that pursuant to SEBI Circular Ref; SEBI/HO/MIRDS/DOS3/CIR/P/2019/68 dated May 27, 2019, the following information has been submitted to SBICAP Trustee Company Limited, our Debenture Trustees.

1. Details of Compensation arrangements.
2. Calendar of Interest & Redemption for the FY 2019-20
3. Updated list of Debenture Holders as on 31st May 2019

We request you to take the above on record.

Thanking you,

Yours faithfully,

For The ORIENTAL INSURANCE COMPANY LIMITED

Rashmi Bajpai
(RASHMI BAJPAI)

COMPANY SECRETARY & DGM